Insourced Solutions for Tax

Delivering scalable in-house tax managed services solutions across the globe

Many companies are challenged with managing and optimizing their tax function in an increasingly complex tax and regulatory environment. The evolving tax landscape is forcing tax departments to grapple anew with significant issues, including optimizing effective and cash tax rates, planning for repatriation and cash needs, ensuring timely and accurate compliance and leveraging technology to reduce reliance on error-prone manual processes. Tax departments are expected to drive greater value, through a digitally enabled experience, at a lower cost.

Complex regulatory environment
Increase agility as tax regulations and policy change to manage risk and maximize efficiencies

Managing an extensive people function
Maintain the right mix of expertise and leverage while balancing the challenges of recruiting, training, and mobility

Evolving data and process
Leverage data and refine and update processes to efficiently meet changing business strategies and priorities

Advancements in technology
Identify, budget for, implement, and maintain the right technology and tools needed to power a digitally enabled tax department

A distinctive solution

Insourced Solutions for Tax (IST) is the first tax managed services solution of its kind. IST is made up of tax professionals with deep in-house tax department experience that understand the unique needs of a tax function and its stakeholders. We can comprehensively deliver across the full global tax lifecycle - from provision to compliance - or in your specific area(s) of need for a more flexible solution. Tax technology built by and for an in-house tax department together with a data-first approach allow us to eliminate redundancies and manual processes and offer greater cost-efficiency. IST provides our clients with a comprehensive tax solution that is tech enabled and cost-efficient while preserving the in-house feel of your own team.

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PwC
How PwC’s approach is different

To help our clients address and capitalize on changes in the tax and regulatory environment, we are uniquely positioned to provide:

**Global and scalable in-house team**
- 600 tax professionals, globally-integrated across more than 40 countries
- An average of 14 years of in-house experience with some of the most complex global multinationals across a diverse set of industries
- A separate and distinct IST practice, focused solely on insourced work with access to the global PwC network
- Successful track record of teaming with business stakeholders and connecting across the tax lifecycle

**Data-first approach**
- Data-first philosophy drives efficiency and quality across the full tax lifecycle
- A customizable master data management framework that is fully supported by specialized technology applications
- Disciplined governance focused on insights and continuous improvement

**Comprehensive technology**
- A fully scalable and integrated suite of tax applications built by tax professionals, for tax professionals
- Designed to manage data and risk in a complex environment, provide maximum transparency, and meet multiple stakeholder needs
- A dedicated team of 65 IST developers and coders working side-by-side with tax technical specialists
- Continuously updated to take into account changes in tax regulations and technology advancements

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### Insourced Solutions for Tax delivers value

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<thead>
<tr>
<th>Issue</th>
<th>IST value</th>
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<tr>
<td>Cost/profit pressure</td>
<td>From planning to controversy, IST can deliver a high-value tax function across the full tax life-cycle without costly investments in technology, people, and process improvements.</td>
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<td>C-suite change/new strategy implementation</td>
<td>IST allows you to tap into PwC’s core competencies allowing you to focus on the strategies that will make your core business successful.</td>
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<td>Tax reporting optimization</td>
<td>IST’s approach and technology synthesizes data from multiple sources providing reliable and actionable insights and analytics.</td>
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<td>Merger/large acquisition or divestiture</td>
<td>We provide an attractive alternative to the build vs. buy decision. With IST, we remove the burden and complexities of integration.</td>
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<td>Talent optimization</td>
<td>IST delivers the right talent at the right time in the right place - both in the US and globally. Continued developmental and upskilling opportunities for our team provide you best in class talent.</td>
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<td>Quality or risk issues in tax function</td>
<td>In our ever-changing regulatory environment, IST works with our clients to leverage our data-first approach and suite of technology applications to limit the risk of disputes, sanctions, and reputational risk.</td>
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