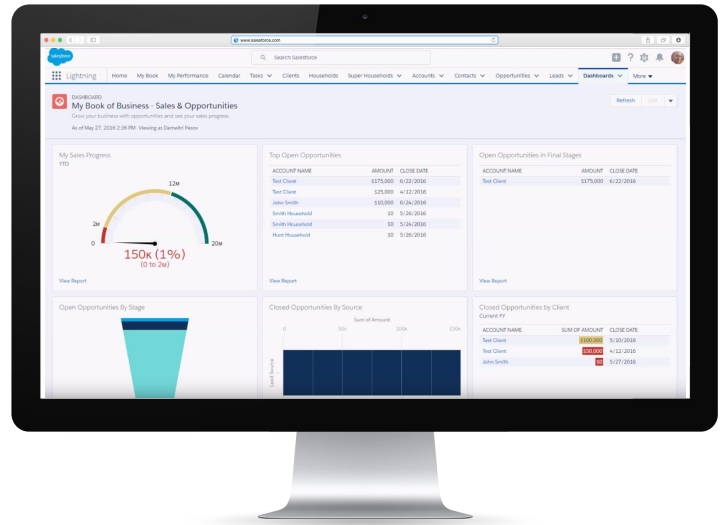


PwC's Wealth Management Solution

Helping wealth managers keep valuable clients for the long term

PwC's Wealth Management Solution, powered by Salesforce Financial Services Cloud, improves a wealth manager's experience, productivity, and efficiency by providing a 360° customer view. A certified Fullforce Partner Solution, it helps wealth managers advise their clients and select the right investment products. It also helps financial institutions improve sales effectiveness and collaboration among wealth managers across business lines.



Solution benefits

- Eliminate business line silos of information
- Focus on profitable client relationships across the entire family ecosystem
- Easily adjust to changing regulations
- Leverage seamless mobile integration
- Use account opening workflows
- Provide a customer engagement platform to support clients on-demand
- Get greater visibility via automated custom and standard reports and dashboards

To discover how our **Wealth Management Solution** can help add value to your business, please contact:



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Learn more at www.pwc.com/salesforce



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