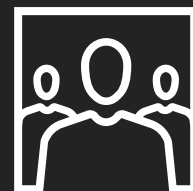


# Quarterly audit committee meeting example

Significant Accounting and Reporting Matters

Highlights and cross-reference to 10Q reporting



Item	Description	10-Q reference
Acquisition of XYZ Company	<ul style="list-style-type: none"><li>- Provided summary of acquisition</li><li>- Outlined purchase price</li><li>- Overview of potential litigation in connection with the transaction</li></ul>	Page 7- Footnote #3 and page 24 MD&A
Refinancing	<ul style="list-style-type: none"><li>- Increased borrowing base by \$500M</li><li>- Disclosed new terms and conditions</li></ul>	Page 9 - Footnote #5
Restructuring	<ul style="list-style-type: none"><li>- \$46M charge for the quarter</li><li>- Outlined overall restructuring plan and charges that will be coming</li></ul>	Page 10 - Footnote #6 and page 27 MD&A
Legal settlement	<ul style="list-style-type: none"><li>- Disclosed legal settlement with XYZ Corporation of \$350 million including payment terms</li></ul>	Page 12 - Footnote #9 and page 30 MD&A
Risk factors	<ul style="list-style-type: none"><li>- Updated for COVID-19 risks</li></ul>	Page 24 - Item 1A