Handout C
Investment options

Investment strategy options:

Investment type	Strategies (% of investment type in the investment account)		
	#1	**#2**	**#3**
Bonds & Mutual Funds (containing primarily bonds)	50%	15%	25%
Stocks & Mutual Funds (containing primarily stocks)	25%	75%	40%
Certificates of Deposit	15%	5%	10%
Savings Account	10%	5%	25%

Estimated annual returns by investment type:

Investment type	Investment growth rate
Bonds & Mutual Funds (containing primarily bonds)	4%
Stocks & Mutual Funds (containing primarily stocks)	8%
Certificates of Deposit	2%
Savings Account	1%

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