9-12 Building Wealth
Pre-Assessment

Section 1: Please select the correct answer for each of the following questions:

1. Money taken from your paycheck for Social Security
    a. Is used to cover your current medical expenses
    b. Is paid to eligible individuals who are currently retired or can no longer work
    c. Is used to support national social programs
    d. Is used to support national security programs

2. All of the following are examples of ways you can earn income from investments except
    a. Interest
    b. Dividends
    c. Diversification
    d. Gains

3. Compound interest is paid on
    a. The original amount of the investment and accumulated interest
    b. The original amount of the investment
    c. Accumulated interest
    d. Investment income

4. Jessie is 21 years old and his boss just gave him a raise. He is debating whether to invest his new income each month or use that extra income to get a nicer car instead. What advice should you give him?
    a. Trade in his car and use the new income to buy a nicer and more reliable car
    b. Put his extra income in a bank savings account with 1% interest for now until he saves up enough for the new car
    c. Invest with the company's retirement plan which provides an average 8% interest rate
    d. Use the extra income for personal use and open a credit card to help with car payments

5. You get a bonus at work and want to invest the money. When considering investments, you should look for an investment with:
    a. Zero interest rate
    b. A high principal
    c. A high interest return rate
    d. A low principal

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Section 2: Please choose the number on the scale that best indicates how strongly you agree or disagree with the following statements:

	Strongly disagree				Strongly agree
I understand the benefits of investing and how to create an investment plan.	1	2	3	4	5
I feel confident making decisions about money.	1	2	3	4	5
I am interested in learning more about managing my personal finances *(e.g. managing a budget, saving and investing for the future, monitoring and assessing credit and debt, managing consumer fraud, planning for taxes, protecting resources, etc.).*	1	2	3	4	5

Section 3: Please select from the choices below:

1. Circle your grade level.

K 1 2 3 4 5 6 7 8 9 10 11 12

2. Select the sentence that best describes you.

   a. I am a boy.
   b. I am a girl.

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9-12 Building Wealth
Post-Assessment

Section 1: Please select the correct answer for each of the following questions:

1. Money taken from your paycheck for Social Security
    a. Is used to cover your current medical expenses
    b. Is paid to eligible individuals who are currently retired or can no longer work
    c. Is used to support national social programs
    d. Is used to support national security programs

2. All of the following are examples of ways you can earn income from investments except
    a. Interest
    b. Dividends
    c. Diversification
    d. Gains

3. Compound interest is paid on
    a. The original amount of the investment and accumulated interest
    b. The original amount of the investment
    c. Accumulated interest
    d. Investment income

4. Jessie is 21 years old and his boss just gave him a raise. He is debating whether to invest his new income each month or use that extra income to get a nicer car instead. What advice should you give him?
    a. Trade in his car and use the new income to buy a nicer and more reliable car
    b. Put his extra income in a bank savings account with 1% interest for now until he saves up enough for the new car
    c. Invest with the company's retirement plan which provides an average 8% interest rate
    d. Use the extra income for personal use and open a credit card to help with car payments

5. You get a bonus at work and want to invest the money. When considering investments, you should look for an investment with:
    a. Zero interest rate
    b. A high principal
    c. A high interest return rate
    d. A low principal

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Section 2: Please choose the number on the scale that best indicates how strongly you agree or disagree with the following statements:

	Strongly disagree				Strongly agree
I understand the benefits of investing and how to create an investment plan.	1	2	3	4	5
I feel confident making decisions about money.	1	2	3	4	5
I am interested in learning more about managing my personal finances *(e.g. managing a budget, saving and investing for the future, monitoring and assessing credit and debt, managing consumer fraud, planning for taxes, protecting resources, etc.).*	1	2	3	4	5

Section 3: Please select from the choices below:

1. Circle your grade level.

K 1 2 3 4 5 6 7 8 9 10 11 12

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   a. I am a boy.
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