

Committed to serving your business in all phases of the real estate life cycle

PwC Legal offers market-leading advice across a range of practice areas where real estate is at the center of the transaction

Attorneys Association **PwC Legal Ukraine**



Our Real Estate practice includes not only lawyers, but also PwC tax, advisory and assurance professionals worldwide. This ensures full coverage of any issue you may face while working on projects or during day-to-day business operations. We support local companies and multi-jurisdictional corporations, developers, hospitality organizations (HORECA), municipal and governmental institutions, NGOs, international institutions and organisations, investment funds and private investors, agro holdings and farmers. We also actively participate in leading industry organizations and provide quality research and reporting to executives, investors and owners.



Our approach involves legal advice on every stage of the real estate lifecycle, starting from planning, investment and until possible divesting of assets or businesses for optimal investment return. Due to extensive experience with state and local government officials, we advise on legal and practical implications and find effective solutions to every issue you might face. Our advice is in full compliance with the effective legislation and latest enforcement practices.

The PwC Legal Real Estate team provides comprehensive assistance on the following matters



Real Estate

- Real estate transactions (including both asset and share deals)
- Legal due diligence (risk identification / assessment both from legal and practical perspectives / problem solving)
- Real estate lease / sublease agreements, SPAs, FIDIC, contractor's / subcontractor's agreements, barter agreements, donation / gift agreements, investment project contracts, priority projects contracts, SEZs, concession contracts, PPP contracts, subsoil use contracts (drafting, negotiating and registration)
- Real estate financing (loans / financing agreements, incorporation of housing financing funds, mortgage agreements, etc.)
- · Recovery of real estate collateral
- Real estate litigation
- Advising on land tax issues and taxation of immovable property



Development and construction

- Advice on optimal land projects structuring (from tax and legal perspectives)
- Selecting the best way to secure land from legal and practical perspectives
- Advising on the best type of delivery method for your project
- Project performance
- Practical implementation of projects (with respect to city construction documentation, land plot zoning requirements, etc.)
- Advice on licensing, permits and compliance
- Negotiating construction contracts (investment project contracts, priority projects contracts, SEZs, concession contracts, PPP contracts, subsoil use contracts, etc.)
- Ongoing construction and postconstruction legal support
- Negotiating and settling disputes with local / state authorities regarding disputed constructions
- Environmental compliance and regulatory advice



Contact us

to learn more about how we can help you reach your business goals



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Agricultural land

- Preparing landholders for lifting of the land moratorium in Ukraine
- Full scope land inventory for landholders; identifying / mitigating / resolving land risks / issues
- · Protection against raiders
- Solving issues regarding disputed ("problematic") lands
- · Securing proper titles to land plots
- Landholding structuring in light of the effective and prospective legislation
- Consulting agricultural producers on application of the simplified tax regime (fixed agricultural tax) and VAT



Infrastructure

- Full scope support with infrastructure projects (legal and tax advice, due diligence, drafting of transaction documents, assistance with project implementation, receiving permissions, licensing, etc.)
- Advice / support to private and public sectors on high-profile social infrastructure projects
- Advice / support to industries including aviation, highways, bus, rail, ports and shipping, as well as international trade issues
- Drafting and backing fundamental reforms on infrastructure
- Setting up and operation of industrial parks

