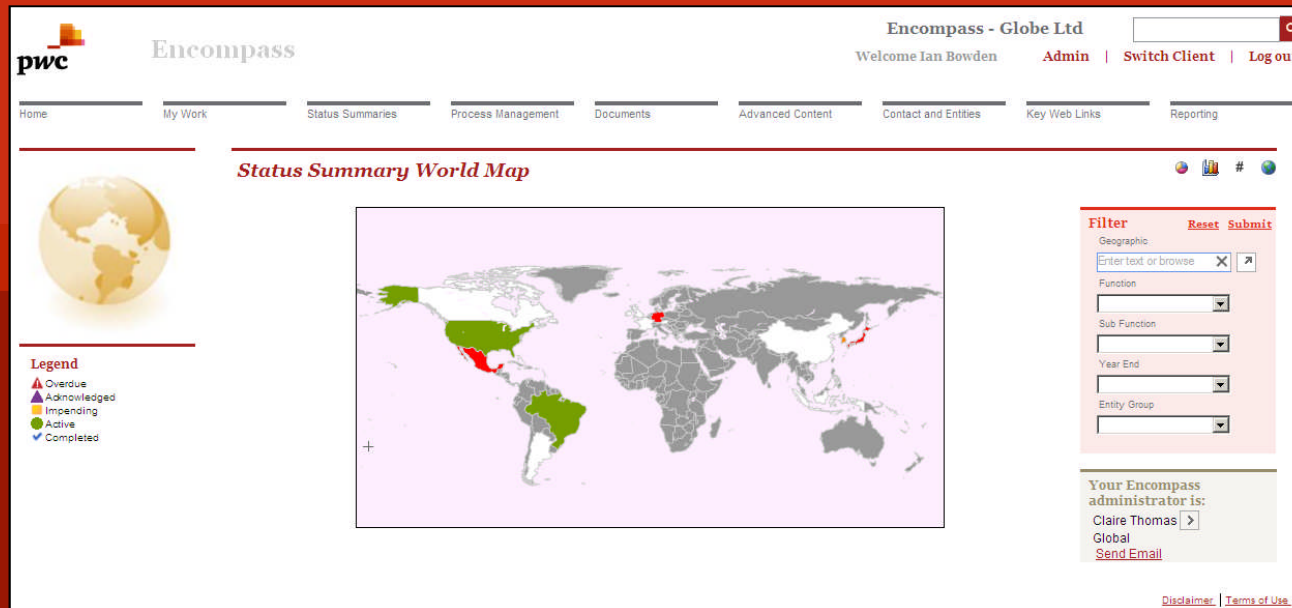


Process Management, Control and Risk Tracking Encompass



Encompass

PwC's Process Management Tool

What does the system offer to you?

- A user-friendly solution
- The ability to define and track any process, or use PwC's generic templates built up from many years of experience doing this work for clients
- A workflow and document management system – providing a single source of truth for documents and real time progress reports
- Enhanced questionnaire functionality – offering the opportunity to simplify your data gathering and reporting around such things as management and control declarations
- An umbrella offering that sits above your teams, providing standardised reporting and risk management solutions
- Notifications and alerts – automated reminders and escalations based on your rules
- Managed flexibility with a tool that grows with your needs
- A set of standard reports for ease of use together with the ability for the user to quickly and easily create new reports based on any of the information stored
- A choice of secure hosting by PwC or self hosting, whilst still offering you the ability to administer the site

Encompass

PwC's Process Management Tool

- PwC has been the market leader in the tax outsourcing arena for a number of years
- Our services require leading edge processes and process management tools in order to deliver these services to clients and ensure clients can track progress against these milestones
- Encompass is a solution based on the above experience, designed to help clients monitor and track their own in-house processes
- Developed with the end user in mind this tool focuses not just on reporting status, which your head office needs to monitor progress and risk, but also the needs of the end users in terms of benefits for them and ease of use

Encompass – A fresh perspective

The Management View

The Management View interface shows a navigation bar with links: Home, My Work, Status Summaries, Process Management, Documents, Advanced Content, Contact and Entities, Key Web Links, and Reporting. The main content area features a 'Status Summary World Map' with a legend indicating 'Overdue', 'Acknowledged', 'Impending', 'Active', and 'Completed' tasks. A 'Filter' sidebar allows users to refine the map data by Geographic, Function, Sub Function, Year End, and Entity Group. Below the map, it states 'Your Encompass administrator is: Claire Thomas' with a 'Send Email' link. A 'Disclaimer' and 'Terms of Use' link are at the bottom right.

The User Experience

The User Experience interface shows a navigation bar with links: Home, My Work, Status Summaries, Process Management, Documents, Advanced Content, Contact and Entities, Key Web Links, and Reporting. The main content area features a 'To Do List' section with a table of tasks. The table has columns for Country, Legal Entity Name, Function, Sub Function, Period End, Task Description, Stage, Task Status, and Due Date. The tasks listed are for Brazil and United Kingdom, with statuses like 'Active' and 'Impending'.

Ongoing Maintenance

The Ongoing Maintenance interface shows a navigation bar with links: Home, Configuration, Contacts and Entities, Users and Responsibility, Templates, Email Notifications, and Administration Tools. The main content area features a 'Template' section with a 'Process Template' form. The form includes fields for Publish Status, Organisation, Country, Function, Sub Function, Schedule Type, Process Owner Role, Template Name, and Preview Period End. Below the form is a 'Tasks' table with columns for Task Name, Stage, Responsibility, Example Day, Day, Month, Year, and Dependent. The tasks listed are 'Collect data', 'Tax return preparation', 'Review direct tax return', and 'Submit Direct Tax Return'.

The Process Owner Experience

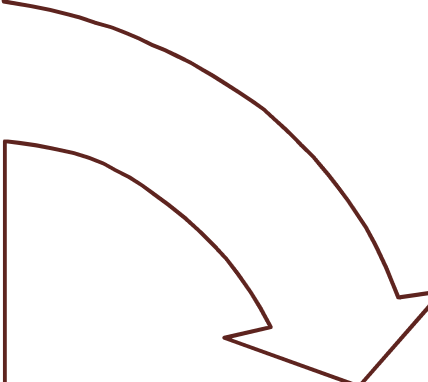
The Process Owner Experience interface shows a navigation bar with links: Home, My Work, Status Summaries, Process Management, Documents, Advanced Content, Contact and Entities, Key Web Links, and Reporting. The main content area features a 'Schedule Task' section with a form for scheduling a task. The form includes fields for Entity, Country, Function, Sub Function, Year End, Task Description, Stage, Period End, Due Date, Revised Due Date, Organisation, Client, Task Responsibility, and Task Status. Below the form is a 'Notes' section with a text area for adding notes. The interface also includes 'Attachments' and 'Actions' sections.

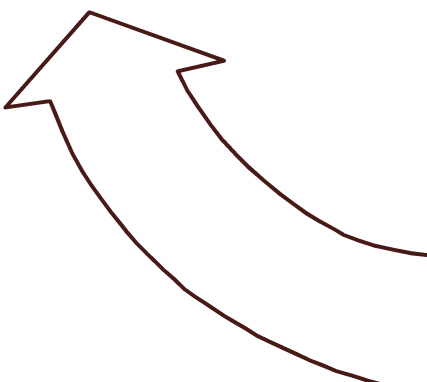
Encompass – A fresh perspective

The Management View

- Risk Management
 - Management reports
 - Tracking updates
 - Process knowledge
 - Data gathering through questionnaires and key figures
 - Advanced alerts
- 

The User Experience

- Tasks in a defined process
 - A 'To Do' list
 - An idea of what is coming next
 - Easy to use
 - Ability to escalate
- 

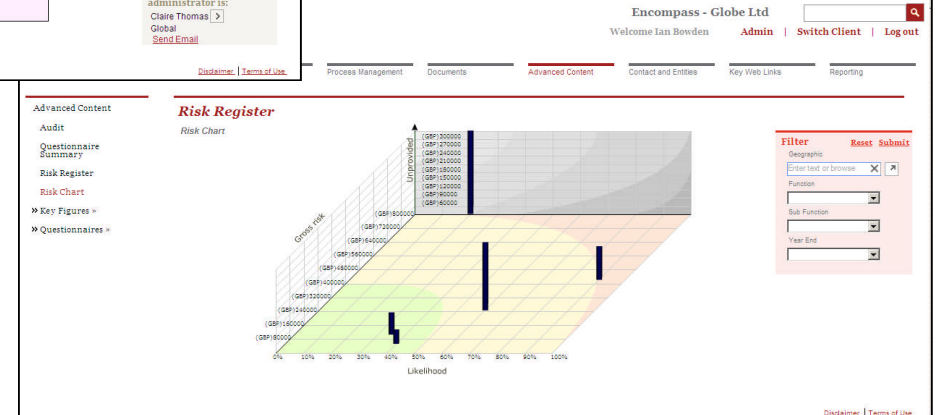
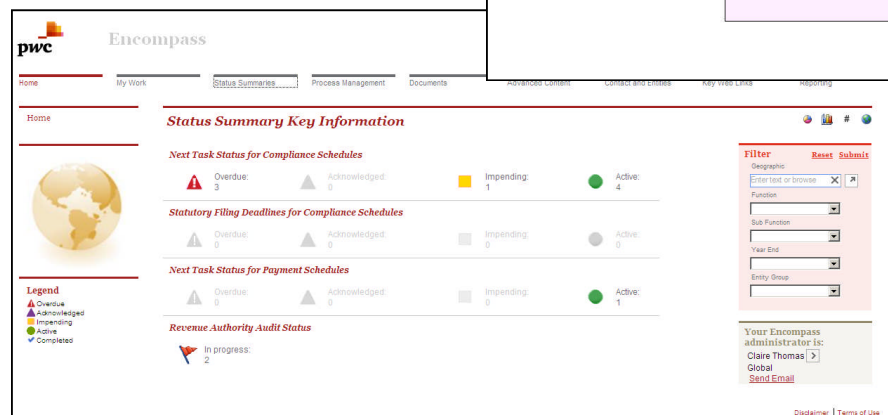
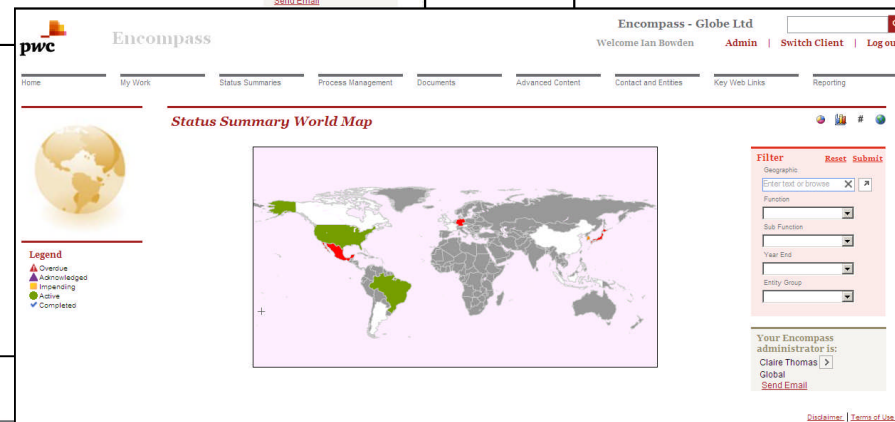
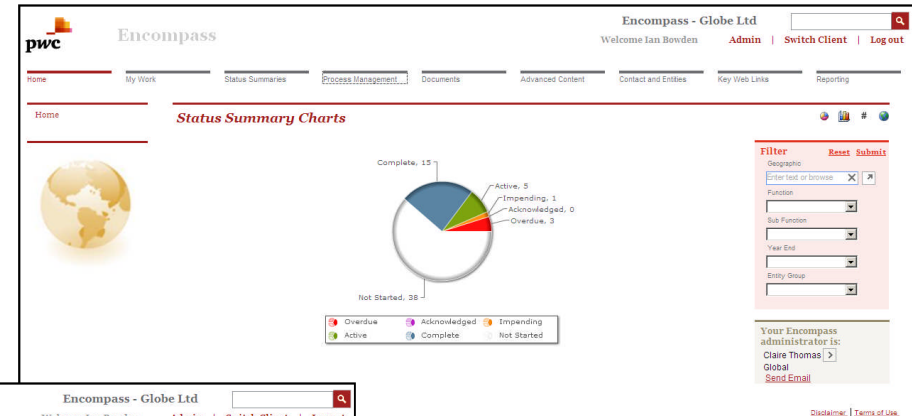
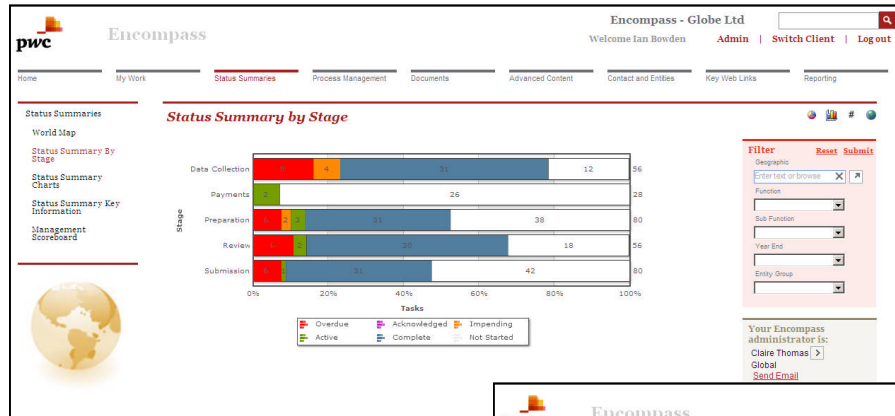
- A solution that becomes your solution
 - Define your own processes or use ours
 - Add and change as required
- 

Ongoing Maintenance

- Control over their process and milestones
 - Escalation views
 - Reporting
 - Automated alerts and notifications
- 



The Process Owner Experience

Web based, real-time workflow, document repository and process governance providing management with visibility and transparency



Encompass

Best practice templates for core processes, including dates- Example - Statutory Accounting



Encompass - Globe Ltd

Welcome Ian BowdenAdmin | Switch Client | Log out

HomeMy WorkStatus SummariesProcess ManagementDocumentsAdvanced ContentContact and EntitiesKey Web LinksReporting

Home

Schedule

DeactivateDeleteSaveCancel

Entity: Globe España SAFunction: AccountingCountry: SpainYear End: 31 Dec 2011

★ ScopeIn house

★ Template NameSFS standard

★ FrequencyAnnual




★ Process OwnerJean Claude Cochet

★ Period End31 Dec 2011

Actions


Refresh Process Owner

Add Task

	Task	Stage	Responsibility	Organisation	Due Date	Task Status	Completed			
1	 Prepare accounts info pack	Preparation	Marissa de Costaban	Client	07 Jan 2012	✓ Complete	05 Jan 2012		Detail	
2	Prepare 1st draft statutory accounts	Preparation	Marissa de Costaban	Client	21 Jan 2012	✓ Complete	23 Jan 2012		Detail	
3	 Prepare 2nd draft statutory accounts	Preparation	Marissa de Costaban	Client	10 Feb 2012	✓ Complete	10 Feb 2012		Detail	
4	 Prepare tax number and disclosures	Preparation	Raul Micheda	Client	10 Feb 2012	✓ Complete	09 Feb 2012		Detail	
5	Audit statutory accounts	Audit	Marissa de Costaban	Client	02 Mar 2012	● Active			Detail	
6	Approve Audit Adjustments	Audit	Jean Claude Cochet	Client	06 Mar 2012	● Active			Detail	

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From Dashboard to Workflow - Drill down reporting


**Encompass**

Encompass - Globe Ltd

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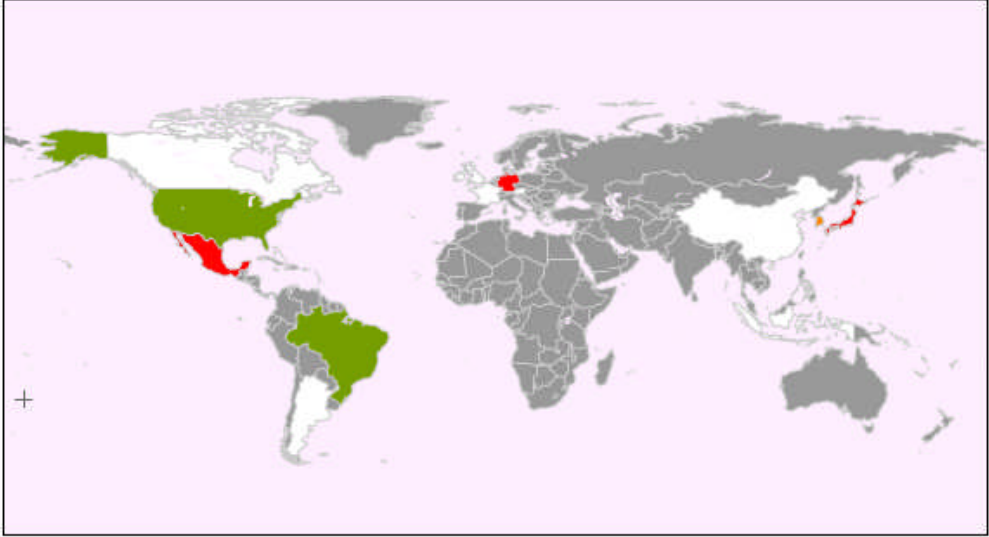
[Home](#) | [My Work](#) | [Status Summaries](#) | [Process Management](#) | [Documents](#) | [Advanced Content](#) | [Contact and Entities](#) | [Key Web Links](#) | [Reporting](#)



Legend

- ▲ Overdue
- ▲ Acknowledged
- ▲ Impending
- Active
- ✓ Completed

Status Summary World Map



Filter [Reset](#) [Submit](#)

Geographic:

Function:

Sub Function:



Year End:

Entity Group:

Your Encompass administrator is:
Claire Thomas [>](#)
Global
[Send Email](#)

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Drill down reporting



Encompass - Globe Ltd

Welcome Ian Bowden

Admin | Switch Client | Log out

Home | My Work | **Status Summaries** | Process Management | Documents | Advanced Content | Contact and Entities | Key Web Links | Reporting

Status Summaries


[World Map](#)

[Status Summary By Stage](#)

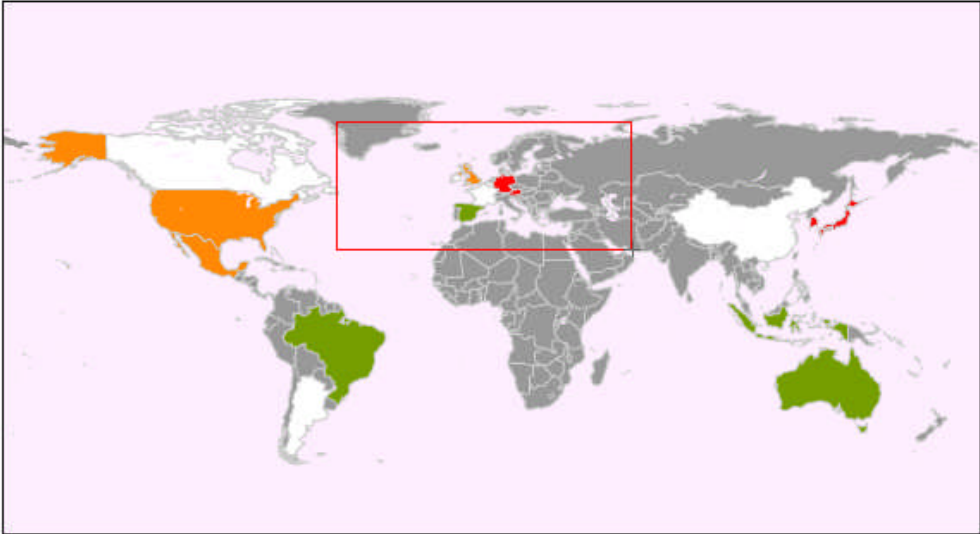
[Status Summary Charts](#)

[Status Summary Key Information](#)

[Management Scoreboard](#)



Status Summary World Map



Filter [Reset](#) [Submit](#)

Geographic

Enter text or browse

Function

Sub Function

Year End

Entity Group

Your Encompass administrator is:



Claire Thomas [>](#)

Global

[Send Email](#)

Legend

Drill down reporting – German example



Encompass - Globe Ltd

Welcome Ian Bowden

Admin | Switch Client | Log out

Home

My Work

Status Summaries

Process Management

Documents

Advanced Content

Contact and Entities

Key Web Links

Reporting

Status Summaries


World Map

Status Summary By Stage

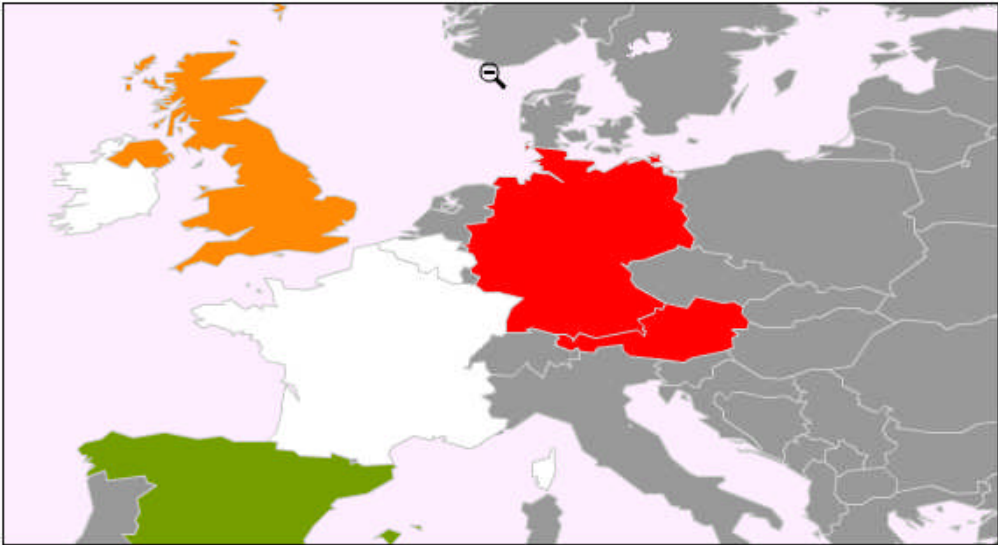
Status Summary Charts

Status Summary Key Information

Management Scoreboard



Status Summary World Map



Filter [Reset](#) [Submit](#)

Geographic:
 [X](#) [↗](#)

Function:

Sub Function:



Year End:

Entity Group:

Your Encompass administrator is:
Claire Thomas [>](#)
Global
[Send Email](#)

Legend

Drill down reporting – German example

Encompass - Globe Ltd
 Welcome Ian Bowden [Admin](#) | [Switch Client](#) | [Log out](#)

[Home](#) [My Work](#) **[Status Summaries](#)** [Process Management](#) [Documents](#) [Advanced Content](#) [Contact and Entities](#) [Key Web Links](#) [Reporting](#)

Status Summaries
[World Map](#)
[Status Summary By Stage](#)
[Status Summary Charts](#)
[Status Summary Key Information](#)
[Management Scoreboard](#)



[Advanced Filters](#)

All Schedules [Reset](#) [Print](#) [Export](#) [Add](#)

Country	Legal Entity Name	Function	Sub Function	Period End	Process Owner	Stage	Task Status	Due Date	Template Name
Germany	Globe Germany GmbH	Direct Tax	Return filing	31 Dec 2011	Alan Jones	Data Collection	▲ Overdue	23 Jan 2012	Direct Tax Return (Germany) Detail
Germany	Globe Germany GmbH	Direct Tax	Return filing	31 Dec 2012	Claire Thomas	Submission	▲ Overdue	03 Feb 2012	DT Notifications Test Detail
Germany	Globe Germany GmbH	Indirect Tax	VAT return	31 Mar 2012	Natascha Friedrich	Preparation	Not Started	10 Apr 2012	VAT Return standard Detail
Germany	Globe Germany GmbH	Indirect Tax	VAT return	30 Apr 2012	Natascha Friedrich	Preparation	Not Started	10 May 2012	VAT Return standard Detail
Germany	Globe Germany GmbH	Indirect Tax	VAT return	31 May 2012	Natascha Friedrich	Preparation	Not Started	10 Jun 2012	VAT Return standard Detail
Germany	Globe Germany GmbH	Indirect Tax	VAT return	30 Jun 2012	Natascha Friedrich	Preparation	Not Started	10 Jul 2012	VAT Return standard Detail
Germany	Globe Germany GmbH	Indirect Tax	VAT return	31 Jul 2012	Natascha Friedrich	Preparation	Not Started	10 Aug 2012	VAT Return standard Detail
Germany	Globe Germany GmbH	Indirect Tax	VAT return	31 Aug 2012	Natascha Friedrich	Preparation	Not Started	10 Sep 2012	VAT Return standard Detail
Germany	Globe Germany GmbH	Indirect Tax	VAT return	30 Sep 2012	Natascha Friedrich	Preparation	Not Started	10 Oct 2012	VAT Return standard Detail

Page 1 of 1 (13 rows)
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Drill down reporting – German example



Encompass - Globe Ltd

Welcome Ian Bowden | Admin | Switch Client | Log out

Home | My Work | Status Summaries | Process Management | Documents | Advanced Content | Contact and Entities | Key Web Links | Reporting

Status Summaries

World Map

Status Summary By Stage

Status Summary Charts

Status Summary Key Information

Management Scoreboard

Schedule

Entity: Globe Germany GmbH Function: Direct Tax Country: Germany Year End: 31 Dec 2011

★ Scope

In house

★ Template Name

Direct Tax Return (Germany)

★ Frequency

Annual

★ Process Owner

Alan Jones

★ Period End

31 Dec 2011

Deactivate

Delete


Save

Cancel

Actions


Refresh Process Owner

Add Task

	Task	Stage	Responsibility	Organisation	Due Date	Task Status	Completed			
1	 Collect data	Data Collection	Ulrike Gates	Client	23 Jan 2012	▲ Overdue			Detail	
2	Tax return preparation	Preparation	Ulrike Gates	Client	04 May 2012				Detail	
3	Review direct tax return	Review	Natascha Friedrich	Client	18 May 2012				Detail	
4	Submit Direct Tax Return	Submission	Ulrike Gates	Client	31 May 2012				Detail	

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Task level detail – Germany example



Encompass

Encompass - Globe Ltd

Welcome Ian Bowden

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Home | My Work | **Status Summaries** | Process Management | Documents | Advanced Content | Contact and Entities | Key Web Links | Reporting

Status Summaries
World Map
Status Summary By Stage
Status Summary Charts
Status Summary Key Information
Management Scoreboard

Schedule Task

View Schedule | Complete | Save | Cancel

Entity: Globe Germany GmbH Country: Germany Function: Direct Tax Sub Function: Return filing Year End: 31 Dec 2011

Task Description

Collect data

Description

Collect data

Stage

Data Collection

Period End

31 Dec 2011

Due Date

23 Jan 2012

Revised Due Date

Organisation

Client

Task Responsibility

Ulrike Gates

Task Status

Overdue

Actions
Refresh
Delegate
Acknowledge
Escalate

Notes
No notes have been created yet.

Attachments
List of files attached:

Tax Info Pack

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All Documents View

Encompass - Globe Ltd
Welcome Ian Bowden [Admin](#) | [Switch Client](#) | [Logout](#)

Home | My Work | Status Summaries | Process Management | **Documents** | Advanced Content | Contact and Entities | Key Web Links | Reporting

Documents

- Entity Document Summary
- All Entity Documents
- All General Documents
- » Contract Documents
- » General
- » Operations Matters
- » Legacy Documentation
- Advanced Filters

Entity Document Summary

[Reset](#) [Print](#) [Export](#)

Country	Legal Entity Name	Year End	Function	Sub Function	
<All>	<All>	<All>	<All>	<All>	
	Globe Austria GmbH				Detail
			Direct Tax		Detail
Austria					Detail
Brazil	Globe Brazil Branch	31 Dec 2009	Direct Tax	Return filing	Detail
Canada	Globe Logistics Inc	31 Dec 2009	Direct Tax	Return filing	Detail
China	Globe China Ltd	31 Dec 2009	Direct Tax	Return filing	Detail
Germany	Globe Germany GmbH	31 Dec 2011	Direct Tax	Return filing	Detail
Indonesia	Globe Indonesia P.T	31 Dec 2009	Direct Tax	Return filing	Detail
Indonesia	Globe Indonesia P.T	31 Dec 2010	Direct Tax	Return filing	Detail
Ireland	Globe Ireland Plc	31 Dec 2010	Direct Tax	Return filing	Detail
Korea South	Globe Korea Inc	31 Dec 2009	Direct Tax	Return filing	Detail
Korea South	Globe Korea Inc	31 Dec 2010	Direct Tax	Return filing	Detail
Mexico	Globe Mexico Distribution SA	31 Dec 2009	Direct Tax	Return filing	Detail
Mexico	Globe Mexico Distribution SA	31 Dec 2010	Direct Tax	Return filing	Detail
Mexico	Globe Mexico Services SA	31 Dec 2010	Direct Tax	Return filing	Detail
Mexico	Globe Mexico Corp SA	31 Dec 2011	Direct Tax	Return filing	Detail
Spain	Globe España SA	31 Dec 2011	Accounting	Statutory financial statements	Detail
United Kingdom	Globe UK Ltd	31 Dec 2010	Direct Tax	Return filing	Detail
United Kingdom	Globe UK Ltd	31 Dec 2011	Direct Tax	Return filing	Detail
United Kingdom	Globe UK Ltd	31 Dec 2011	Indirect Tax	VAT return	Detail
United States of America	Globe US Inc	31 Dec 2010	Direct Tax	Return filing	Detail

Page 1 of 1 (22 rows)

Attached documents can be located via the workflow schedule or via our aggregated all documents view which automatically collates documents by entity

Encompass - Globe Ltd
Welcome Ian Bowden [Admin](#) | [Switch Client](#) | [Logout](#)

Home | My Work | Status Summaries | Process Management | **Documents** | Advanced Content | Contact and Entities | Key Web Links | Reporting

Documents

- Entity Document Summary
- All Entity Documents
- All General Documents
- » Contract Documents
- » General
- » Operations Matters
- » Legacy Documentation

Entity Document Summary

[Return To View](#)

Entity: Globe Brazil S.A Function: Direct Tax Sub Function: Return filing Country: Brazil Year End: 31 Dec 2009

Type	Detail	Status	File Name
Schedule Task	Submit Direct Tax Return	Complete	Example Tax return Pack 1.txt
Schedule Task	Collect data	Complete	Example Tax return Pack 1.txt
Schedule Task	Submit Direct Tax Return	Complete	Final Signed off return v1.txt
Schedule Task	Tax return preparation	Complete	Draft Computation for review.txt

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Questionnaires – Advanced Features

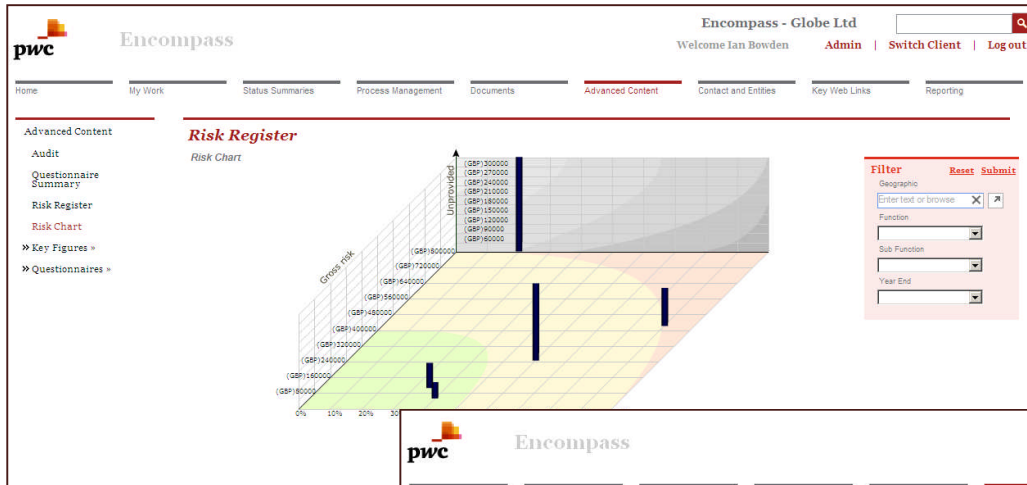
Encompass provides an opportunity to gather data through the advanced questionnaire facility. Organisations may use this facility to carry out management and control declarations right through to risk and post submission questionnaires.

The screenshot shows the 'Encompass - Globe Ltd' interface. The user is Ian Bowden, logged in as Admin. The 'Advanced Content' tab is selected. On the left, a sidebar shows 'Questionnaires' with 'KPI Record' selected. The main form is titled 'KPI Record General'. It contains three questions with dropdown menus: 'Did all Planning Meetings take place as planned?', 'How many Issues Logs Issues were raised during the annual compliance cycle?', and 'How many drafts of the SFS were prepared?'. Below the questions is an 'Attachments' section with a list of files attached and buttons for 'Delete', 'Add', and 'View by: Details | Icons | Tiles'. There are 'Save' and 'Cancel' buttons at the top right of the form area.

The real value add comes from the ability to report on an exception basis, thus reducing the administrative burden of collating responses.

The screenshot shows the 'Encompass - Globe Ltd' interface. The user is Ian Bowden, logged in as Admin. The 'Reporting' tab is selected. On the left, a sidebar shows 'Reporting' with 'Questionnaire Response' selected. The main form is titled 'Questionnaire Response'. It contains a 'Required fields are denoted by *' section with dropdown menus for 'Geographic', 'Entity Group/Entity', 'Function', 'Year End', 'Questionnaire', and 'Status'. There are checkboxes for 'Exceptions Only' and 'Include Deactivated'. Below this is a 'Report Output' section with checkboxes for 'Region', 'Entity Group', 'Owner', 'Completer', 'Due Date', 'File Name', 'Question', and 'Further Info'. There are 'Print', 'Export', and 'Run' buttons at the top right. On the right, there is an 'Actions' section with 'Remember Settings', 'Restore Settings', and 'Clear Settings' buttons. At the bottom right, there is a 'Select All' button and a 'Disclaimer | Terms of Use' link.

Advanced Content – Additional Features



*Risk Register
for tracking
key risks*

The screenshot shows the 'Audit' section of the Encompass software. It displays a form for tracking an audit, including fields for Entity (Globe Austria GmbH), Function (Indirect Tax), Country (Austria), and Year End (31 Dec 2009). The form includes a 'Subject' field with a dropdown menu and a 'Notes' section for additional information. There are also fields for Audit Period, Process Owner, Audit Date, Statute Expiry Date, and Audit Status. The interface includes a navigation bar with options like Home, My Work, Status Summaries, Process Management, Documents, Advanced Content, Contact and Entities, Key Web Links, and Reporting.

*Audit
tracking*

The screenshot displays the 'True up figures' section of the Encompass software. It shows a table for 'US GAAP - Pre-Tax Book Income' with columns for Permanent Differences, Amount, and Comments. The table includes rows for HD to define Q1, Q2, Q3, and Q4, with corresponding amounts and comments. There is also a section for 'Temporary Differences' with rows for Intangible asset amortisation, Pension charges, Intercompany recharges, and Bonus accrual. The interface includes a navigation bar with options like Home, My Work, Status Summaries, Process Management, Documents, Advanced Content, Contact and Entities, Key Web Links, and Reporting.

*Key Figure
tracking and
reporting*

Flexible Reporting

Encompass - Globe Ltd

Welcome Ian Bowden [Admin](#) | [Switch Client](#) | [Log out](#)

Home | My Work | Status Summaries | Process Management | Documents | Advanced Content | Contact and Entities | Key Web Links | **Reporting**

Reporting

- Risk Register Report
- Task Report**
- Time Shift Report
- Schedule Overview
- Service Report
- Audit Reporting
- Key Figures Report
- Contact Report
- Entities Report
- Questionnaire Response
- Questionnaire Metrics

Task Report

Required fields are denoted by *

Country:

Entity group/Entity:

* Function:

Year End:

Task Status:

Scope:

Sub Function:

Stage:

Organisation:

Task Type Category:

Template:

Task Responsibility:

Date From:

Date To:

Notes

Notes to display:

Note type:

Report Output

☒ Internal Reference Number ☒ Region ☒ Scope

☒ Frequency ☒ Template ☒ Task Number

☒ Task Owner ☒ Process Owner ☒ Currency

☒ Payment Step ☒ Amount Paid ☒ Amount Advised

☒ Completed Date ☒ Completion Summary ☒ Files

[Print](#) [Export](#) [Run](#)

[Actions](#)

- Remember Settings
- Restore Settings
- Clear Settings

[Disclaimer](#) | [Terms of Use](#)

Entity Name	Internal Reference Number	Region	Filing Country	Year End	Function	Scope	Organisation	Sub Function
Globe France Limited	787878787	Europe	France	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe China Ltd		Asia Pacific	China	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe UK Ltd		Europe	United Kingdom	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Ireland Plc		Europe	Ireland	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Japan G.K		Asia Pacific	Japan	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe US Inc.		North America	United States of America	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Logistics Inc		North America	Canada	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Korea Inc	G051	Asia Pacific	Korea South	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Austria GmbH		Europe	Austria	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Brazil Branch	SAP Number 23456543256543	South America	Brazil	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Brazil S.A.		South America	Brazil	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Indonesia P.T		Asia Pacific	Indonesia	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Mexico Corp SA	GBE980101HK2	North America	Mexico	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Mexico Services SA	GSM990301UJS	North America	Mexico	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Mexico Distribution SA	GMD770420KLD	North America	Mexico	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Argentina S.A		South America	Argentina	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe Germany GmbH		Europe	Germany	31-Dec-09	Direct Tax	In house	Client	Return filing
Globe France Limited	787878787	Europe	France	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe China Ltd		Asia Pacific	China	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe UK Ltd		Europe	United Kingdom	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Ireland Plc		Europe	Ireland	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Japan G.K		Asia Pacific	Japan	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Japan Ltd	G024	Asia Pacific	Japan	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe US Inc.		North America	United States of America	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Mexico Corp SA	GBE980101HK2	North America	Mexico	31-Dec-10	Indirect Tax	In house	Client	VAT return
Globe Canada Inc		North America	Canada	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Korea Inc	G051	Asia Pacific	Korea South	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Austria GmbH		Europe	Austria	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Brazil Branch	SAP Number 23456543256543	South America	Brazil	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Brazil S.A		South America	Brazil	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Indonesia P.T		Asia Pacific	Indonesia	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Mexico Services SA	GSM990301UJS	North America	Mexico	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Mexico Distribution SA	GMD770420KLD	North America	Mexico	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Mexico Corp SA	GBE980101HK2	North America	Mexico	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Argentina S.A		South America	Argentina	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe Germany GmbH		Europe	Germany	31-Dec-10	Direct Tax	In house	Client	Return filing
Globe France Limited	787878787	Europe	France	31-Dec-11	Direct Tax	In house	Client	Return filing
Globe China Ltd		Asia Pacific	China	31-Dec-11	Direct Tax	In house	Client	Return filing
Globe UK Ltd		Europe	United Kingdom	31-Dec-11	Direct Tax	In house	Client	Return filing

Encompass - Globe Ltd

Welcome Ian Bowden [Admin](#) | [Switch Client](#) | [Log out](#)

Home | My Work | Status Summaries | Process Management | Documents | Advanced Content | Contact and Entities | Key Web Links | **Reporting**

Reporting

- Risk Register Report
- Task Report**
- Time Shift Report
- Schedule Overview
- Service Report
- Audit Reporting
- Key Figures Report
- Contact Report
- Entities Report
- Questionnaire Response
- Questionnaire Metrics

Task Report

Function: Accounting, Direct Tax, Indirect Tax, Payroll, Transfer Pricing Stage: Submission Include Deactivated: No

Entity Name	Internal Reference Number	Region	Filing Country	Year End	Function	Scope	Organisation	Sub Function	Frequency	Template	Period	Stage	Task Number	Task Description	Task Owner
Globe France Limited	787878787	Europe	France	31 Dec 2009	Direct Tax	In house	Client	Return filing	Annual	Direct Tax Return (France)	31 Dec 2009	Submission	4	Submit Direct Tax Return	Henriette Dauber
Globe China Ltd		Asia Pacific	China	31 Dec 2009	Direct Tax	In house	Client	Return filing	Annual	Direct Tax Return (China)	31 Dec 2009	Submission	4	Submit Direct Tax Return	Jacky Wang
Globe UK Ltd		Europe	United Kingdom	31 Dec 2009	Direct Tax	In house	Client	Return filing	Annual	Direct Tax Return (UK)	31 Dec 2009	Submission	4	Submit Direct Tax Return	John Smith
Globe Ireland Plc		Europe	Ireland	31 Dec 2009	Direct Tax	In house	Client	Return filing	Annual	Direct Tax Return (Ireland)	31 Dec 2009	Submission	4	Submit Direct Tax Return	Ed Barr
Globe Japan G.K		Asia Pacific	Japan	31 Dec 2009	Direct Tax	In house	Client	Return filing	Annual	Direct Tax Return (Japan)	31 Dec 2009	Submission	4	Submit Direct Tax Return	Ken Suzuki
Globe US Inc.		North America	United States of America	31 Dec 2009	Direct Tax	In house	Client	Return filing	Annual	Direct Tax Return (USA)	31 Dec 2009	Submission	4	Submit Direct Tax Return	Larry Storms
Globe Logistics Inc		North America	Canada	31 Dec 2009	Direct Tax	In house	Client	Return filing	Annual	Direct Tax Return (Canada)	31 Dec 2009	Submission	4	Submit Direct Tax Return	Rob Firth
Globe Korea Inc	G051	Asia Pacific	Korea South	31 Dec 2009	Direct Tax	In house	Client	Return filing	Annual	Direct Tax Return (Korea)	31 Dec 2009	Submission	4	Submit Direct Tax Return	Yoo Chong
Globe Austria GmbH		Europe	Austria	31 Dec 2009	Direct Tax	In house	Client	Return filing	Annual	Direct Tax Return (Austria)	31 Dec 2009	Submission	4	Submit Direct Tax Return	Ulrike Gates
Globe Brazil Branch	SAP Number 23456543256543	South America	Brazil	31 Dec 2009	Direct Tax	In house	Client	Return filing	Annual	Direct Tax Return (Brazil)	31 Dec 2009	Submission	4	Submit Direct Tax Return	Ana Senna
Globe Brazil S.A		South America	Brazil	31 Dec 2009	Direct Tax	In house	Client	Return filing	Annual	Direct Tax Return (Brazil)	31 Dec 2009	Submission	4	Submit Direct Tax Return	Juan Diaz

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Reporting

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- Schedule Overview**
- Time Shift Report
- Schedule Overview
- Service Report
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- Key Figures Report
- Contact Report
- Entities Report
- Questionnaire Response
- Questionnaire Metrics

Schedule Overview

Geographic: North America Service Offering: Direct Tax Include Deactivated: No

Legend: ■ Overdue ■ Acknowledged ■ Pending ■ Active ■ Complete

Template: Direct Tax Return (Can)

Year End: 31 Dec 2009

Entity	Function	Filing Country	Frequency	Based on date	Task Type	Scope	Collect data	Tax return preparation	Review direct tax return	Submit Direct Tax Return	
Globe Logistics Inc	Direct Tax	Canada	Annual	31 Dec 2009	In house	Client	31 Mar 2010 Completed on time	15 Apr 2010 Completed on time	15 May 2010 Completed on time	30 Jun 2010 Completed on time	(1) [25 Jan 2012 Reason for Completion]

Template: Direct Tax Return (Can)

Year End: 31 Dec 2010

Entity	Function	Filing Country	Frequency	Based on date	Task Type	Scope	Collect data	Tax return preparation	Review direct tax return	Submit Direct Tax Return	
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Summary

- Workflow tracking, document storage, key figures reporting, questionnaires, audit summary and reporting all in one solution
- The actual technology solution and our experience is, we believe, superior to our competitors
- Our exciting technology solution is designed specifically to meet your current needs, but is also able to address any future needs you may have
- Encompass is designed to track and monitor any process not just tax compliance
- We have a wealth of experience in monitoring and controlling tax processes in an outsourcing capacity. That experience transfers easily to working with you to help design and implement your processes in your solution to meet your needs, adopting our best practice templates or building your own
- A dedicated and specialist team, with a knowledge of your business, ready to work with you to help deliver real benefits

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Thank you

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