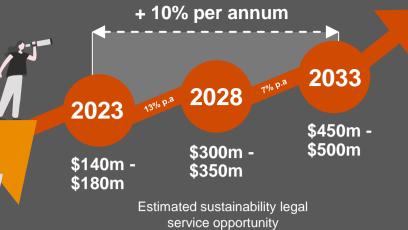
Report on Sustainability—ready Singapore Lawyers



The sustainability legal services market is expected to grow significantly, with projections indicating a market size of \$450 million to \$500 million by 2033 with a compound annual growth rate (CAGR) of at least 10%.

Vision | Potential for Singapore to be a leading regional sustainability legal hub



Strategic goal 1

Develop Singapore's sustainability legal service delivery capability



Strategic goal 2

Develop Singapore into a Centre of for sustainability legal service in the



Strategic goal 3

Singapore to lead regional sustainability frameworks, standards development, and align with those of mature markets



Sustainability themes

Key market drivers shaping the opportunities \$270-280m

Sustainability legal services market in 2033

Green finance

finance has been supported by MAS regulation

\$130-140m

Sustainability legal services market in 2033

Capital projects and infrastructure

Singapore plays an important role as the region's infrastructure financing hub

\$14-24m

Sustainability legal services market in 2033

Technologies and digital innovations

Singapore has a high concentration of venture capital funds that invest in new technologies

\$13-23m

Sustainability legal services market in 2033

Sustainability disputes

Singapore's status as a key global arbitration hub will position for sustainability-related arbitration cases

\$20-28m

Sustainability legal services market in 2033

Carbon markets

Singapore positioned to be the regional carbon service and trading hub

\$3-5m

Sustainability legal services market in 2033

Sustainability reporting and compliance

The scope of sustainability reporting in Singapore is steadily broadening

Opportunities for Singapore lawyers and other professional service providers

Green finance	Capital projects and infrastructure	Technologies and digital Innovations	Sustainability disputes	Carbon markets	Sustainability reporting and compliance
Bond issuance	Regulatory compliance	IP strategy	Arbitration	Legal due diligence	Interpretation and advisory
Fund structuring and operations	Contract management	IP applications and objections	Litigation	Contractual review and negotiation	Legal review
Legal due diligence	Financial agreements	IP enforcement		Compliance guidance and monitoring	Scope 3 contract review and negotiation
	Risk management	IP licensing agreements	AH an	Carbon tax advisory	

Critical success factors for building leading legal sustainability practices



Clear mastery in sustainability related legal matters and concerns



Highlighting experts' credentials through sustainability certifications





Tailored sustainability insights drive industry-specific advancements



Showcasing international experience in sustainability projects



Integrating legal advice with strategy enhances business sustainability

