

Putting theory to practice:

Capital Raising and its accounting implication

Creating an awareness among participants on the options for raising capital and their impact to the organisation's key ratios



Objectives

To provide professionals from both finance and non-finance backgrounds with an understanding of capital raising alternatives available in the market.

Who should attend?

Finance professionals (Accounting, Reporting), non-finance officers from governmental organisations, treasury

Benefits of attending

Capital raising is a key activity and organisations continue to find different and better ways to finance their operations and growth. It is increasingly important for professionals to understand the different options, the decision-making rationale, and more importantly, the impact of the various financing options on the organisation's key ratios (e.g. debt/equity ratio).

This half-day workshop provides insights and practical tools to increase the participant's understanding of capital raising. Learning is achieved via theory, examples and real-life case studies. Additionally, insight will be achieved by attendees through the use of real world examples from practicing professionals in PwC. By the end of the course, the participants should have an understanding of capital raising and the impact on key ratios of the organisation.

What past participants say

"The interactive style and practical illustrations were useful in my understanding of the contents"

"The speakers provided interesting perspective which were applicable to the real world"

Workshop Objectives

Workshop time: 9.00am to 12.30pm

Registration starts at: 8.30am

Through the workshop, participants will:

- Learn and understand the different capital raising options organisations partake in
- Understand the business objectives of outstanding organisations
- Understand the accounting impact of such transactions
- Explore non-conventional options for improving balance sheet position
- Learn about the common pitfalls experienced by organisations

Workshop agenda – Half-day workshop

We will examine several common financing options using various exercises and case studies featuring products such as:

- Bank borrowing
- Vanilla bond
- Convertible bond
- Perpetual securities
- Trade receivable factoring ratios and ways to optimise internal capital.

We will also share real-life examples of other alternatives to manage balance sheet and key ratios, for example:

- Using special purpose entities (“SPE”s)
- Sales and leaseback
- Structuring/Inventory financing

For these examples, we provide participants with an understanding of the impact to key financial

About your Workshop Leader*



Voon Hoe CHEN
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Voon Hoe leads the Accounting Advisory and Reporting services within PwC Singapore and also leads the Corporate Treasury initiatives in Singapore. A Chartered Accountant by qualification, he has 19 years of experience in investment banking, treasury, financial advisory and regulatory compliance.



Senthilnathan SAMPATH
Deputy Head – Accounting Advisory
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Senthilnathan is the Deputy Head from the Accounting Advisory team in PwC Singapore with 14 years working experience. He has extensive practical experience across complex IFRS financial reporting, with a focus in financial services industry.

* Trainer's involvement in the workshop is subject to availability and PwC reserves the right to appoint the most appropriate trainer.

Registration fees (all fees include 7% GST)

PwC Clients & Alumni: S\$380.00

Public: S\$480.00

How to register

Register your interest by contacting us via email at academy.sg@sg.pwc.com, or call Ms Siti or Maimunah at (65) 6236 3957/3.

A complete calendar of training courses can also be found on our website www.pwc.com/sg/academy

Registration Form

Putting theory to practice: Capital Raising

Fees: PwC clients/alumni - S\$380 • Public - S\$480

Please register the following person/s for the workshop on:

12 May 2016

1. Name: Mr/Ms/Mdm Designation:

Email: Contact No:

2. Name: Mr/Ms/Mdm Designation:

Email: Contact No:

Contact Person

Name: Mr/Ms/Mdm Designation:

Company: Address:

Email: Contact No.: Fax:

Enclosed is cheque for S\$..... (Cheque no.) made payable to

"PricewaterhouseCoopers Risk Services Pte. Ltd."

Registration and Payment

Registrations can be done by telefax at (65) 6236 3300 but will only be confirmed upon receipt of payment and registration form. Please mail the registration form and payment to **"PricewaterhouseCoopers Risk Services Pte. Ltd." at 8 Cross Street #17-00 PWC Building Singapore 048424 (Attn: Siti/Maimunah, M&C Dept).**

For registration enquiries, please call Ms Siti or Maimunah at (65) 6236 3957/3 or email us at academy.sg@sg.pwc.com

Note:

- Fees includes 7% GST, refreshment, lunch and seminar kit
- The venue will be at a dedicated PwC Training Room in the PwC Building (located above Telok Ayer MRT Station) or at a venue conveniently located above/close to an MRT.
- Cancellation Policy: If you are unable to attend, a replacement is welcome. For cancellation received in writing at least seven (7) days before the seminar, a full refund will be made. No refund (or full rate will be charged) if a cancellation occurs less than 7 days before the seminar date. Notice of cancellation must be made in writing to us.
- Certificate of Attendance will be awarded on successful completion of the workshop.
- The organiser reserves the right to change the venue, date and programme due to circumstances outside our control.

Tax deduction

Companies can claim 400% tax deductions or 60% cash payout of total registration fees under the Productivity and Innovation Credit (PIC) Scheme. Terms and Conditions apply.

For more information, please visit the IRAS website at www.iras.gov.sg/irashome/piccredit