



Asset and Wealth Managed Services

Chief Technology Officer (CTO) as-a-Service



Who we are

Asset and Wealth Managed Services (AWMS) was established in 2023 to bridge the gaps of today's increasingly complex regulatory, fast moving and data fragmented environment. We offer solutions for the **Asset and Wealth Management industry and family office**.

Our newest service offering, **Chief Technology Officer (CTO) as-a-Service**, aims at **setting-up the technology** organisation and function of clients within the AWM industry and provide tailored service offerings across the end to end technology value chain including assessment, design, implementation and maintenance.

It is aimed to be a **one-stop-shop** for all technology related needs of the target client segments including setting-up day 0 and 1 technology and IT needs and transformation needs across data, cyber security, modern technology, enterprise systems and cloud.

Key outcomes



A one-stop-shop solution for target client segments



Small family office (SFO)



Multi family office (MFO)



Boutique asset managers



Small asset owners



Obtain **data-driven insights** to simplify complexity and make informed decisions



Unlock speed-to-market to maintain competitive edge



Free up capacity to focus on higher value work



Enable **greater innovation** and **higher performance**



Embed new skills across tax, risk, compliance, legal, cloud engineering and data management



Enable **automation** and **digitalisation**

How we can help

PwC is committed to providing comprehensive assistance and support throughout the entire lifecycle of Asset and Wealth Management and fund-related enterprises, encompassing the entire spectrum from inception, strategy to IT operations management.

Our team of specialised professionals in the AWM industry, functional, technology, data, cloud and cyber security and is poised to facilitate the establishment of a robust technology roadmap and assist in its operationalisation, ensuring optimal efficiency and effectiveness. In addition, with a blend of both business and technology skill sets, PwC is able to provide a holistic view of your future enterprise transformation.

Our key differentiators

Existing Asset and Wealth Managed Services practice

Seasoned industry, functional, technology, data, cloud and cyber security experts

Industry best practices and proprietary frameworks and accelerators

Strong technology product alliances and network

Curated service offerings to suit specific client needs

Existing business	New and existing business	New and existing business	New and existing business
Assess and strategise	Mobilise and design	Implement	Maintain and optimise
<ul style="list-style-type: none">Technology function maturity assessmentRisk, compliance and controls assessmentData protection and cyber security assessmentEnterprise architecture assessmentAnti money laundering and know your customer assessmentTech roadmap preparation and/or prioritisation	<ul style="list-style-type: none">Design IT governance framework and technology target operating modelManage and run end to end vendor selection processDesign future proof process framework [risk, compliance, controls, AML/KYC, data protection and cyber security]Design third party vendor management process	<ul style="list-style-type: none">End to end technology implementation [investment management, AML/KYC, cyber security, CRM, ERP]Technology implementation advisoryProgram governance and managementChange impact assessment and planTesting and data migration	<ul style="list-style-type: none">Service management supportThird party vendor management and vendor performance reviewCrisis management and breach responseContinuous improvements [periodic people, process and technology assessments]

Get in touch with us



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