

Benchmarking

Asian Investment Fund Centre - Funds benchmarking studies

Providing benchmarking studies in the fund industry

Benchmarking studies in the fund industry act as an important tool for establishing, evaluating, and justifying inter-company transactions. In achieving these objectives, the Asian Investment Fund Centre (AIFC) provides support in developing such benchmarking studies – as part of the tax documentations, fund structuring, building revenue models – and help protect our client from income assessment risks. In ensuring the reliability and accuracy of our studies, we work with data from specialized databases provided by credited and established vendors within the industry.

How we can help you



Access to our databases

Our team has experience in fee models of various investment funds, such as: Mutual funds, Real Estate funds, Private equity funds, Private debt funds, Venture capital, Infrastructure, Hedge funds, and Exchange Traded Funds.



Efficiency

Our automated internal processes allow our team to find the right comparisons (be it funds or companies) to achieve a higher level of efficiency in delivering our benchmarking studies.

The AIFC team is able to benchmark your data against the following types of information:

Type of Fees	Type of funds		
	Mutual Funds	Private Equity, Real Estate, Venture Capital, Infrastructure, Private Debt	Hedge Funds
Management Fees	✓	✓	✓
Distribution Fees	✓	✓	✓
Sales and Marketing Fees	✓	✓	✓
Discretionary Fees	✓	✓	✓
Non-Discretionary Fees	✓	✓	✓



Our expertise

PwC Singapore's AIFC is a multi-purpose entity comprised of analysts and experts in the Asset and Wealth Management industry. The team assists asset managers and service providers from concept to operational readiness, while also providing continued support for ongoing activities.

Through the use of data analytics, our team is dedicated to providing you with insights on current and future market trends as well as identifying key indicators for your business. The Market Research Centre is a one-stop shop for all of your market research needs.

The Centre's team of highly skilled professionals from diverse disciplines ensures excellence in its work while always following our clients' needs from the start to the end.

Benchmarking

Our methodology



Connect with our experts

PwC Singapore

T: +65 6346 7000
 M: +65 9747 8000
 E: benchmarking@pwc.com



ROPER
RIMarket
IOLE
 PwC Singapore

T: +65 6346 7000
 E: benchmarking@pwc.com