

20-

, 2017



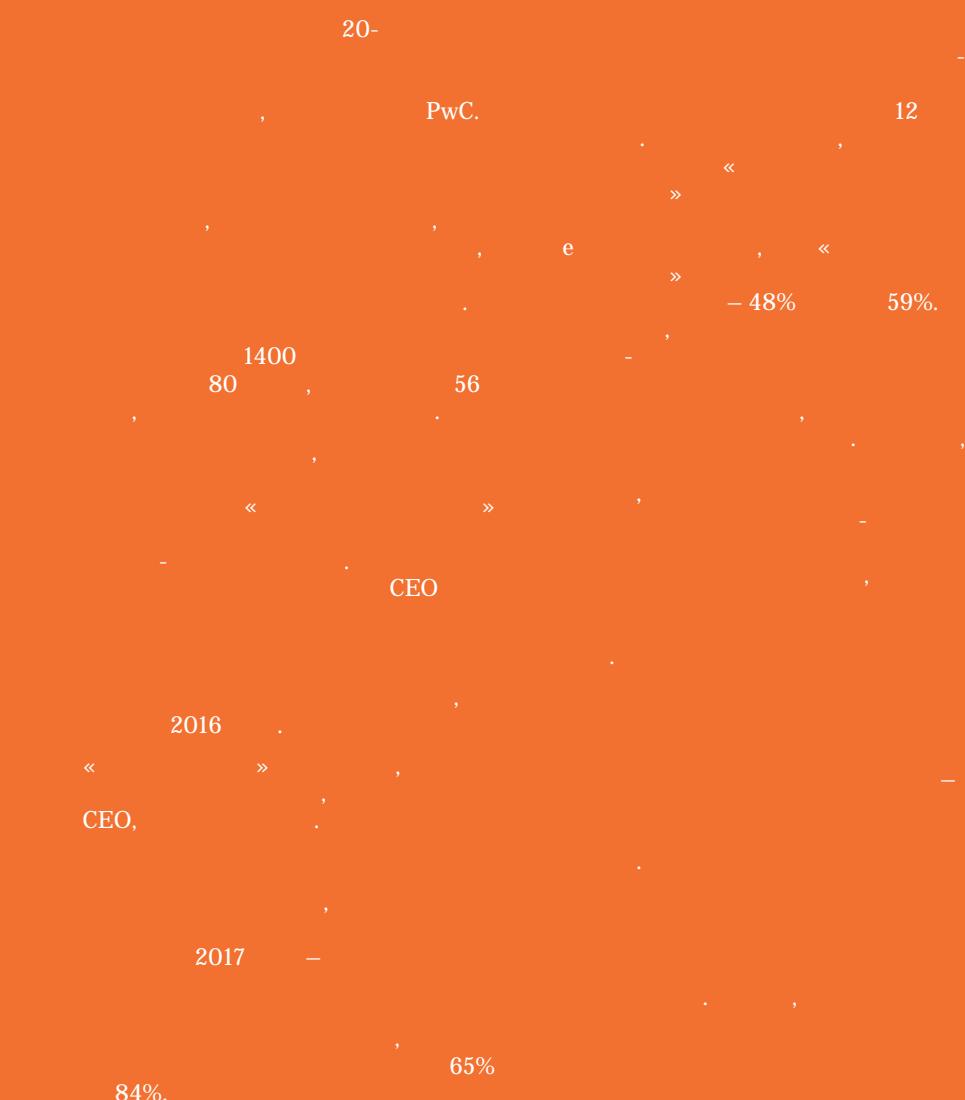
1 435 56

80



**pwc**

[www.pwc.kz](http://www.pwc.kz)





2017

Draft

2017»

( ).

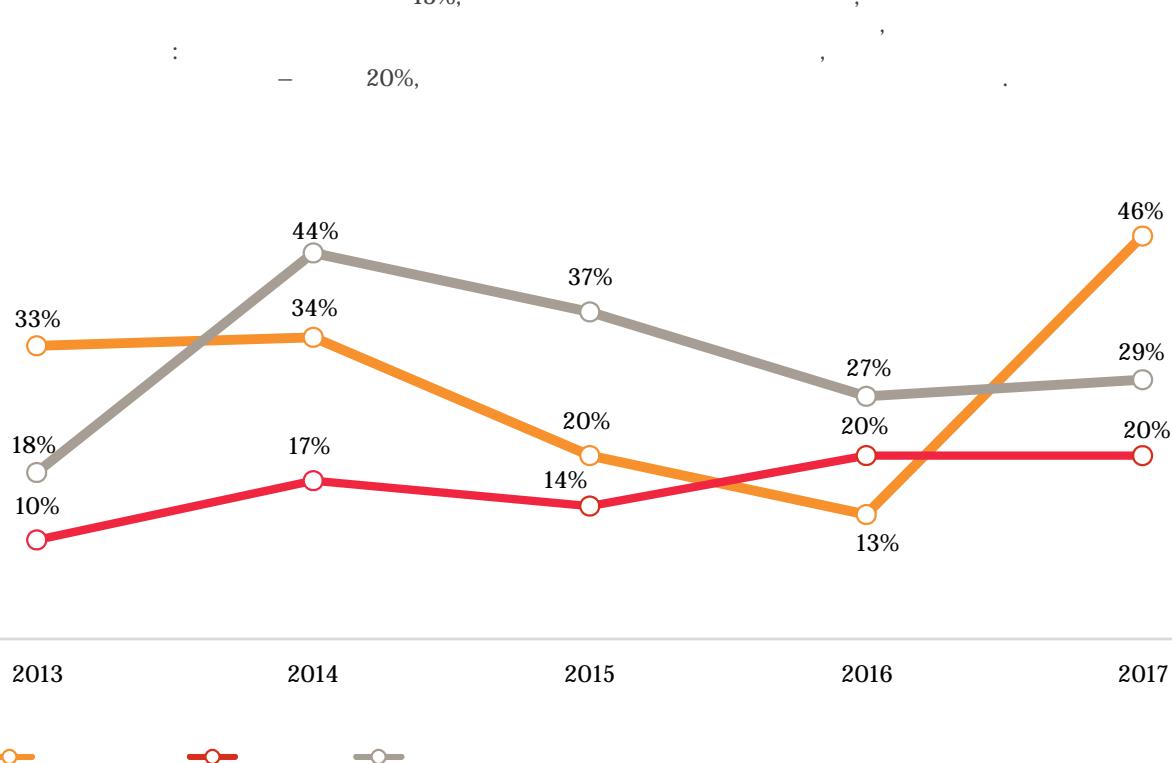
673

PWG





12



« 2017 3%-3.5%

7%  
6%

# -GROWTH-



« , , , , » .

, , , , « , » .

«Brexit» —

» . ( ? , ) « » .

« , , , , » .

Kompetenz

« , , , , » .

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Caravan Resources

« , , , , » .

«Brexit».

Kusto Group

12

12

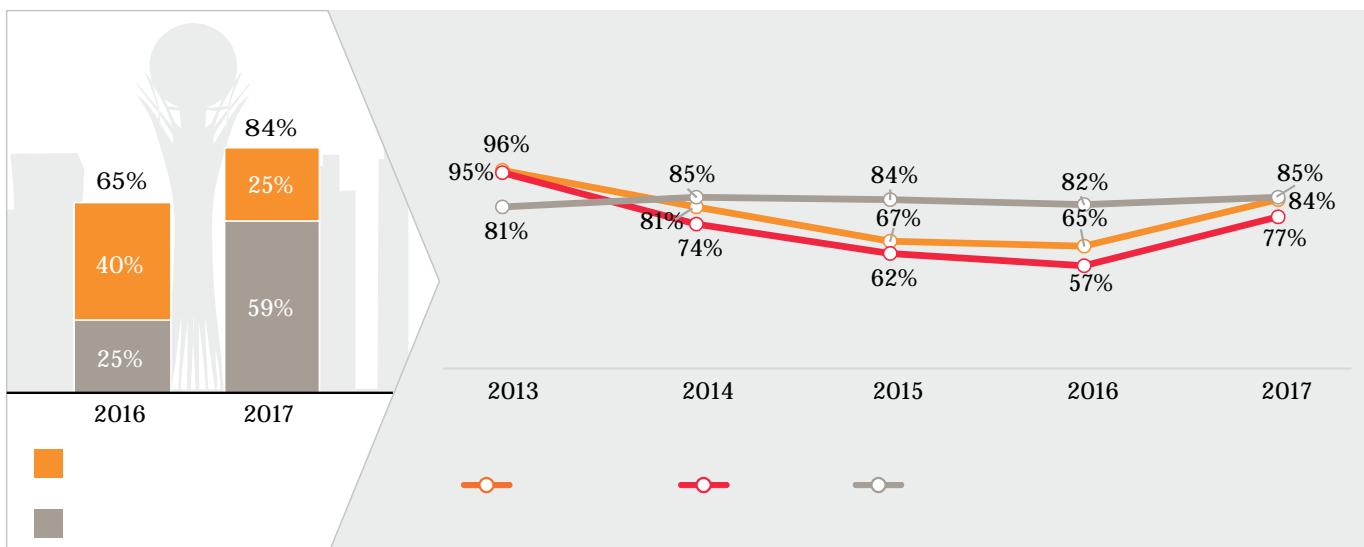
2016

»

«,

84%.

59%.



«

2014

KazPetroDrilling

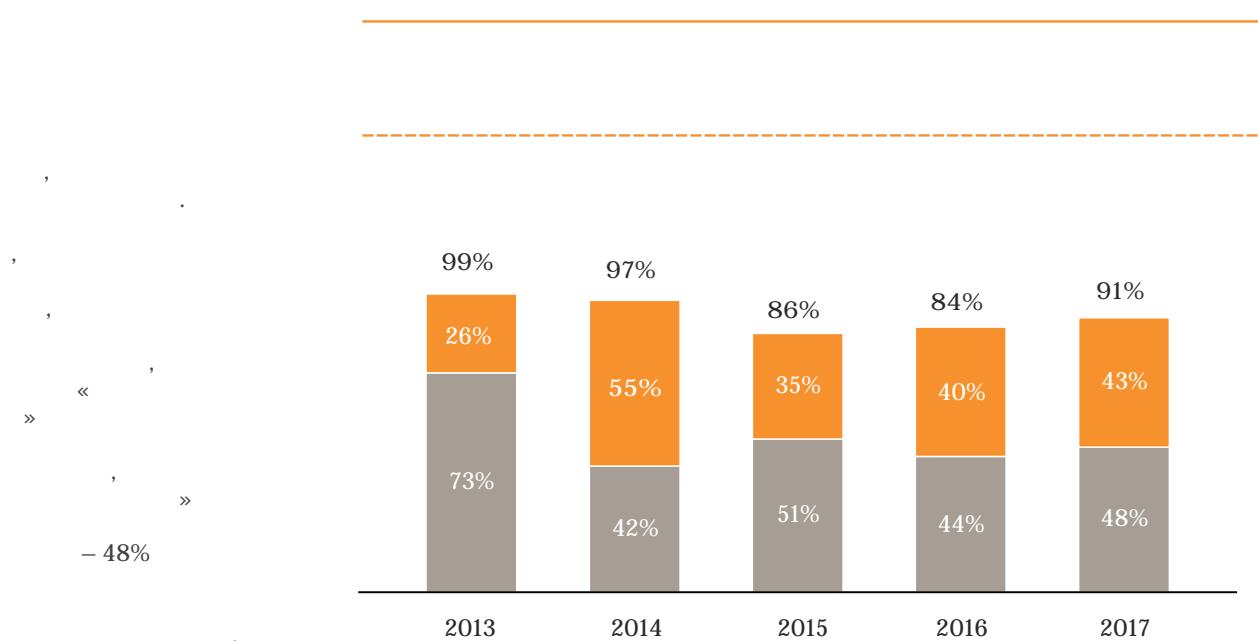
«

( 20)

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CEO



Chocotravel.com,

100%

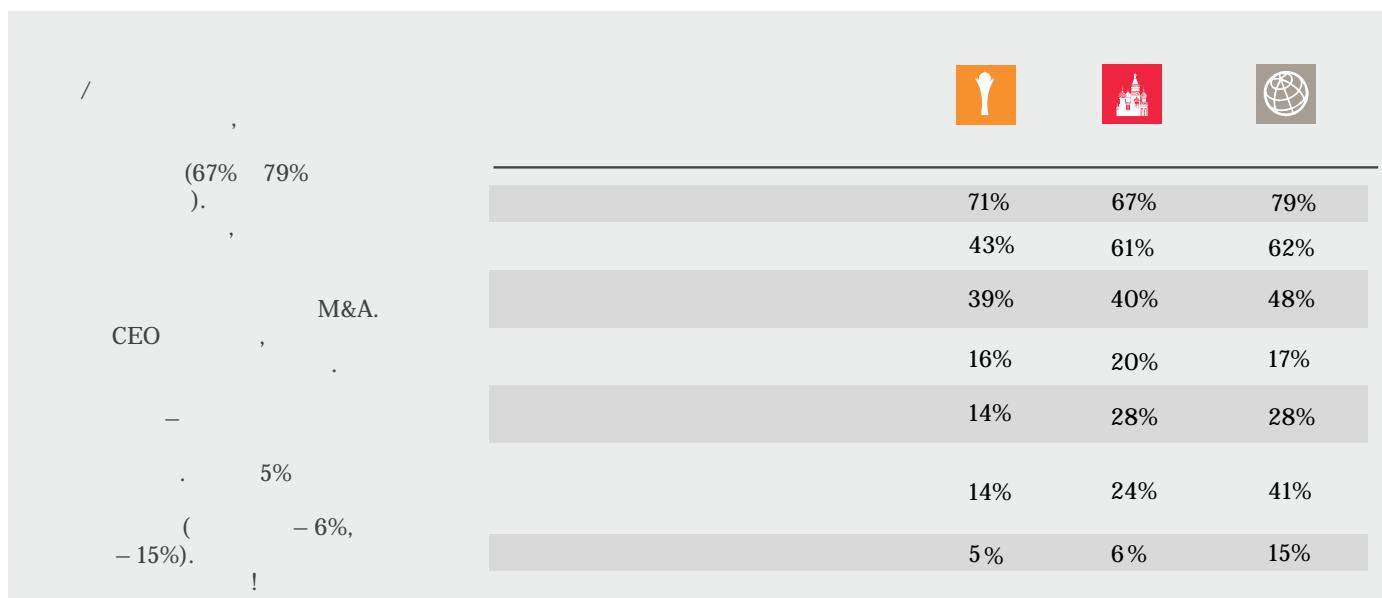
2017

Chocofamily holding

RESMI Group

Bayer KAZ

Caravan Resources



*Food&Beverage, FinTech*

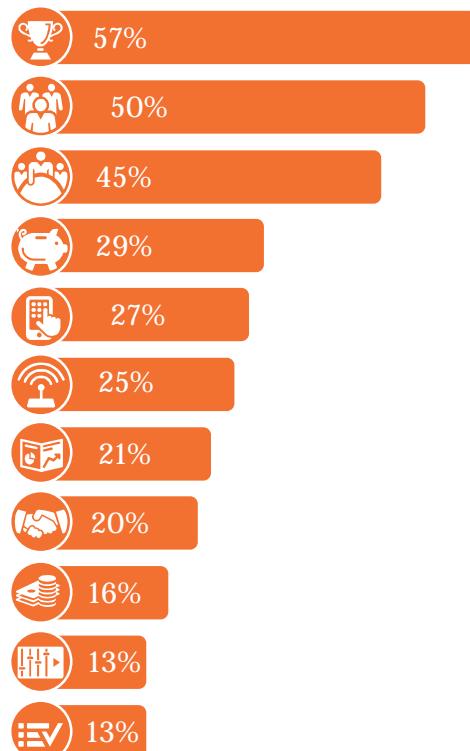
B2C

Bayer KAZ

RESMI Group

Mary Kay

2017

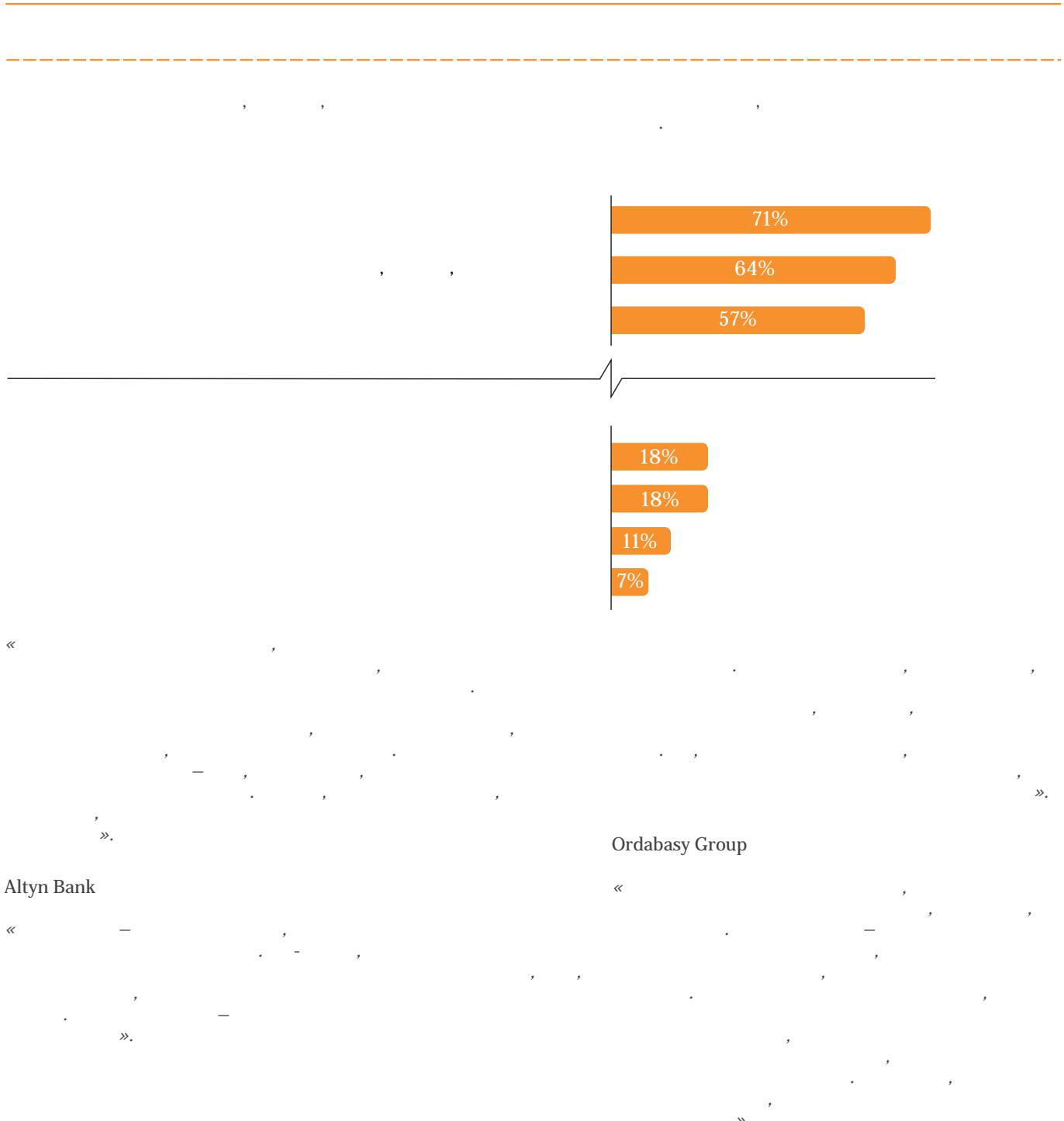


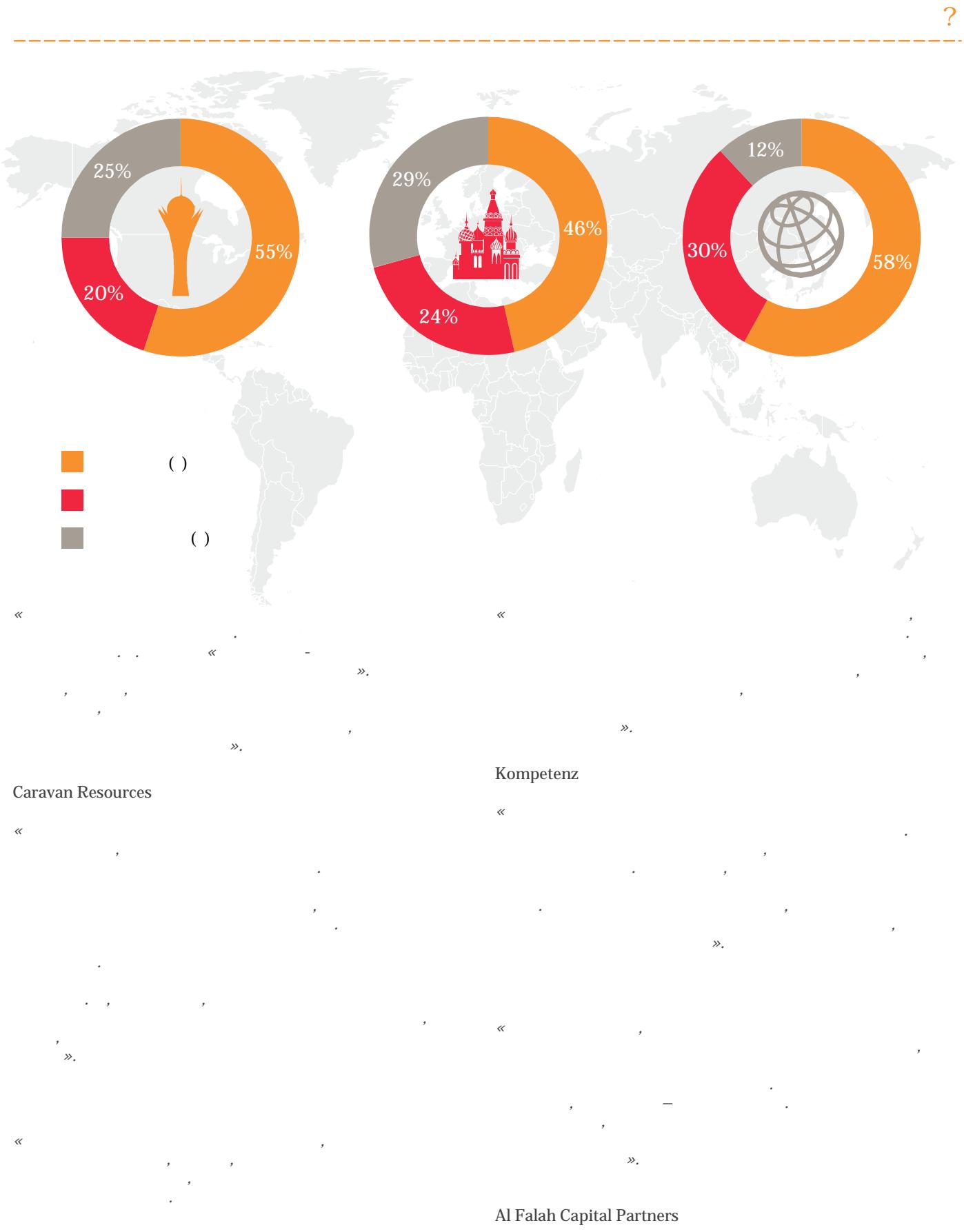
KazPetroDrilling

Kompetenz

HANA.

SAP







General Electric

ForteBank



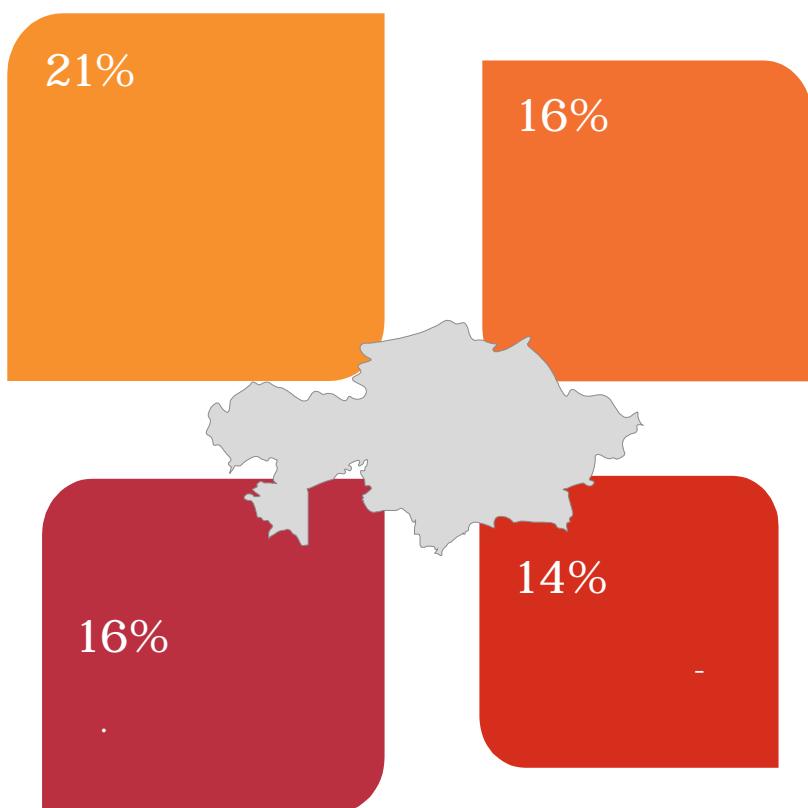
■ ■ ■



9 10

- 74%.

— 16%.  
CEO



KazPetroDrilling

Al Falah Capital Partners

Danone

Aitas Group, UKPF

Bayer KAZ

Qazaq Air

84%

2015

(82%)

« »

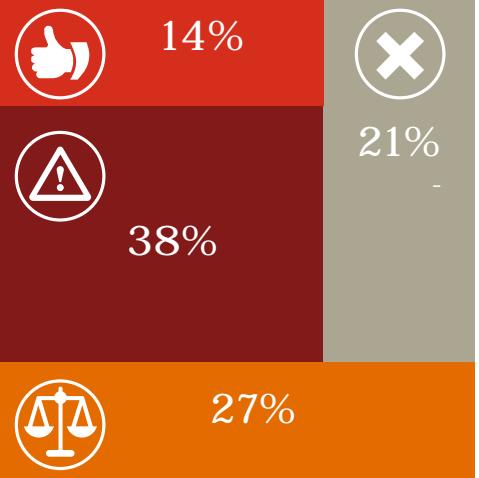


« »

2016

**2016**

14%,



KazPetroDrilling

12

General Electric

2017

Qazaq Air

Kompetenz

Ordabasy Group

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87%	72%	77%
71%	64%	59%
71%	49%	55%
65%	67%	65%
64%	46%	49%
62%	60%	58%
58%	44%	49%
56%	38%	61%
55%	45%	70%
53%	53%	58%

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,

2-3

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«

»

RESMI Group

Alina Group



82%

55%



82%

52%



78%

43%



78%

25%



55%

11%



51%

2%



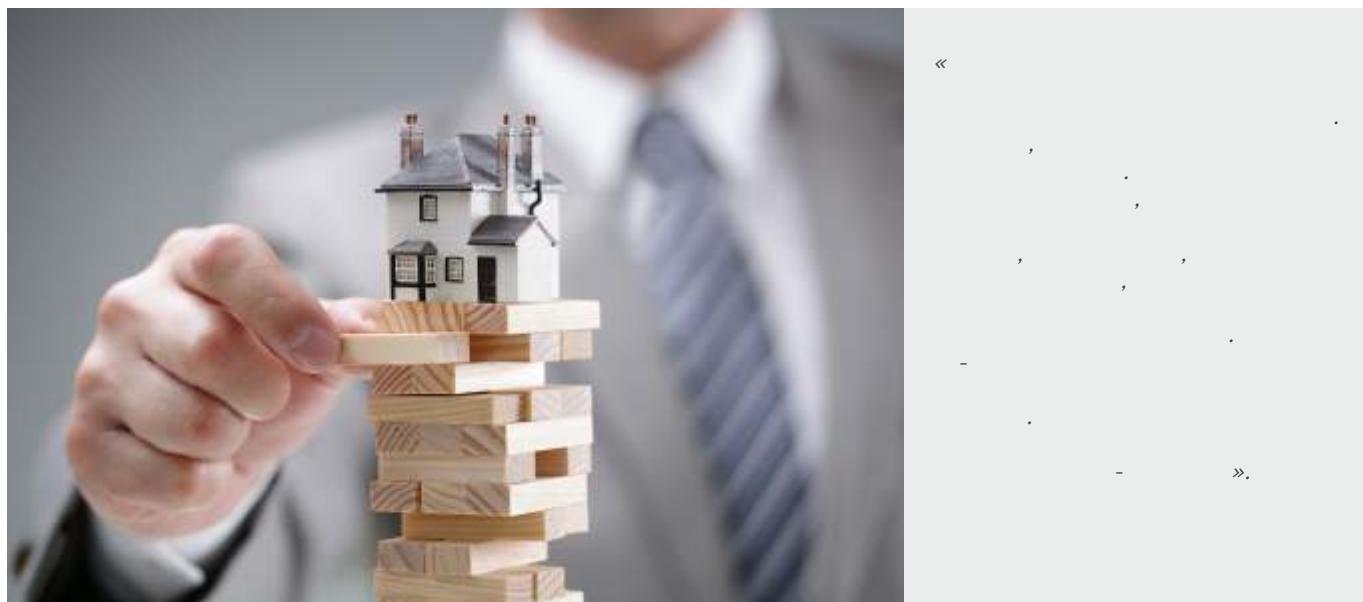
51%

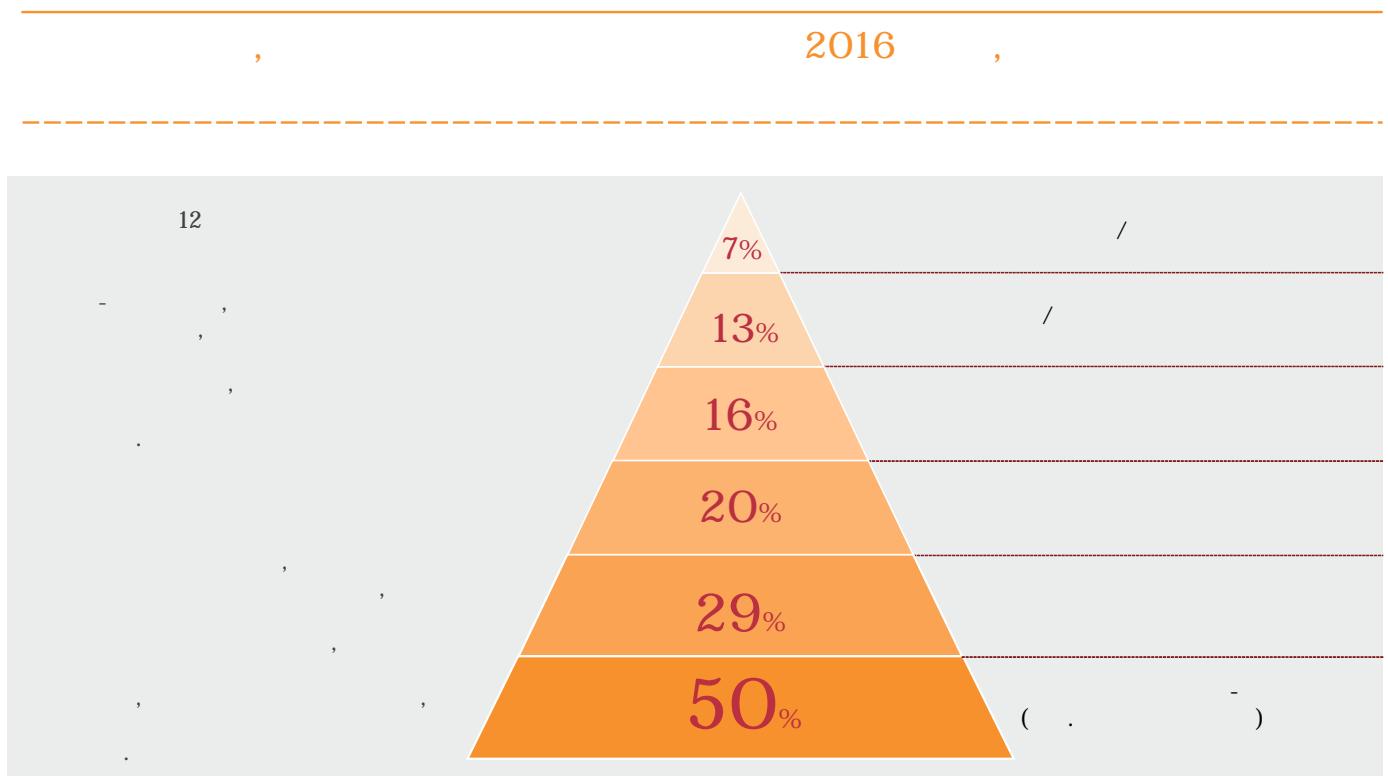
16%



24%

0%





6

- , ( *Digital banking,*

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Tele2

2017 « , 2009-

11

1

Bayer KAZ

PESMI Group

2016

Kompetenz



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KazPetroDrilling

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Sat&Co

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12

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2017 »). ( « , , »).

3000 2, ( « , , »).

Mega SilkWay»).

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Ordabasy Group

4



« ( -2020  
2020).

Central Asia Gold Corporation

Aitas Group, UKPF

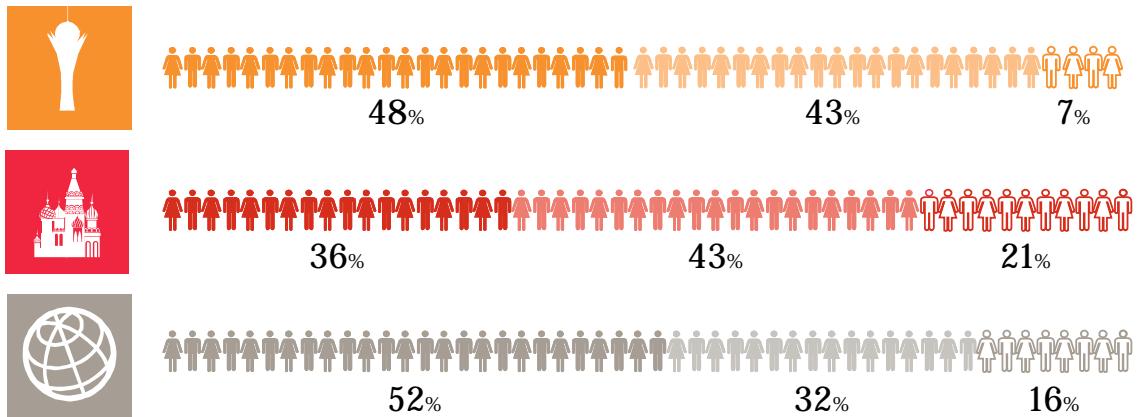
Kusto Group

*Qazaq Air.*

Kassa Nova

Qazaq Air

Alina Group



5

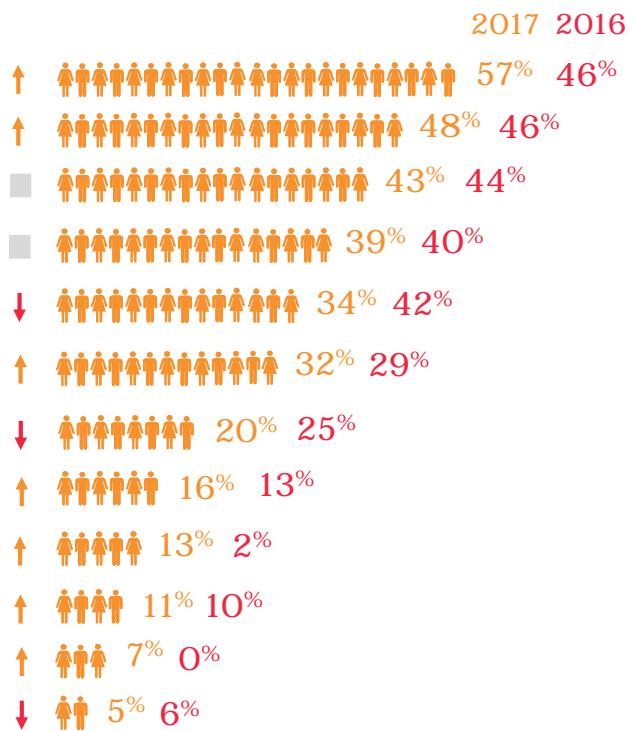
(91%)

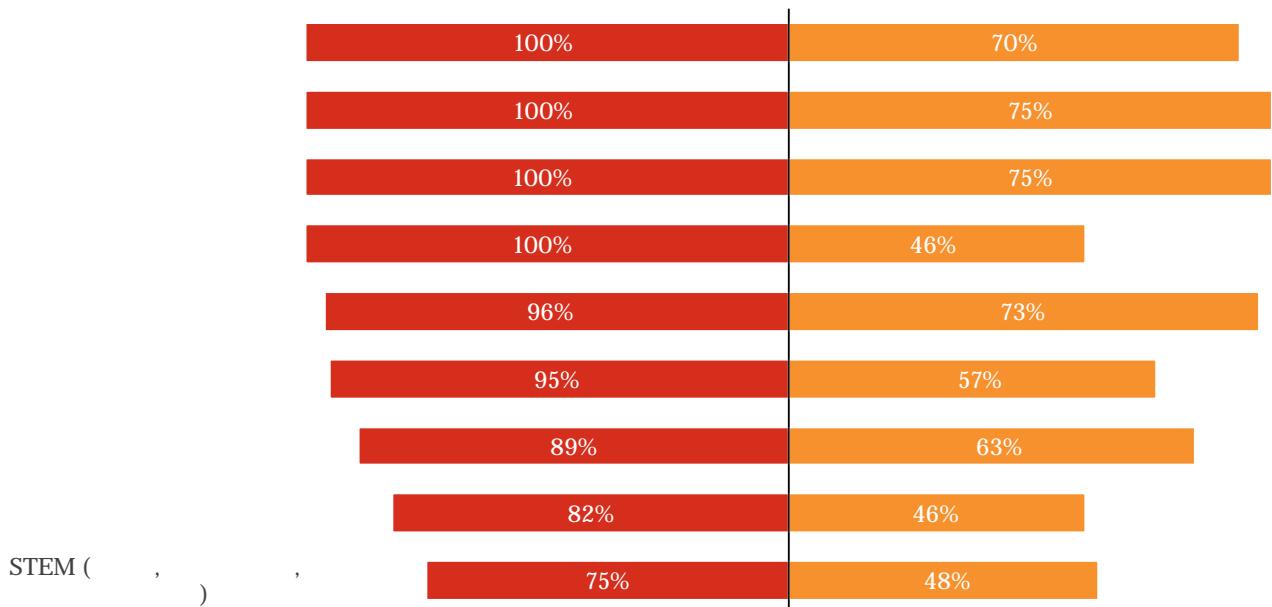
8

7%

75%

‘Women in Business’ survey by KPMG, 2017





10 %

Chocofamily holding

## Kompetenz

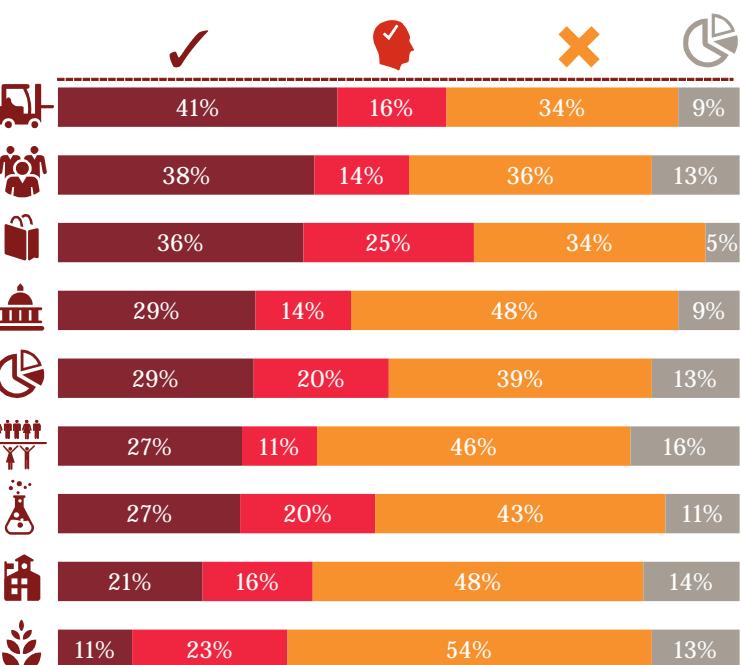
RACI,

Mars

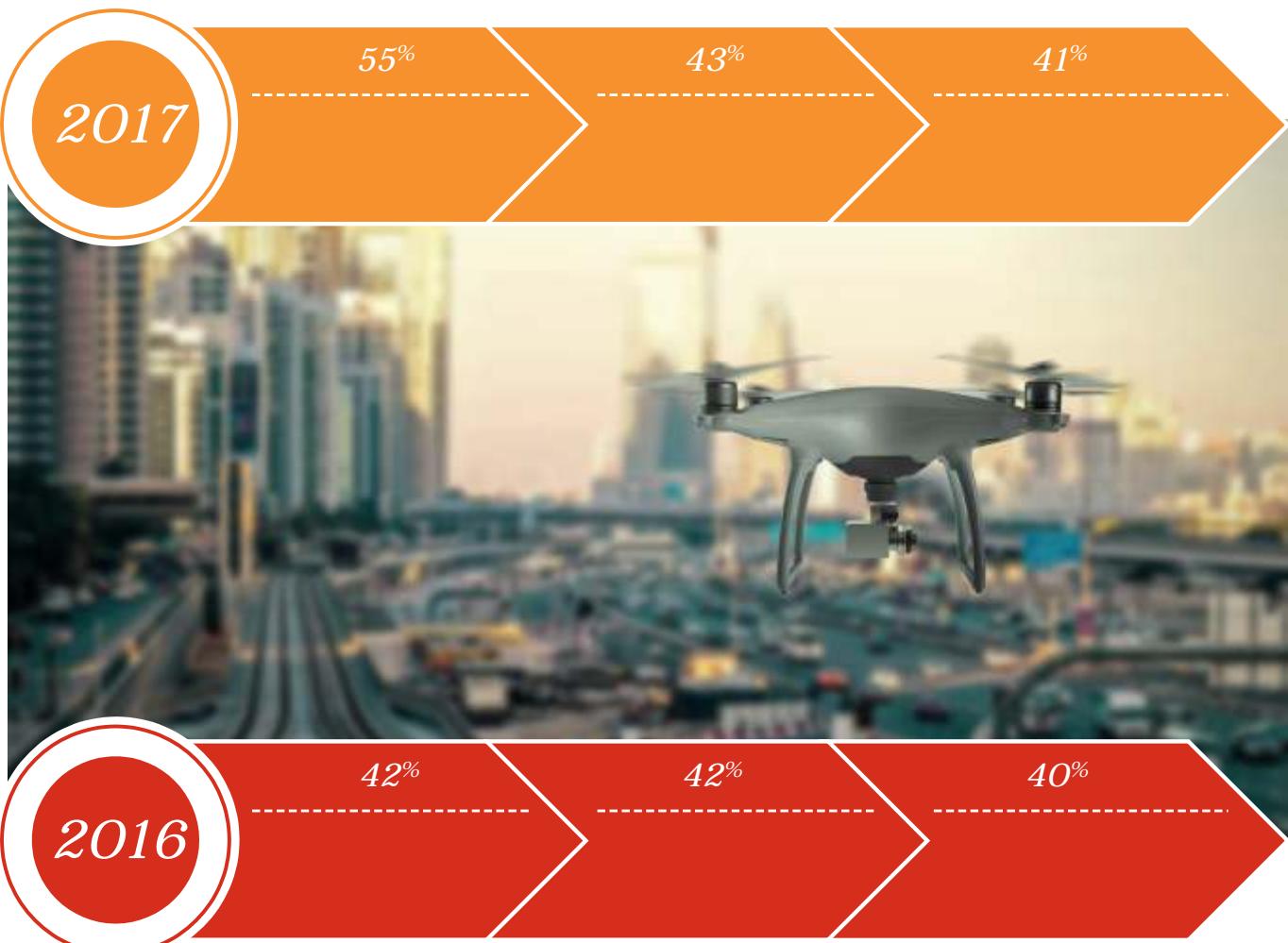
Aitas Group, UKPF



(29%) (37%)

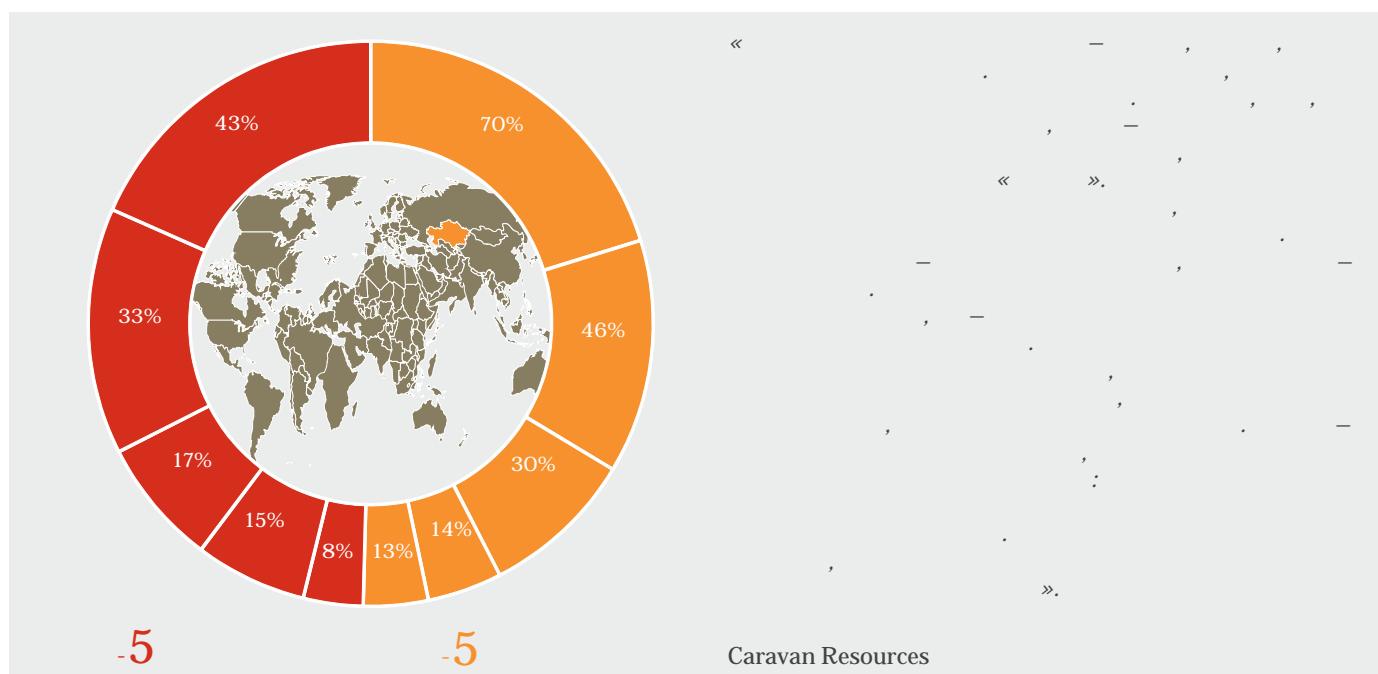






« . . . . . , . . . . . 24 ( ,  
» .  
Caravan Resources  
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« . . . . . , . . . . . » .  
« . . . . . , . . . . . » .  
« . . . . . , . . . . . » .

12



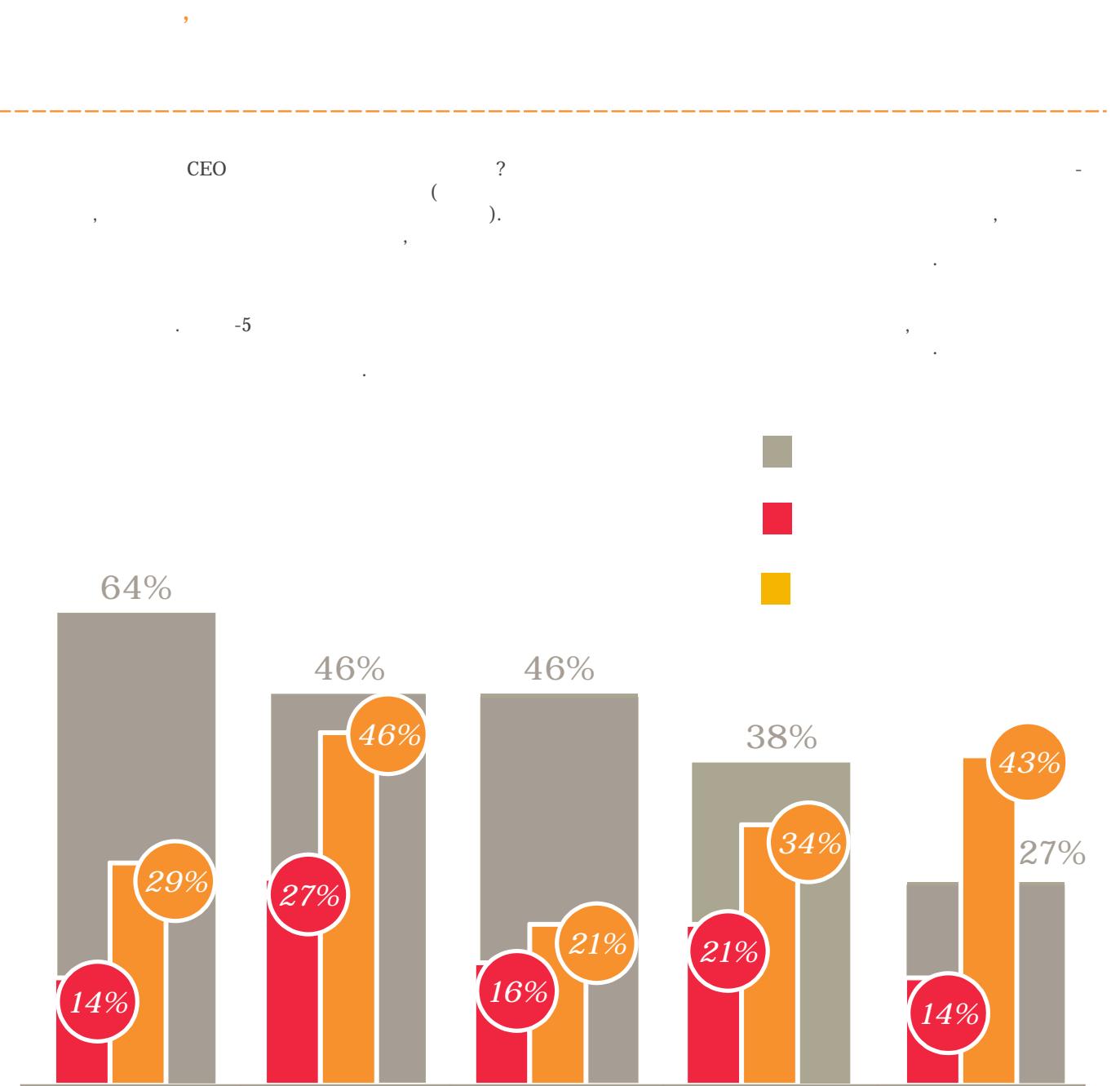
(88%).

« GE -

Mary Kay

General Electric

Altyn Bank



## Caravan Resources

*Yellow Pages,* RESMI Group

KazPetroDrilling

Tele2

Altyn Bank

Qazaq Air

Ordabasy Group

Q400.

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Qazaq Air

Al Falah Capital Partners

*CEO*

20-25

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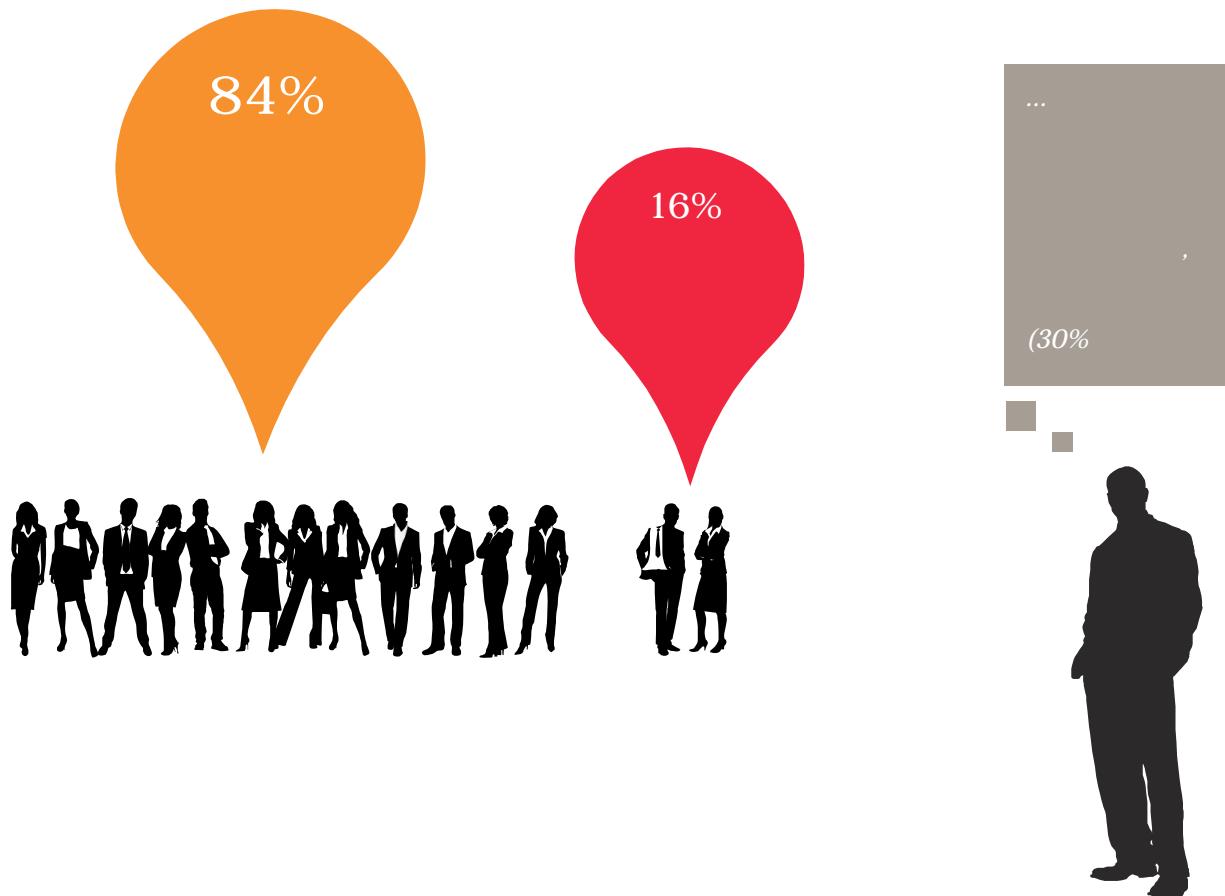
Central Asia Gold Corporation



**EX  
PO  
2017**

A large, three-dimensional sign for EXPO 2017. The word "EX" is in yellow, "PO" is in red, and "2017" is in blue. The letters are mounted on a blue rectangular base. The sign is positioned in a paved area with a tall grey pole behind it. In the background, there's a parking lot with several cars and some buildings under a clear sky.

« -2017»



« -2017».

-2017

CEO

« 2017, , - 100 , , ».

-2017 Mars  
, , « , , ».  
, , « ».  
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Bayer KAZ  
« , , - 2017, , , ».

30- Ordabasy Group  
, , « , , ».

Kompetenz  
« , , , ».

, , Danone  
».  
« , , ».



«        » (        ).



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Tele2

«

Qazaq Air

«

.30

«

«KASE

Kompetenz

«KASE

Ordabasy Group

Chocofamily Holding

-2017».



# 2016

# 2016

Air Astana

( ) « »

# 2016

2016

Air Astana,

very strong income  
CACR (03–08) 13%  
head of prior year 7%

# 2016

2016

2016

2016

2016

2016

2016

2016

2016

2016

2016

2016

2016

2016

Qazaq Air

« 2016

, GE

General Electric





ForteBank

Kusto Group

Mars

General Electric

Kaspi Bank

,



Ordabasy Group

Altyn Bank

General Electric

Qazaq Air



Al Falah Capital Partners



Alina Group

Kompetenz



RESMI Group



Bayer KAZ



Mary Kay



ForteBank



Caravan Resources



Mars



Kaspi Bank



Sat&Co



Kusto Group



Chocofamily Holding



KazPetroDrilling



Danone



Aitas Group, UKPF



Central Asia Gold Corporation



Kassa Nova

56

, 39 CEO

-2017

2017  
2017





PwC:

, Forbes

PwC  
dana.inkarbekova@kz.pwc.com

PwC  
konstantin.yeliseyev@kz.pwc.com

tatyana.x.sineglazova@kz.pwc.com

marina.karpova@kz.pwc.com

- "AFD", « », 4-  
- , 34  
; , A25D5F6  
: +7 (727) 330 32 00

- «Q2», 4-  
- , 15/1  
« », , , Z05M6H9  
: +7 (7172) 55 07 07

" ", 3-  
, 15  
; , E02M0M8  
: +7 (7122) 76 30 00

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