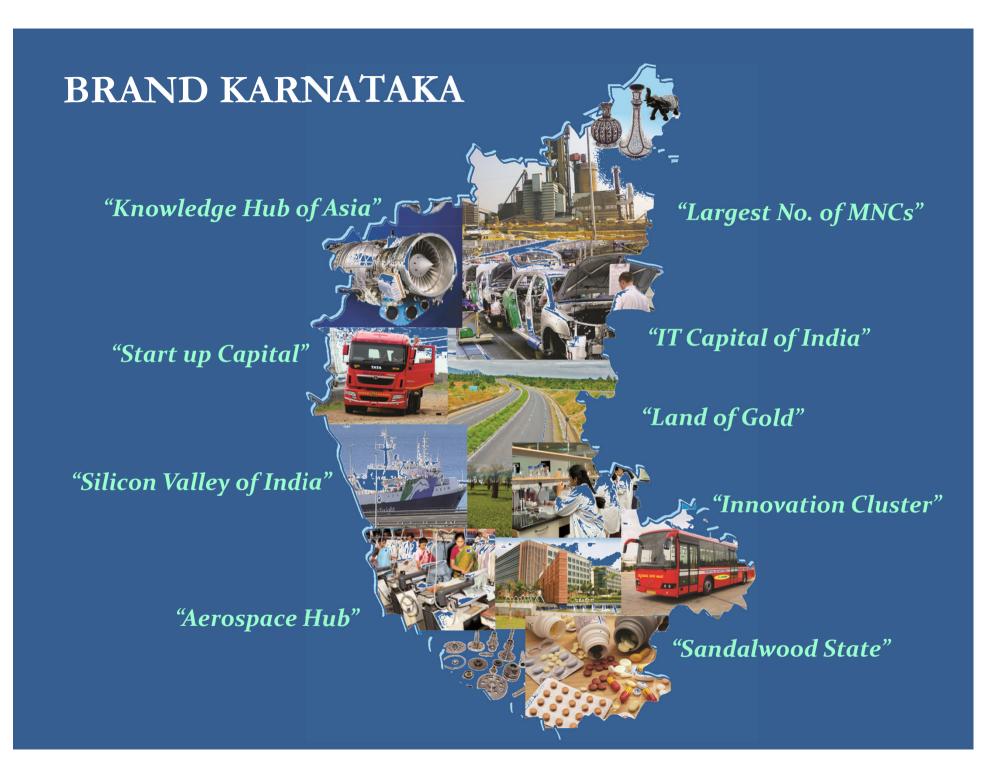


INVEST IN KARNATAKA

DEPARTMENT OF COMMERCE & INDUSTRIES



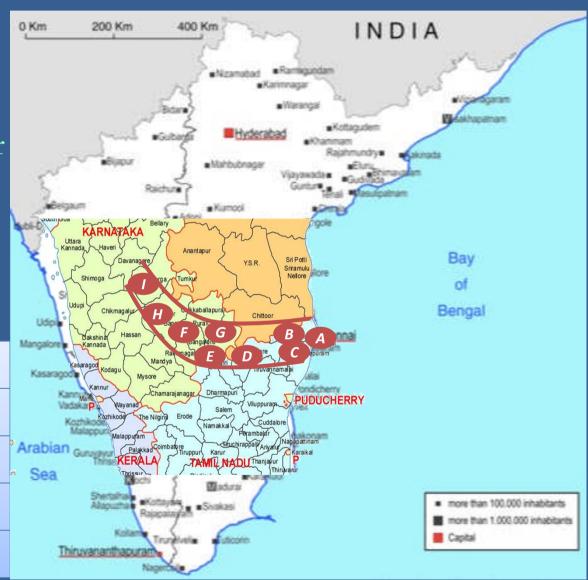
CHENNAI BANGALORE INDUSTRIAL

CORRIDOR

> Tumkur is the first node identified in Karnataka for preparation of master plan by JICA

> It is 70 Kms from Bengaluru & will be developed as Smart City

A. Chennai	F. Bengaluru
B. Thiruvallur	G. Kolar
C. Kancheepuram	H. Tumkur
D. Vellore	I. Chitradurga
E. Krishnagiri	

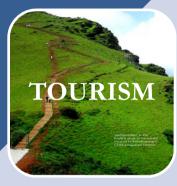


INVESTMENT OPPORTUNITIES















LARGE INDUSTRY CLUSTERS





INDUSTRIAL LAND IN THE STATE



	INDL AREA	Extent of IA in Acres	Vacant Land in Acres	
•	Dobbaspet 5th Phase	891	450	
	Aerospace SEZ	252	128	
	Gauribidanur	367	166	
	Vemgal, 2 nd Phase	1,200	600	
•	Narasapura, 3 RD Phase	2,000	1,000	
•	Durgadakeri	3,700	1,800	
•	Canara	586	78	
•	Zafarbad	2,000	1,000	
•	Kadechur	3,232	500	
<u> </u>	Mulwad	3,230	1,600	
•	Basavanabagewadi	3,600	1,800	
•	IIT Land, Hassan	1,057	500	
•	Adakanahalli	1,676	250	
•	NIMZ, Vasanthanarasapura	13,327	9,000	
	Siddlipura	604	275	
	Sogane	937	400	

AEROSPACE SECTOR

- Producer of more than a quarter of India's Aircraft and Spacecraft
- Producer of more than a quarter of India's Aircraft and Spacecraft













- 1st private Aerospace SEZ operation at Belgaum Aequs
- Home to HAL, ISRO, DRDO, BEL, CAIR, DARE
- Aerospace Park in 984.25 acres and a Aerospace SEZ in 252 Acres with world class infrastructure facilities

AUTOMOTIVE SECTOR

- 4th largest state in automotive production in India
- Manufacturing hub for automotive majors like,
 Toyota Kirloskar, Volvo, TVS Motors, Tata
 Marcopolo, L&T Komatsu, Mahindra Reva,
 BOSCH and JK Tyres
- New projects commissioned recently:
 - Honda's largest two wheeler manufacturing plant in the world in Narsapura, Kolar district
 - Toyota Kirloskar and Toyota Kirloskar Auto Parts expansion plans
 - Scania, Sweden Narsapura, Kolar district
- Auto & Engineering clusters Hoskote Narasapura, Bidadi in Ramanagar district and at
 Dharwad



DRUGS & PHARMACEUTICAL SECTOR













- Presence of exclusive Pharma SEZ, Pharma industrial areas and R&D Centres
- Karnataka exports 40% of its pharma produce
- Home to 221 formulation units and 74 bulk drug units, contributing 3% to the total manufacturing units in the country
- Generates 8% of the country's Pharmaceutical revenue
- 500+ factories drive the chemical industry in the State
- Mangalore Refinery & Petrochemicals Limited (MRPL) - Public Sector Refinery with a capacity to process 11.82 MMTPA

TEXTILES / READYMADE GARMENTS













- Bangalore garment capital of India
- State accounts for more than 20% of the national garments production
- Largest producer and exporter of silk and silk products in India
- Accounts for more than 70% of the country's total silk production
- Presence of exclusive textile parks
- Sourcing hub for international apparel brands like Nike, Tommy Hilfiger, GAP, Walmart

AGRO, FOOD PROCESSING & FLORICULTURE

- Presence of 7 national level research institute
- Dedicated food parks & food processing SEZ
- Ranks number 1 in coffee production
- Ranks number 3 in fruits production
- Pioneer in ready to eat instant mixes
- > 2nd largest milk producer in India
- > 2nd largest wine producer in India
- Ranks number 2 in production of cut flowers
- One of the largest producer of cashew nuts in India















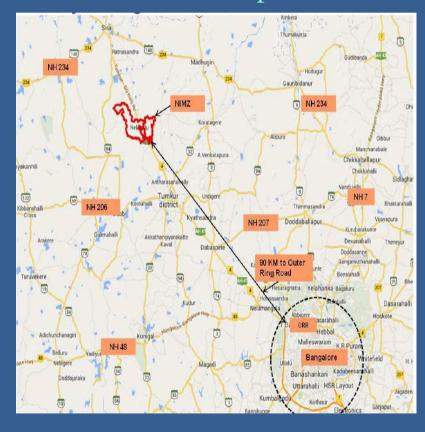


NIMZ VASANTHANARASAPURA, TUMAKURU

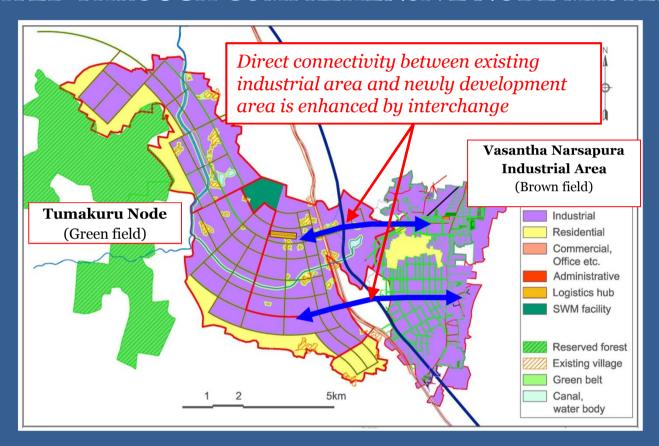
It is proposed to develop a NIMZ at Vasanthanarasapura in Tumakuru District because of it's proximity to Bangalore . In-Principle approval was obtained for an area of 5508.58 Hectares which included the 1390 Hectares of existing Phase I, II and III at Vasanthanarasapura

Industrial Area.

Estimated total investment by manufacturing industry	USD 6.28 billion
Direct employment generation	69, 406
Indirect employment generation	1.04 lakhs
Contribution to State GDP by 2025	6.15%



GREENFIELD AND BROWNFIELD DEVELOPMENTS ARE BEING INTEGRATED THROUGH COMPREHENSIVE NODE MASTERPLAN



Phase	Node Area	Acquisition Status
Phase 1 to 3	3,666 acres	Acquired and allotment is in progress - Brownfield Development
Phase 4	1,722 acres	Final Notification issued and final compensation needs to be disbursed. (expected to take approx. 3-6 months)
Phase 5 & 6	7,905 acres	Acquisition process started and joint measurement is on progress. Notification under Section 23(4) would be sent to Government for approval (~1 year)
Total	13,293 acres	(9,627 acres greenfield development)

BENGALURU MUMBAI ECONOMIC

CORRIDOR

- > Corridor connects Mumbai and Bengaluru
- > To develop world class infrastructure facilities & promoting sustainable investment climate
- > 3 Greenfield industrial nodes / mega Cities within the corridor influence area viz., Belgaum, Dharwad & Chitradurga



AIRPORT CONNECTIVITY

- International flights
 operate from the airports
 at Bengaluru and
 Mangalore
- ➤ Bangalore Airport clocks in 15 million passengers in 2014-15. Now, South India's busiest and India's third largest airport.
- The state has five domestic airports at Bengaluru,
 Mangalore, Hubli, Mysore and Belgaum
- The existing airport at Hubli is being upgraded to international standards.





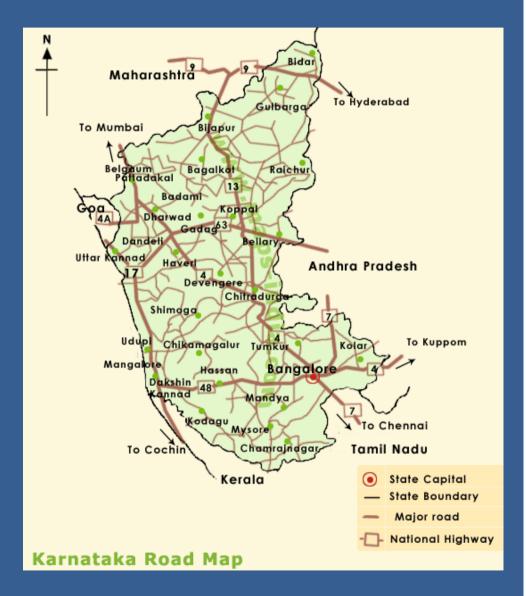
RAILWAYS

Karnataka is well-connected to other parts of the country via the railways. The state has a railway network of 3,250 Km.



ROADS

The State is well connected to its five neighbouring states and other parts of India via 15 national highways that run through the state



SEAPORTS

- There are 11 ports in Karnataka, of which New Mangalore is a major port
- New Mangalore Port is the 9th major port in India with the deepest inner harbour on the west coast
- Major cargo have been handled by Karwar, Belikeri, Malpe and old Mangalore ports in 2010-11.

 Among them, the cargo handled by Belikeri port was significantly higher as compared to other ports.



INFRASTRUCTURE FACILITIES IN INDUSTRIAL AREAS OF KIADB

- Approach roads and internal roads with storm water drains
- > Power supply and street lighting
- **►** Water supply
- > CETP/STP
- Technical Training Centres and R&D centers
- Common Facilities Centres to accommodate Banks, Post Offices, Telephone Exchanges, Dispensaries and Canteens, among others
- **▶** Power Sub-Stations

INVESTMENT PROMOTION AGENCY

- ➤ Karnataka Udyog Mitra is a single contact point for investors into State
- Single contact point for information on various aspects including land availability, statutory approvals and coordination
- > Monitors implementation of approved projects
- SHLCC for projects with investment of more than USD 16.37 million
- ➤ SLSWCC for projects with investment range between USD 2.45 to 16.37 million
- ➤DLSWCC for projects with investment below USD 2.45 million

INCENTIVES & CONCESSIONS AS PER NEW INDUSTRIAL POLICY 2014-19

- Special package of incentives over and above incentives mentioned in policy
- Exemption from Stamp Duty: 75% to 100%
- Exemption from Entry Tax: 100 % of ET on Plant & Machinery for 3 years and 5 years on raw materials
- Subsidy for setting up of ETPs: 50% of Cost
- Exemption from Tax on Electricity Tariff and Power tariff Concessions
- Reimbursement of Net VAT and CST paid as Grant to Large, Mega, Ultra Mega and Super Mega Enterprises

PRIVATE SECTOR PARTICIPATION IN NODE DEVELOPMENT

- ➤ Private Sector participation in the node development could ensure high quality node infrastructure development along with efficient implementation of the project
- ➤ GoK is keen to invite international firms to become part of industrial corridor nodes in a public-private participation mode to help deliver world class industrial nodes and industrial parks
- ➤ GoK will explore keen to explore collaboration with Government of Japan and associated agencies in Node Development
- ➤ Private Sector Stakeholders to provide technical support for nodes and attract other investors



ANCHOR TENANTS

- ➤ GoK is keen to participate with investors to become anchor tenants in the upcoming industrial nodes
- Anchor Tenants would become key stakeholders in development of industrial nodes
- ➤ GoK will provide all the support and incentives packages as per State Industrial Policy 2014-2015
- ➤ GoK has long and successful history of collaborating with OEMs and other manufacturing companies to become anchor tenants in development of industrial areas e.g. Bosch, Toyota, Volvo, TELCO, Honda etc.

INVEST KARNATAKA 2015

- ► 23rd to 25th November, 2015 at Bengaluru Palace Grounds, Bengaluru
- Focus Sectors:
 - Manufacturing including Automobiles, Aerospace, Machine Tools,
 Defense, Heavy Engg.
 - Agro & Food Processing
 - Energy
 - Tourism
 - IT & BT
 - Drugs & Pharmaceuticals
 - Electronics & Semiconductors Mfg
 - Infrastructure projects
 - Private industrial estates
 - Smart Townships

Visit us at: http://www.investkarnataka.gov.in

WELCOME TO KARNATAKA

CONTACT DETAILS



Additional Chief Secretary
to Government of Karnataka
Commerce & Industries Department,
Vikasa Soudha, Dr. Ambedkar Veedhi,
Bangalore 560 001, India.
Email: prs-ci@karnataka.gov.in



Managing Director,
Karnataka State Industrial &
Infrastructure Development Corporation
4th Floor, Khanija Bhavan (East Wing),
No.49, Race Course Road, Bangalore – 560 001
Ph: 91-80-2225 5911, Fax: +91 80 2225 5740
www.ksiidc.com Email: md@ksiidc.com



Commissioner for Industrial Development and Director of Industries & Commerce 2nd Floor, Khanija Bhavan, 49 Race Course Road, Bangalore – 560 001

Ph: 91 80 2238 6796;

Email: commissioner@karnatakaindustry.gov.in



Managing Director, Karnataka Udyog Mitra,

3rd Floor, Khanija Bhavan (East Wing), No.49, Race Course Road, Bangalore – 560 001 www.kumbangalore.com

Ph: 91-80-2228 2392, 2228 5659; 2238 1232, 2228 6632 Email: md@kumbangalore.com