

# Comprehensive, strategic, and global wealth management advice in relation to asset management, inheritance, business succession, etc. / appropriate and flexible support tailored to the needs of the clients provided by legal and tax experts

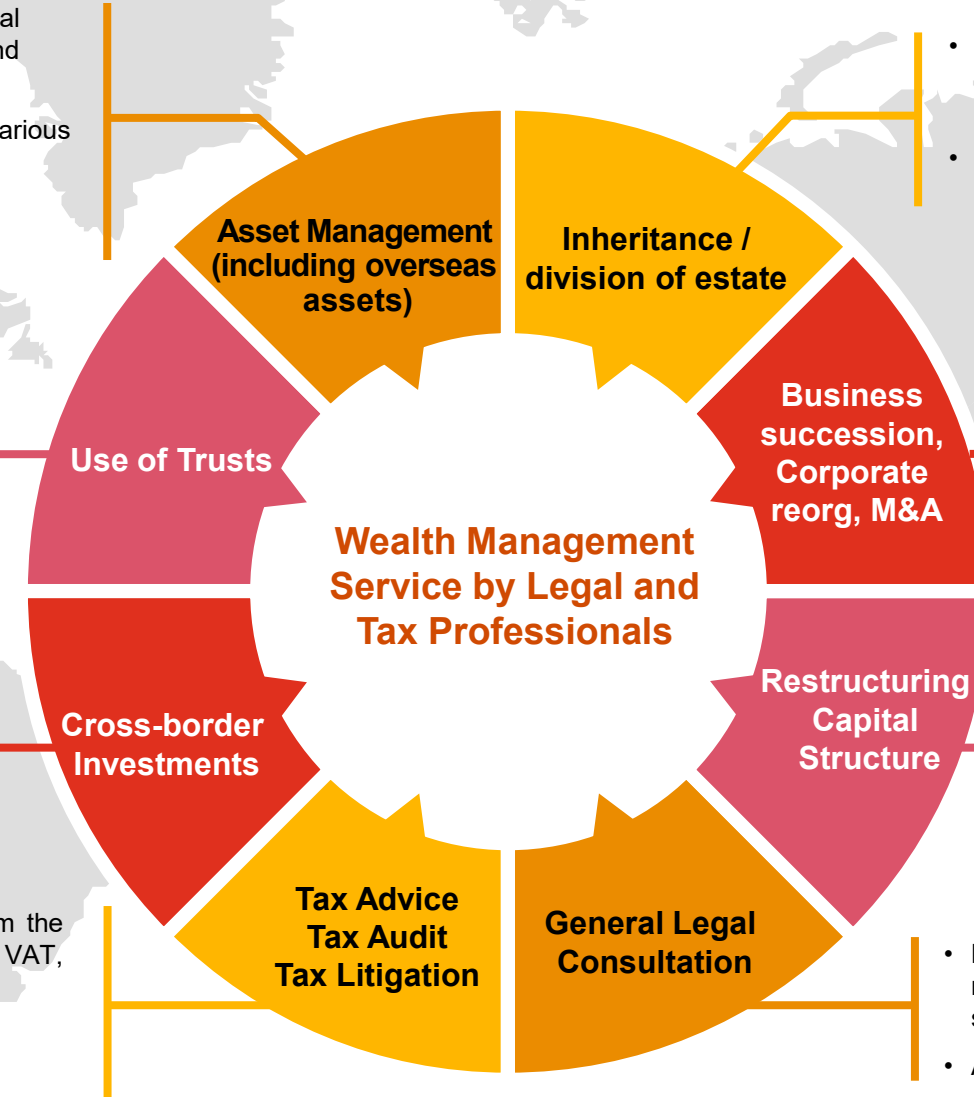
In recent years, thanks to developments in the legal and tax systems and the increase in the global mobility of people and property, the options available to individuals and companies (especially managers, entrepreneurs, asset owners, and their relatives) for the management, preservation, and succession of assets, and the preparation for inheritance, have expanded. PwC Legal Japan, in cooperation with domestic and global PwC member firms including PwC Tax Japan, will provide comprehensive, strategic, and global advice, as well as implementation and follow-up support, so that clients can make optimal decisions in accordance with their individual needs.

- Analysis of a variety of options for managing assets (including real estate, stocks, securities, etc.), advice on appropriate options, and identification of points to note
- Legal and tax advice and support for implementation, including various documentation
- Support management and maintenance of overseas assets in cooperation with domestic and overseas PwC member firms

- Advice on the design of trusts for asset management, inheritance, and business succession, and support for the documentation for trust implementation
- Other legal and tax advice and documentation support in relation to the use of trusts

- Legal and tax advice for investing in domestic and foreign funds (PE funds, venture funds, REITs, etc.) and overseas real properties
- Implementation support for the abovementioned investments

- Structuring and tax advice regarding inheritance and gifts (from the broad viewpoint of corporate tax, income tax, inheritance tax, VAT, and international taxation)
- Advice in relation to tax audits
- Advice and representation in tax litigation



- Legal and tax advice in relation to inheritance (before and after inheritance) in cooperation with PwC Tax and other global PwC member firms
- Assistance in drafting wills, division of estates, and cross-border inheritance

- Legal and tax advice for business succession, corporate reorganization, and M&A
- Implementation support for the above

- Legal advice regarding structuring class shares to secure voting rights, building stable shareholding structure using corporate reorg, ESOP, dividing business among successors, and securing voting rights using trust structure
- Implementation support for the above

- Legal advice for daily business needs (e.g. legal advice regarding new business, review and draft agreements, labor advice, litigation support)
- Advice for funding using asset finance, etc.

Please inquire with the following contacts for more details of the abovementioned services, attorneys' fees and other details by telephone or email.



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