



Delivering value with industry-focused services

Indonesia energy, utilities and resources statement of capabilities



Leader's message

We are now facing an increasingly complex environment, with changing geopolitics, tightening regulatory requirements, greater competition and higher stakeholder expectations. Increasing demands around Environmental, Social and Governance (ESG) matters and the ongoing energy transition present both challenges and opportunities for energy, power and mining companies. While needing to invest more, companies are also looking for ways to improve efficiency and lower costs, while managing the many risks of the business.

PwC has been adding value by providing professional services to energy, utilities and mining companies in Indonesia for more than 50 years. We help companies confront the industry's most challenging changes and issues by developing effective solutions and strategies.

We are a community of solvers, working together to help organisations build trust and deliver sustained outcomes. We're strong in many areas – including technology, people, process, data, governance and strategy. But our big strength is bringing them all together – making sure every project you undertake is connected to making your business stronger overall.

We look forward to working with you!



Sacha Winzenried

PwC Indonesia Energy, Utilities & Resources

In Indonesia

Our Indonesian Energy, Utilities & Resources (EU&R) practice comprises over 400 professionals across our lines of service - Assurance, Tax Services, Advisory, Consulting and Legal Services. This large group of professionals has deep industry knowledge providing us with the largest group of industry specialists in the Indonesian professional market. At PwC, we help our clients solve complex business problems by combining a global mindset and local resources with positive actions. Through our involvement with the Indonesian Petroleum Association (IPA), the Indonesian Mining Association (IMA), the Indonesian Coal Mining Association (ICMA), Indonesian Independent Power Producer Association and other industry bodies we are helping to shape the industry as it progresses towards truly world-class standards.

>2,900

Professionals

>90

Partners and
Advisors

50+

Years in Indonesia
and counting...

>65%

Our audit market share
in the EU&R industry*

*based on 2022 market capitalisation.

Our services

Building trust and enhancing stakeholder value. Our industry-focused services provided to public and private clients bring value to business through sharing quality solutions. Our multi-disciplinary approach allows us to provide services beyond financial audit and taxation to a broad range of services from risk assurance, financial advisory, business consulting and performance improvement, to corporate legal services.

Assurance Services

PwC audits EU&R companies in all sectors. Our audit market share of EU&R IDX-listed companies in Indonesia is about 67%, based on market capitalisation. We assure our clients' strategies through execution and reporting. We also provide assurance over any system, process or controls over any set of information to the highest PwC quality.

- Financial Statement Audit
- Risk Assurance Services
 - Governance, Risk and Compliance
 - Digital Trust Solutions
 - Internal Audit
- Capital Markets Services
- Accounting Advisory Services
- Integrated Financial Reporting
- ESG Assurance and Reporting

Tax Services

Our reputation as a global market leader extends to tax services, where we have a commanding lead over the competition in both domestic and cross-border assignments. We optimise tax efficiency and contribute to overall corporate strategy through the formulation of effective tax strategies and innovative tax planning.

- Corporate Tax
- International Tax
- Transfer Pricing (TP)
- Mergers and Acquisitions (M&A)
- VAT
- Tax Disputes
- International Assignments
- Customs
- Investment and Corporate Services
- Tax Technology & Strategy

Deals Services

Our advisors implement an integrated suite of solutions covering deals and transaction support from deal strategy through to successful post-deal outcomes. We utilise our deep financial, analytical, industry and business process skills to provide our clients with advice and assistance to improve stakeholder value, build trust and boost performance. Around the world, organisations engage us to help them capture opportunities, navigate risk and deliver lasting change across business networks. Our team brings together a full range of functional and industry skills to help clients in Indonesia.

- Business Recovery Services
- Sustainable Infrastructure Advisory
- Energy Transition Advisory
- Corporate Finance
- Economics and Policy
- Valuation
- Deal Strategy
- Delivering Deal Value
- Transaction Services
- Forensic Services
- ESG Deals Services

We take pride in delivering value-added services by helping our clients improve transparency, governance, accountability and financial performance and return.

Our starting point is matching your needs with our sector expertise, knowledge, professional objectivity and insights. We aim to have a continuing dialogue, listening to your priorities, understanding your issues and delivering sustainable solutions together.

Consulting Services

At PwC Consulting, we help organisations to work smarter and grow faster. We consult with our clients to build effective organisations, innovate and grow, reduce costs, manage risk & regulations and leverage talent. Our aim is to support you in designing, managing and executing lasting beneficial change.

- Digital Transformation (Front Office Transformation, Workforce Transformation, Cloud Transformation, Finance Transformation, Digital Products and Innovation, Data and Analytics)
- Risk (Risk and Regulatory Transformation, Cyber, Financial Risk Management)
- Strategy (Business Strategy, Deals Support, Sustainability)

Legal Services

Our legal practice helps clients achieve competitive advantage through strategy-driven, forward-looking, and on-point legal advice that is aligned with our clients' overall business strategies. PwC Legal Indonesia, previously known as Melli Darsa & Co., was established in 2002 and since then, it has built a strong reputation as advocates and legal consultants, providing value added advice on the complexities and challenges of the Indonesian legal environment to both inbound investors and Indonesian corporations. Since 2017, PwC Legal Indonesia has been a member of the PwC global network, complementing the existing services that are provided by PwC Indonesia.

- Mergers & Acquisition and Corporate Advisory
- Finance and Financial Regulation
- Capital Markets

Other Specialist Services

We have established several specialised teams focused on providing cross-disciplinary and cross-industry support to specialised areas of the economy. Providing you with a single point of contact who understands you and your business.

- Japan Business Desk
- Korea Business Desk
- China Business Desk
- Entrepreneurial and Private Businesses (EPB)
- Capital Market Services
- Sustainable Infrastructure Advisory
- Actuarial Services
- ESG Services
- Energy Transition

Our clients

Oil and Gas

- Upstream oil and gas
- Midstream/pipeline operations
- Downstream
- LNG projects
- Coal bed methane
- Oilfield service providers
- EPC contractors for the EU&R sector
- O&M service providers
- Shale gas

Renewable Energy

- Biofuels (liquids, biogas, solid biomass)
- Hydropower
- Photovoltaic
- Solar power
- Wind
- Geothermal

Carbon Market Participants

- Clean Development Mechanism (CDM) project developers
- Carbon buyers (including financial institutions and carbon funds)
- Carbon sellers

Mining and Metals

- Minerals mining
- Coal mining
- Coal briquette manufacturers
- Mineral sand miners
- Mining industry service providers
- Smelters and downstream processing
- Metals

Power and Utilities

- Power generation
- Geothermal
- Water and waste treatment plants
- Utility equipment suppliers
- Utility service providers
- Renewable and carbon market participants

Chemicals

- Industrial chemicals
- Agricultural chemicals
- Retro chemicals
- Paint varnishes and allied products
- Wholesale of chemicals and allied products
- Chemical products, chiefly for home

What makes us different?

In 2023, 87% of Fortune Global 500 companies worked with PwC



Our approach

We take the time to listen, question and understand our clients' goals as well as their competitive and regulatory environment. Then we tap into our global network, deep industry expertise, strong judgement and experience to help each client create the kind of value they are looking for.

The cornerstone of our approach is the belief that developing strong relationships with clients unlocks value and meaningful results – and further strengthens the capabilities of our network. This is how we do business.

And we believe that's why 87% of the Fortune Global 500 companies work with PwC.



Our people

We draw our people from quality talent pools and develop them to set the standard in our sector. Our ability to attract the best people is reflected in our success in various employment awards. For example, we are proud to be one of Fortune's 'Best Companies' for the 18th consecutive year.

Our people develop their knowledge by being immersed in the local markets they serve but also gain a global perspective from their experience in a worldwide organisation.



Our reach

We can be wherever clients need us to be. With a network of over 25,700 staff dedicated to EU&R companies with 13 centres of excellence covering major regions worldwide, we are able to be where our clients need us most.

We work with all types of companies and industry stakeholders across all markets. Our centres of excellence enable us to focus on particular aspects of the energy market in each location, and cross-fertilise that insight across our activities and services worldwide.



Our knowledge

Our worldwide network of industry specialists is linked by a sophisticated internal knowledge management system, giving us the tools to input insights from our specialists around the globe and draw upon the most up-to-date information for the benefit of our clients.

Our program of 'thought leadership' is widely respected. From roundtable discussions to industry surveys, we share knowledge with our clients on industry issues. Each year, we prepare industry reports and gather opinions on the issues that are of key strategic importance to our clients and the challenges that lie ahead.

Global Energy, Utilities & Resources Centres of Excellence

The PwC network has 13 Centres of Excellence for EU&R around the world, including Jakarta, Indonesia. These centres are interconnected and dedicated to knowledge development within the EU&R industry. They enable our clients to have continuous access to our vast knowledge and direct access to our global experts.



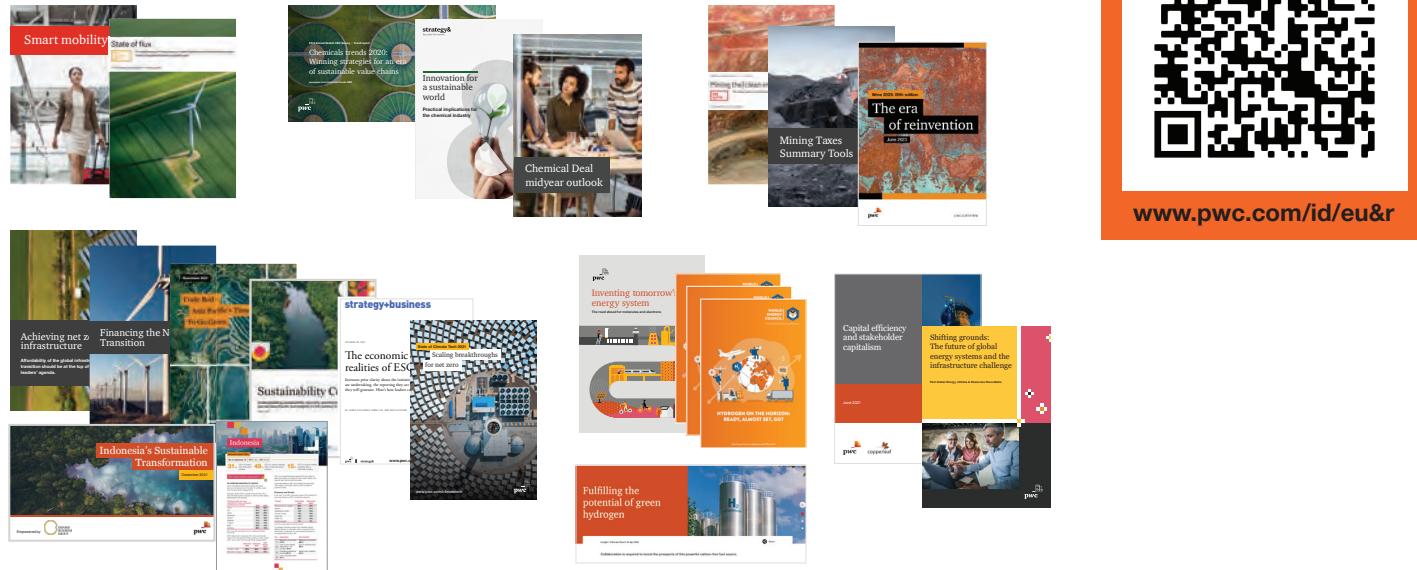
Thought Leadership

We lead the market in sharing our knowledge and viewpoints on the EU&R sectors, both globally and in Indonesia.

Indonesia



Global



www.pwc.com/id/eu&r



Our PwC contacts - Energy, Utilities & Resources

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