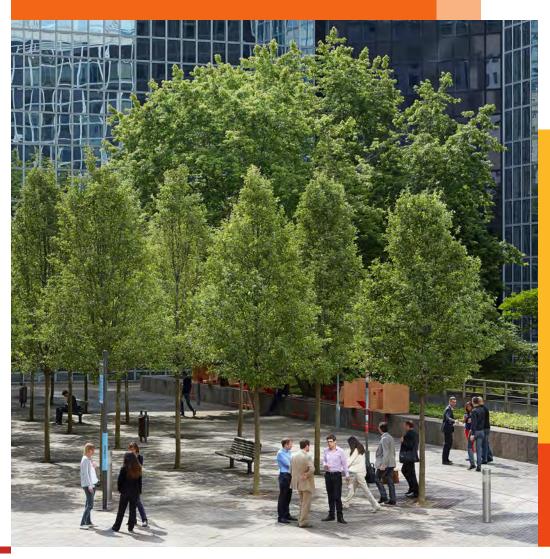
PwC Indonesia Advisory – Deals

Providing the right support to achieve your key objectives



One Deals Services

- Valuations of Businesses, Shares and Assets
- Advising on Deal Values
- Strategic Value Consulting
- Valuations for Accounting, Dispute and Tax
- Valuation Modelling

Acquiring

- Financial and Tax Due Diligence
- Review Sales and Purchase Agreements
- Transaction Structuring

Planning, Financing and Delivery

- Infrastructure Strategy
- Business Case Analysis
- Feasibility Studies
- Procurement

- Project Finance
- Project Assurance and Oversight
- Portfolio & Programme
 - Management
- Technology Solutions for Capital Projects
- Demand Analysis
- Economic Impact Assesment
- Cost Benefit Analysis
- Value for Money Analysis
- Regulatory Impact Assessment/Policy Analysis

Projects & Corporate Finance • Corporate Finance Raisings

Transaction

Services

• M&A

• Strategic Options

Analysis

- IPOs and Capital
- Leveraged Buy-outs Divestments

Valuations

Your

Deals

• Private Equity Transactions

- Mergers and Acquisitions ("M&A") Integration
- Divestiture and Separation (including Vendor Assistance and Transitional Service Agreement Management)
- Operational Due Diligence
- Taking Control

Recovery

Services

Business

• Joint Venture and Strategic Alliances

Integrating

- Corporate Restructuring
- Debt Restructuring and Refinancing
- Distressed M&A
- Business Turn Around
- Optimized Exit

Restructuring and realising value

- Growth Strategy
- Market Entry Strategy
- M&A Strategy
- Commercial Due Diligence
- Feasibility Studies

- Strategic Alliances
- Business Plan Development
- Pricing Strategy
- Customer Analysis
- Target Search & Screen

Originating

Economics

Contact us

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