

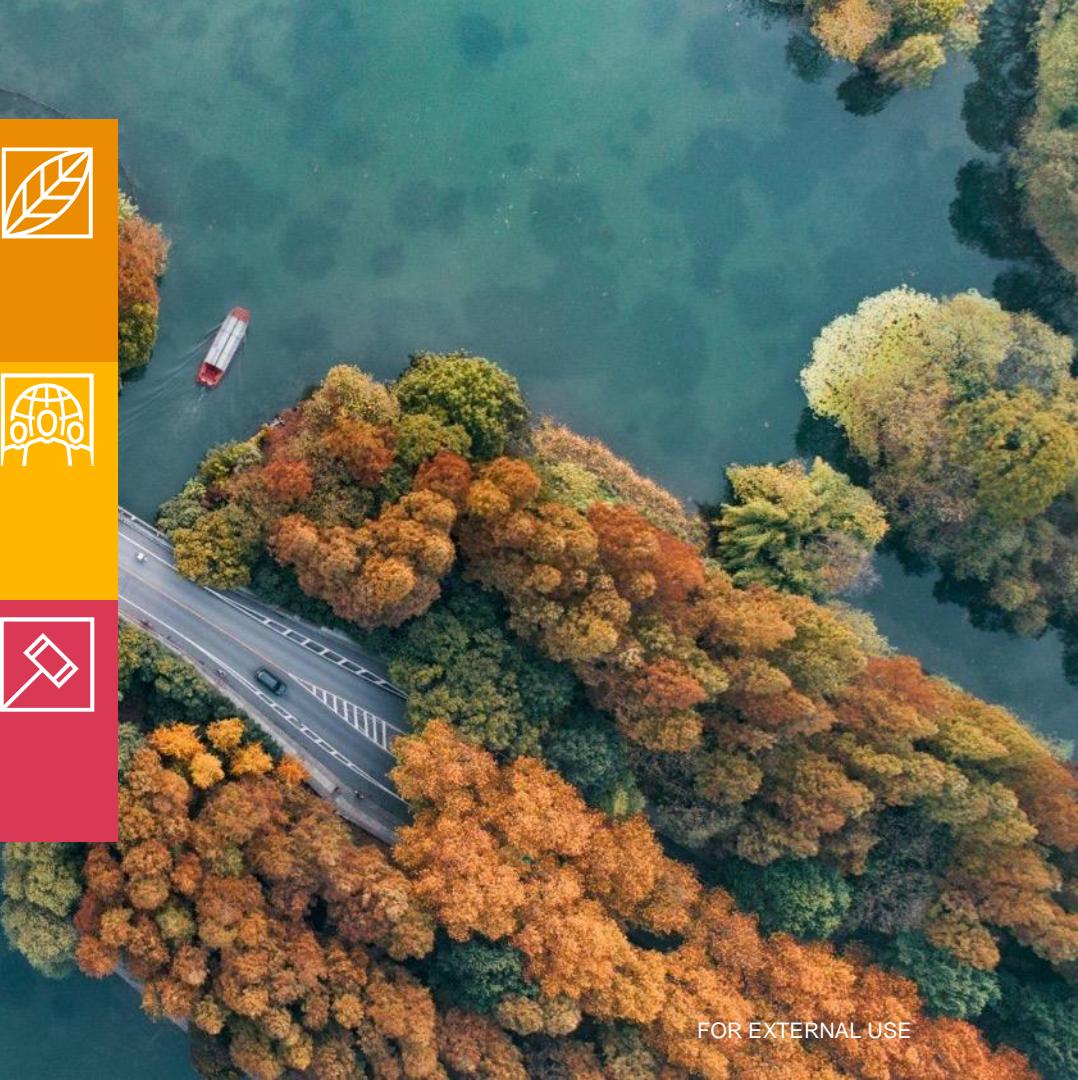
2021

PwC's Insights on ESG

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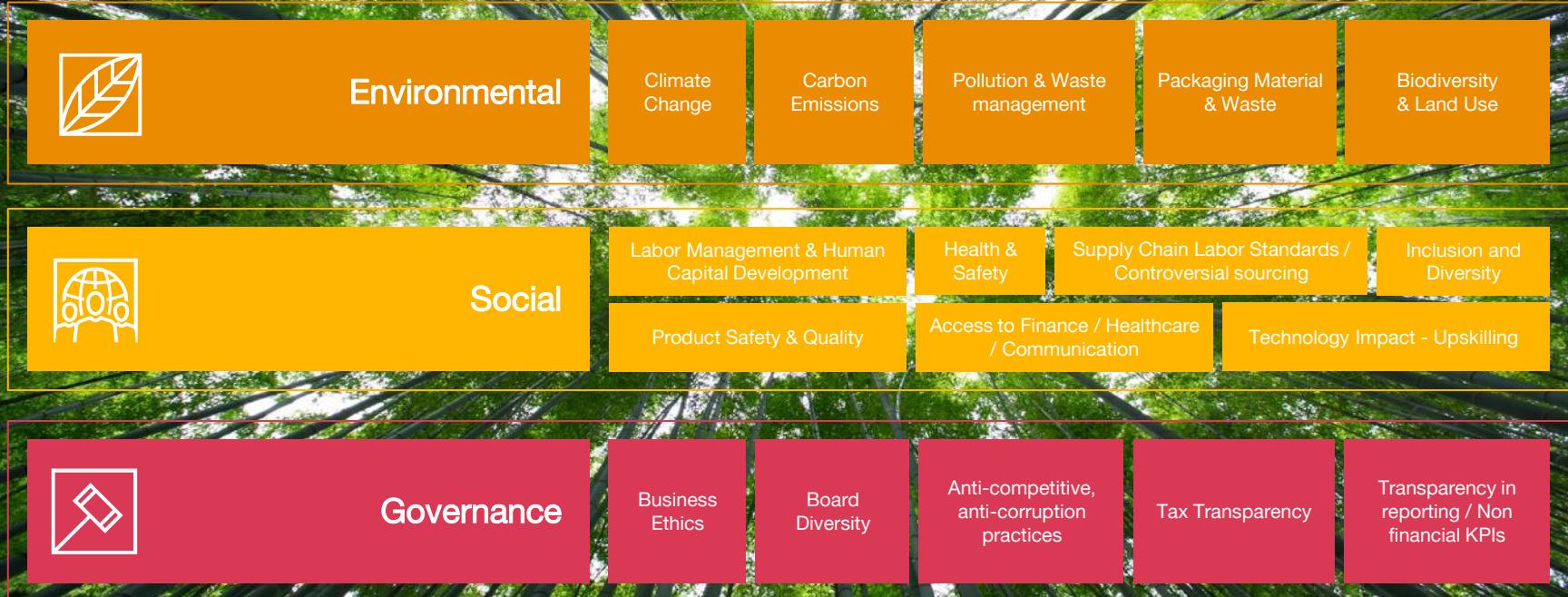
Critical Numbers around ESG

7bn

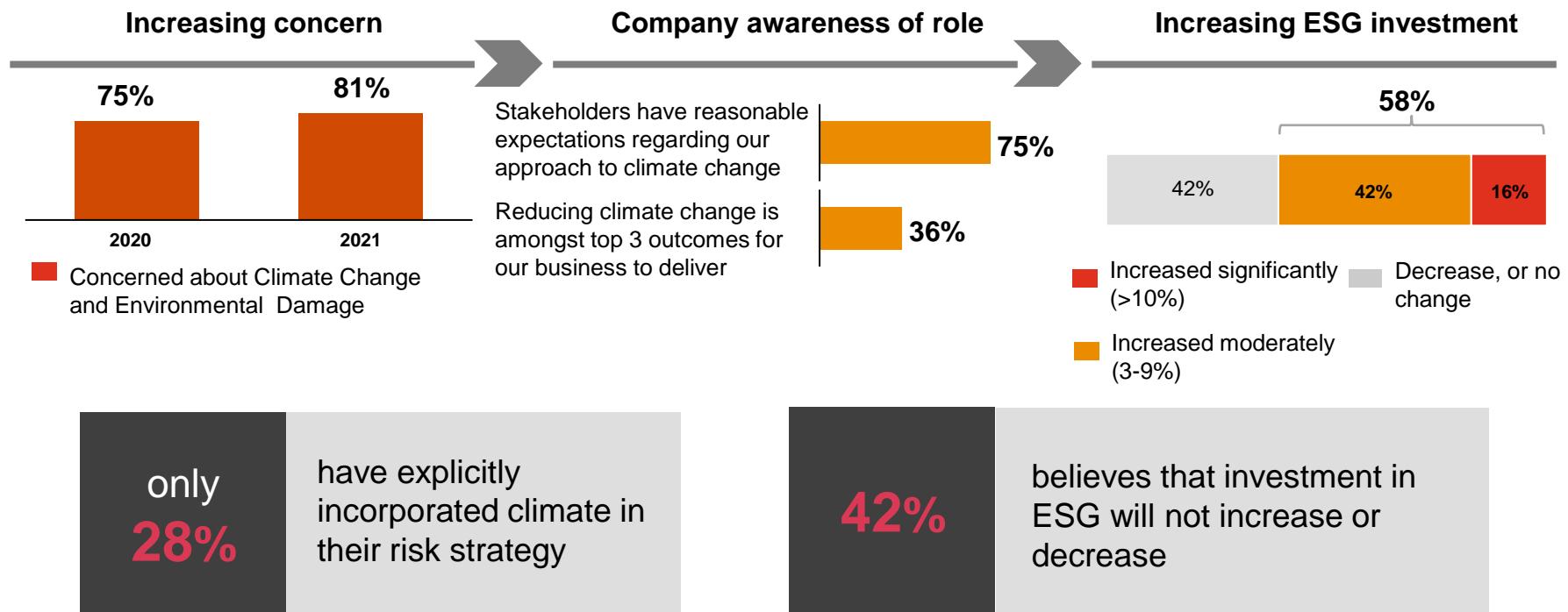
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A view of the ESG landscape



Greek CEOs express increasing concerns about ESG. But how many believe that investments will increase in the near future?





Why should CEOs care about ESG criteria?



Are Environmental, Social and Governance issues so important for shareholders value?



What should be the purpose of companies?



What is value?

Awareness is increasing that we will be facing climate risks, no matter what we do

01 More Physical Risks

If we do not contain climate change, physical risks will materialize.

-  Drought
-  Floods and higher sea level
-  Heat
-  Extreme weather events
-  Wind

02 More Transition Risks

If we embark on a transition path, transition risks will materialize. An orderly transition is preferred over an abrupt and disorderly transition.

-  Technological innovation
-  Climate law and regulation
-  Market

Private Equity - Entering the age of ESG maturity



65% of survey respondents have developed a responsible investing or ESG policy and the tools to implement it.



72% always screen target companies for ESG risks and opportunities at the pre-acquisition stage.



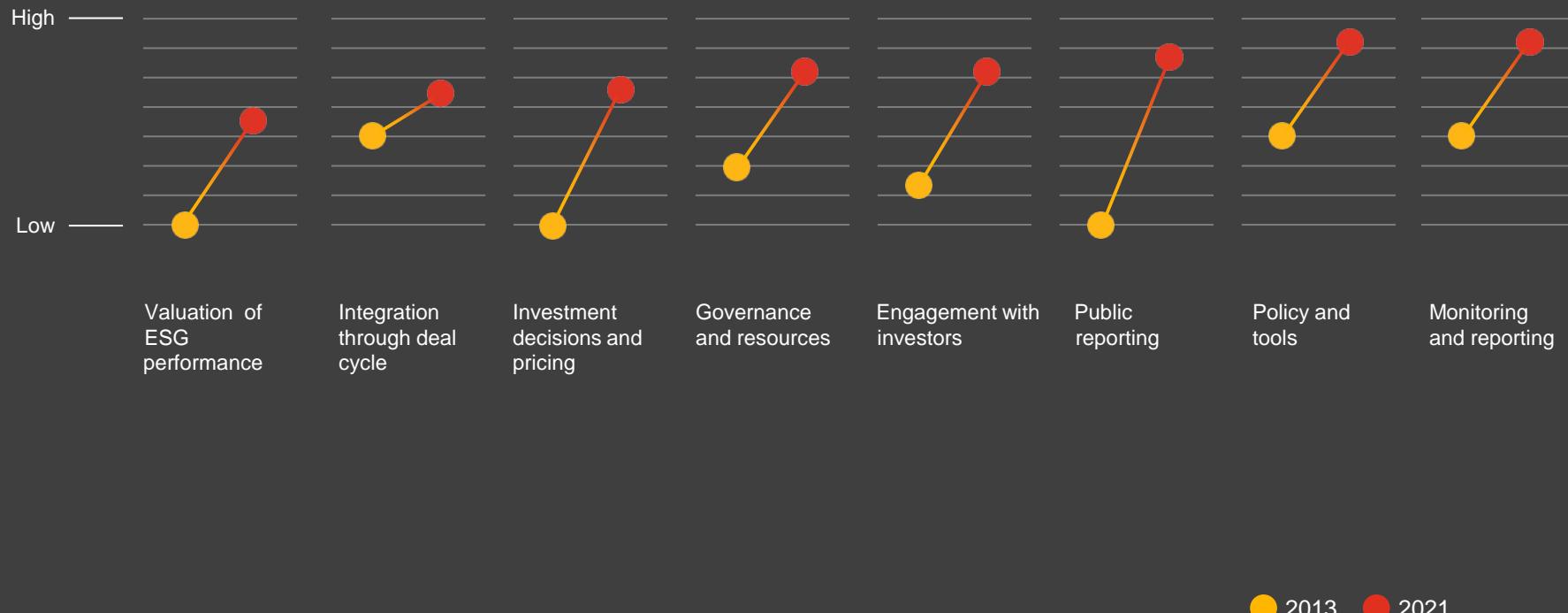
56% discuss ESG as part of the executive board agenda more than once a year.



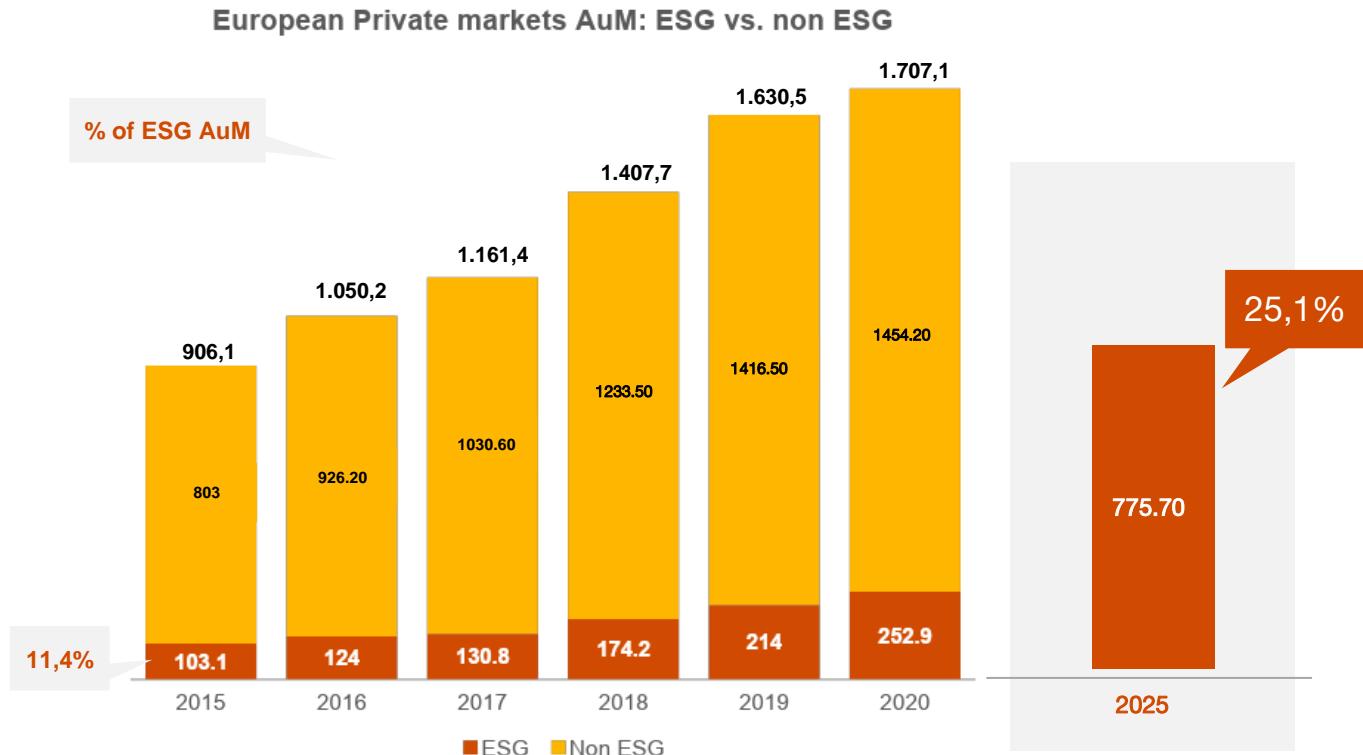
38% have identified United Nations' Sustainable Development Goals (SDGs) that are relevant at a company portfolio level.

Responsible investing gains attention

Private Equity firms are placing greater emphasis on all areas of ESG



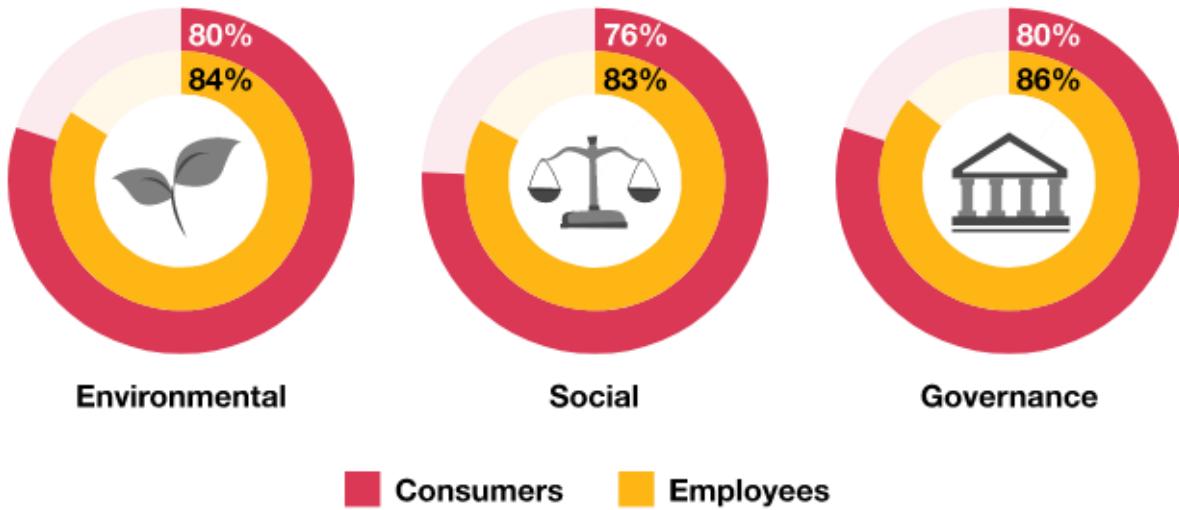
European ESG AuM is poised to more than triple by 2025



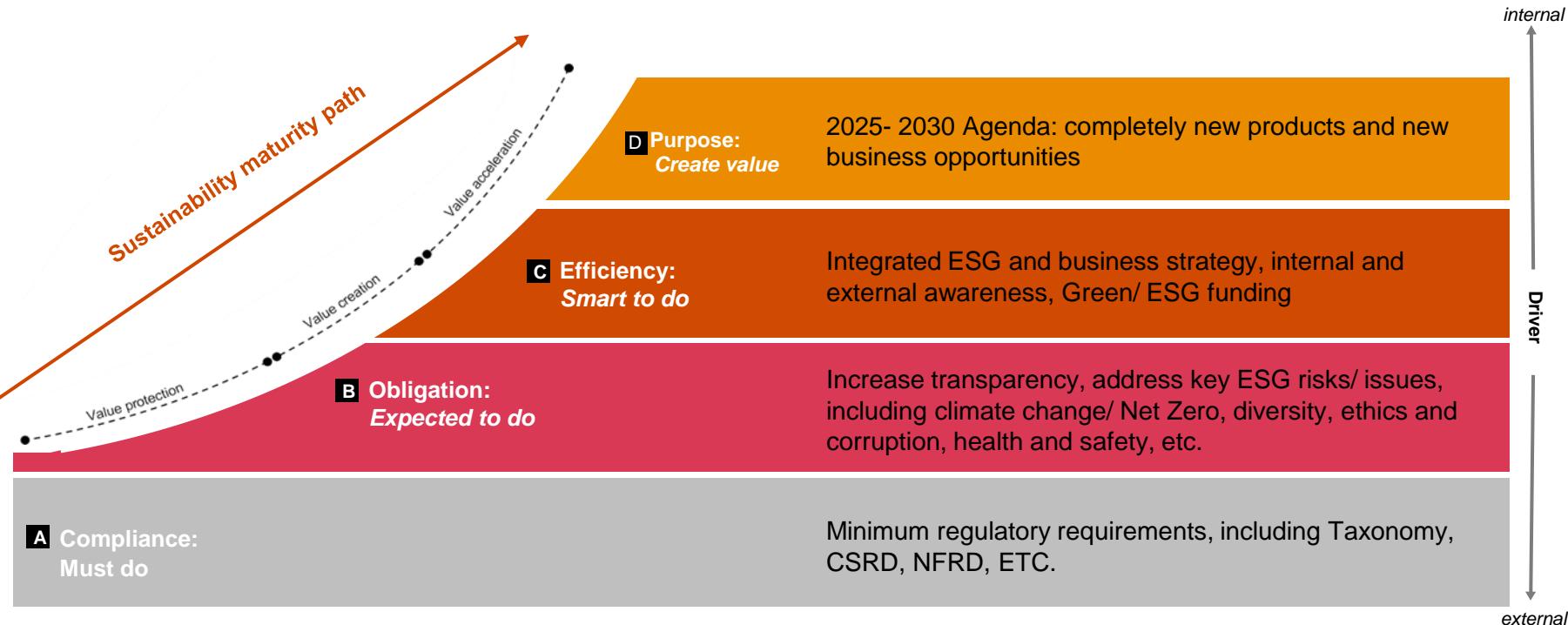
Consumers and employees want business to do more on ESG

ESG commitments are driving consumer purchases and employee engagement

I am more likely to buy from / work for a company that stands up for...



Companies must go beyond compliance and shift from avoidance to innovation-driven ESG transformation

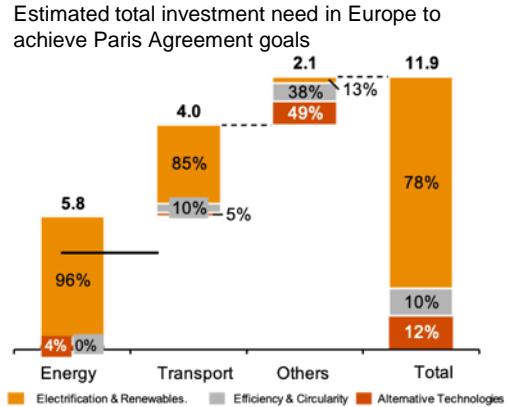
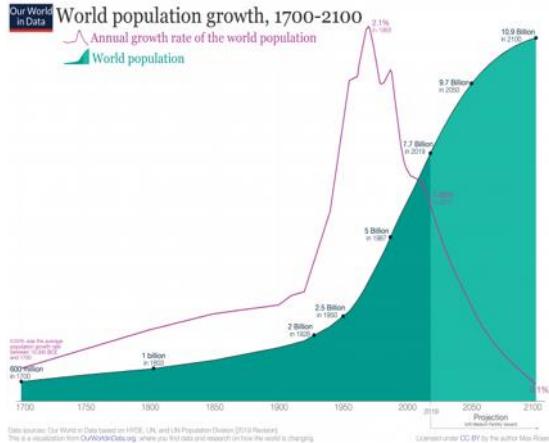


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Thank you

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