

CFA® Level 1 with PwC Georgia Academy

Registration deadline: 18 January 2018

**CFA® Level 1 In-Class
training – 23 June 2018
exam preparatory course**

The Chartered Financial Analyst® (CFA®) Program is a professional credential offered internationally by the American-based CFA® Institute (formerly the Association for Investment Management and Research, or AIMR) to investment and financial professionals.

CFA® is recognized worldwide for its focus on current investment knowledge, analytical skills and ethical standards by financial industry professionals. It is one of the most respected credentials you can hold.

CFA® charter is known and respected worldwide obtaining it provides you with a global credibility among financial industry professionals.

Why PwC Academy?

- ❖ Professional trainings provider since 2010 in Georgia
- ❖ Qualified tutors, experienced in their subject
- ❖ Ongoing improvement and updating of the training materials, methodology and techniques
- ❖ Support of participants by the tutors throughout the period of their study

Level 1

- ❖ In-Class Courses
- ❖ Theory + Practical examples – **110 hours**
- ❖ Revision – **40 hours**
- ❖ Individual Consultations
- ❖ Course Materials especially written for PwC students

Pre-course requirements

To start CFA® training, we advise you to have, in addition to good working knowledge of English, at least background knowledge in the topics below:

- **Accounting:** basic double entry and construction of simple balance sheets and income statements.
- **Statistics:** measures of central tendency (arithmetic mean, geometric mean) and dispersion (variance, standard deviation, etc.), basic probability concepts, common probability distributions (binomial, uniform, normal)
- **Economics:** basic concepts of microeconomic models of demand and supply and the determination of the equilibrium price and quantity

Please note that courses will be conducted in English (with the ability to ask questions in Georgian).

Who should attend ?

- ❖ The CFA® qualification is ideal for you if you want to or are already working in a finance role and wish to be professionally qualified to succeed in current practice, investment theory, and ethical and professional standards to provide investment analysis and portfolio management skills.

CFA® Level 1 - 23 June 2018 exam registration

Please see the program details on the Institute website -
<http://www.cfainstitute.org/programs/cfaprogram/>

In order to sit the exam, you will need to register with CFA® Institute directly.

The course structure:

- Interim meetings — sessions spread over three months. Most of the syllabus is covered with numerous practice questions.
- Interim monitoring tests — after finalizing each topic students are to write interim tests in order to check their studies progression
- Revision — intensive revision course during which all topics are briefly revised and candidates practice exam-level questions.
- Mock exam — before the exam, candidates take Mock Exam, which is intended to be fully representative of the likely CFA® examination. The mock exam is conducted under exam conditions and its purpose is to give the candidates feedback before the real thing.

Training Fee

| CFA® Level 1 In- Class Course for June 2018 exam | |
|--------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| Registration to be done before: | 18 January 2018 |
| Price, GEL ² | 5,980 ³ ₾ |
| Payment terms | I advance 50% of the fee is to be covered before 24 January 2018 Final payment of 50% is to be covered before 1 April 2018 |

² Please note that VAT (18%) will be added to the total cost.

3 Course price includes:

- Participation of one person in the training program.
- Materials developed in-house, including MS PowerPoint slides.
- Participation in Mock exam.
- Coffee breaks.

| No additional fees for materials - CFA® Level 1 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Our program is designed to help you understand every learning outcome statement included in the CFA® curriculum so that you get the maximum marks. We provide you with the very best course materials written especially for PwC students in addition to study texts, question bank and online resources. |
| Our course materials are designed to help the learning process : graphic-rich slides and exam-style question banks complement our lecturer's lively presentations, a progress test every few weeks ensures that you stay up to speed, in addition to a full mock exam after the revision course. |

| Mandatory Requirement |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| The training course requires to hold the special calculator : Texas Instruments BA II Plus (including BA II Plus professional) or Hewlett Packard 12C |



Venue of the training

The seminar will be conveniently held at PwC Academy in Tbilisi:

King David Business Centre, 7th floor, #12 M. Aleksidze Str.

PwC Georgia Academy contacts

Academy leader
Nino Kadagishvili
Tel.: 577 592 295
nino.kadagishvili@pwc.com

Administrative support
Irma Gogotishvili
Tel.: 577 422 209
irma.gogotishvili@pwc.com



Tutor – Shalva Akhrakhadze, CFA

Chartered Financial Analyst (CFA®) Charterholder
 MBA, Major in Finance- Free University of Tbilisi
 Pre MBA - ESM Tbilisi
 Applying Mathematics and Computer Science - Tbilisi State University

Shalva Akhrakhadze has more than **10 years of experience in finance**. At the same time, he works as a professor at the following universities: Caucasus School of Business (CSB), Georgian Institute of Public Affairs (GIPA) and Bank of Georgia University.

He is the author of the book "Financial Analysis in Practice". In 2017, Shalva was invited by TEDx Talks as a speaker of "Finance Needs More Marketing".

LinkedIn link for Shalva's background - www.linkedin.com/in/shalva-akhrakhadze-cfa-33847461

CFA® In-Class Course schedule in Tbilisi

| Theory + Practice | | | |
|-------------------|--------|-----------|---------------|
| | Date | Day | Time |
| 1 | 24-Jan | Wednesday | 19:00 – 22:00 |
| 2 | 27-Jan | Saturday | 09:00 – 12:00 |
| 3 | 31-Jan | Wednesday | 19:00 – 22:00 |
| 4 | 03-Feb | Saturday | 09:00 – 12:00 |
| 5 | 07-Feb | Wednesday | 19:00 – 22:00 |
| 6 | 10-Feb | Saturday | 09:00 – 12:00 |
| 7 | 14-Feb | Wednesday | 19:00 – 22:00 |
| 8 | 17-Feb | Saturday | 09:00 – 12:00 |
| 9 | 21-Feb | Wednesday | 19:00 – 22:00 |
| 10 | 24-Feb | Saturday | 09:00 – 12:00 |
| 11 | 28-Feb | Wednesday | 19:00 – 22:00 |
| 12 | 07-Mar | Wednesday | 19:00 – 22:00 |
| 13 | 10-Mar | Saturday | 09:00 – 12:00 |
| 14 | 14-Mar | Wednesday | 19:00 – 22:00 |
| 15 | 17-Mar | Saturday | 09:00 – 12:00 |
| 16 | 21-Mar | Wednesday | 19:00 – 22:00 |
| 17 | 24-Mar | Saturday | 09:00 – 12:00 |
| 18 | 28-Mar | Wednesday | 19:00 – 22:00 |
| 19 | 31-Mar | Saturday | 09:00 – 12:00 |
| 20 | 04-Apr | Wednesday | 19:00 – 22:00 |
| 21 | 11-Apr | Wednesday | 19:00 – 22:00 |
| 22 | 14-Apr | Saturday | 09:00 – 12:00 |
| 23 | 18-Apr | Wednesday | 19:00 – 22:00 |
| 24 | 21-Apr | Saturday | 09:00 – 12:00 |
| 25 | 25-Apr | Wednesday | 19:00 – 22:00 |
| 26 | 28-Apr | Saturday | 09:00 – 12:00 |

| | Date | Day | Time |
|----|--------|--------------|------------------|
| 27 | 02-May | Wednesday | 19:00 – 22:00 |
| 28 | 05-May | Saturday | 09:00 – 12:00 |
| 29 | 08-May | Tuesday | 19:00 – 22:00 |
| 30 | 16-May | Wednesday | 19:00 – 22:00 |
| 31 | 19-May | Saturday | 09:00 – 12:00 |
| 32 | 23-May | Wednesday | 19:00 – 22:00 |
| 33 | 30-May | Wednesday | 19:00 – 22:00 |
| 34 | 02-Jun | Saturday | 09:00 – 13:00 |
| 35 | 06-Jun | Wednesday | 19:00 – 22:00 |
| 36 | 09-Jun | Saturday | 09:00 – 13:00 |
| | | Total | 110 hours |

| Revision | | | |
|----------|--------|--------------------|------------------|
| | | | |
| 1 | 11-Jun | Monday | 10:00 – 18:00 |
| 2 | 12-Jun | Tuesday | 10:00 – 18:00 |
| 3 | 13-Jun | Wednesday | 10:00 – 18:00 |
| 4 | 14-Jun | Thursday | 10:00 – 18:00 |
| 5 | 15-Jun | Friday | 10:00 – 18:00 |
| | 17-Jun | Sunday | Mock Exam |
| | | Total | 40 hours |
| | | Grand Total | 150 hours |

The schedule might be subject to change, based on the advance negotiation with the group.

For registration, please complete this page and send **signed** one **together with Curriculum Vitae** to: irma.gogotishvili@pwc.com

Name:

Company name with ID number:

Company address:

Occupation:

Mail:

Cell Phone:

Invoice

I will pay the tuition fee myself. Use my private address as stated above.

My employer will pay the tuition fee. The invoice can be send to the address above.

Terms and Conditions – must to read

Only fully completed and signed forms, including the required appendices (see below) will be considered.

1. The tuition fee for the CFA® Level 1 Preparation Course starting in January 2018 is GEL 5,980 + VAT (18%) will be added to the total cost.
2. The student accepts that due to late payment of the tuition fee will immediately result in refusal of admission to the remainder of the course.
3. Registration will only be allowed in writing. The student is at all times responsible for the payment of the course fee.
4. To cancel a CFA® Level 1 Preparation Course, notice of cancellation must be given by email (irma.gogotishvili@pwc.com) up to 2 weeks before the first lecture. After this date, there is no refund.
5. If you cancel at least 2 weeks prior to the start of the course you will receive a full refund minus a 10% administration fee.
6. If the critical number of participants (min 10) is not registered, the Academy is eligible to cancel the course and fully refund the received amounts.

Student Signature

Name, Surname

Signature

Date

With my signature above I (my employee) agree(s) to cover the payment per schedule:

I advance 50% - before 24 Jan. 2018

II final 50% - before 1 April 2018