Tourism and Hospitality

Our team stands ready to help

Proactively responding to the cash pressures caused by COVID-19

The travel sector has been one of the hardest hit by the impact of COVID-19, posing unprecedented challenges and opportunities for owners, operators, lenders and other industry stakeholders.

As the global and regional response continues to evolve, organisations across all industries in the Caribbean region are facing several potentially significant challenges to which they need to respond rapidly. The Tourism and Hospitality sectors are particularly impacted.

We are working closely with organisations in the region, and globally, to help them to prepare and respond, by sharing our experience in working with companies, governments, regulators, NGOs and international organisations around the world to build their crisis response capabilities. Our specialist teams have helped them respond and emerge stronger.

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We currently advise hospitality and leisure clients in more than **60 countries** We provide end to end services covering the entire lifecycle of projects in hospitality and tourism

PwC in the Caribbean advises hotels, resorts, shared ownership, casinos, cruise lines, marinas and travel and tourism clients



We provide services to over **40 hotels** in the Caribbean



Our global presence and extensive network enable us to leverage international experience and local knowledge and thereby meet our clients' needs

We operate across the Caribbean from:

- The Bahamas
- Bermuda
- British Virgin Islands

- Cayman Islands
- East Caribbean (Barbados and St. Lucia)
- Guyana
- Jamaica
- Trinidad and Tobago



How we can help you

Financial restructuring

Financial advice to corporates, sponsors, lenders and credit funds in assessing options and negotiating and implementing a restructuring

Independent business reviews

Rapid commercial and financial due diligence focussed on the key issues for lenders or corporates normally in support of a refinance

Chief restructuring officers

Placing a senior PwC practitioner into hands-on executive positions in organisations facing financial pressure or which need to drive rapid change

Optimised exit / Accelerated M&A

Using corporate finance, restructuring and insolvency skills to maximise value through the sale of shares, businesses or assets in a short time frame

Pensions

Advising pension trustees, corporates or lenders in negotiations in respect of pension issues including funding and covenant strength for corporates and trustees

Operational restructuring

Assisting corporates on cost reduction, cash generation, business planning and implementing rapid change

Data analytics

Presenting optimised analytical solutions based on a range of internal and external data sources

Modelling and scenario planning

Combining best practice across a range of sectors to develop, sensitise and validate short term cash flow and other forecasting models

Insolvency

Providing insolvency solutions in implementing a financial restructuring, including taking appointments and contingency planning advice

Meet our team

Internationally recognised leaders in tourism and hospitality consulting



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