ESTATE NUMBER

02-2351565

Clerk's Stamp

SANKRUPTCY AND INSOLVENCY

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JUDICIAL CENTRE

OF CALGARY

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OF ALBERTA

JUDICIAL CENTRE

CALGARY

MATTER

IN THE MATTER OF THE

BANKRUPTCY OF SEQUOIA

RESOURCES CORP.

APPLICANT

CONLY COMPRESSION INC.

DOCUMENT

ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF

DOCUMENT

PARTY FILING THIS

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Attention:

Jeff Lee/Catrina J. Webster

File:

067726-0001

DATE ON WHICH ORDER WAS PRONOUNCED:

AUGUST 28, 2018

LOCATION OF HEARING OR TRIAL:

CALGARY, ALBERTA

NAME OF REGISTRAR WHO MADE THIS ORDER:

J. L. MASON

UPON the Application by the Applicant, Conly Compression Inc. ("Conly Compression"), for an Order partially lifting the stay of proceedings in these bankruptcy proceedings for the sole purpose of permitting Conly Compression to file and serve a Statement of Claim and related Certificates of Lis Pendens; AND UPON noting the consent of the Trustee in Bankruptcy of Sequoia Resources Corp., PricewaterhouseCoopers Inc.; AND UPON having heard oral submissions from counsel for Conly Compression and all other interested parties present;

IT IS HEREBY ORDERED THAT:

- 1. The time for service of the notice of application and all materials in support thereof is hereby abridged to the date of actual service, and the service thereof, including the date, time and manner of service of the application materials, is hereby approved and validated.
- 2. The stay of proceedings in the bankruptcy of Sequoia Resources Corp. is partially lifted in order to permit Conly Compression to commence an Action against Sequoia Resources Corp. by filing and serving a Statement of Claim (the "Statement of Claim") in order to preserve its rights under the Builders Lien Act, R.S.A. 2000, c. B-7.
- 3. Conly Compression is permitted to file and serve the Statement of Claim and related Certificates of Lis Pendens.
- 4. There shall be no order as to costs.

Registrar in Bankruptcy