THIS IS EXHIBIT "12"
referred to in the Affidavit of
Tim S. Granger

Sworn before me this 28th
day of September, 2013

CHRIS SIMARD
Barrister and Solicitor
September 11, 2013

VIA E-MAIL

Lone Pine Resources Canada Ltd.
Suite 1100, 640 5th Avenue SW
Calgary, AB T2P 3G4

Attention: Mr. Charles Kraus

Re: 10.375% Senior Notes of Lone Pine Resources Canada Ltd. due 2017 (the "Notes")

This letter confirms that (i) we represent holders of in excess of 75% of the principal amount of the Notes; and (ii) those clients have instructed us to inform you that they agree not to provide any direction to U.S. Bank National Association, as Trustee of the Notes, on or before September 30, 2013, to take any steps to enforce any rights of the Trustee or of Noteholders occasioned by the failure of Lone Pine Resources Canada Ltd. to pay the interest payment due on August 15, 2013.

Yours truly,

Goodmans LLP

Brendan O'Neill

BDO/ tc

cc: Bennett Jones (Kevin Zych)

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