Court File No. CV-19-00628233-00CL

***ONTARIO***

**SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

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| IN THE MATTER OF THE *COMPANIES’ CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED  AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF **FOREVER XXI ULC** |

APPLICANT

SERVICE LIST

(as at October 15, 2019)

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| **PARTY** | **CONTACT** |
| **OSLER, HOSKIN & HARCOURT LLP**  Box 50, 1 First Canadian Place  100 King Street West, Suite 6200 Toronto, ON M5X 1B8  Fax: 416.862.6666  Counsel to the Applicant | **Tracy Sandler**  Tel: 416.862.5890  Email: [tsandler@osler.com](mailto:tsandler@osler.com)  **Jeremy Dacks**  Tel: 416.862.4923  Email: [jdacks@osler.com](mailto:jdacks@osler.com)  **Karin Sachar**  Tel: 416.862.5949  Email: [ksachar@osler.com](mailto:ksachar@osler.com)  **David Rosenblat**  Tel: 416.862.5673  Email: [drosenblat@osler.com](mailto:drosenblat@osler.com)  **Justine Erickson**  Tel: 416.862.4208  Email: [jerickson@osler.com](mailto:jerickson@osler.com)  **Waleed Malik**  Tel: 416.862.6640  Email: [wmalik@osler.com](mailto:wmalik@osler.com) |

|  |  |
| --- | --- |
| **GOODMANS LLP**  Bay Adelaide Centre – West Tower 333 Bay Street, Suite 3400 Toronto, Ontario M5H 2S7  Fax: 416.979.1234  Counsel to the Court-Appointed Monitor | **Brendan O’Neill**  Tel: 416.849.6017  Email: boneill@goodmans.ca  **Melaney Wagner**  Tel: 416.597.4258  Email: [mwagner@goodmans.ca](mailto:mwagner@goodmans.ca)  **Andrew Harmes**  Tel: 416.849.6923  Email: [aharmes@goodmans.ca](mailto:aharmes@goodmans.ca) |
| **PRICEWATERHOUSECOOPERS INC.**  PWC Tower  18 York Street, Suite 2600  Toronto, ON M5J 0B2  Fax: 416.365.8215  Court-Appointed Monitor | **Gregory Prince**  Tel: 416.814.5752  Email: [gregory.n.prince@pwc.com](mailto:gregory.n.prince@pwc.com)  **Michael McTaggart**  Tel: 416.687.8924  Email: [michael.mctaggart@pwc.com](mailto:michael.mctaggart@pwc.com)  **Graham Page**  Tel: 416.687.9054  Email: [graham.page@pwc.com](mailto:graham.page@pwc.com)  **Tracey Weaver**  Tel: 416.814.5735  Email: [tracey.weaver@pwc.com](mailto:tracey.weaver@pwc.com)  **Christine Sinclair**  Tel: 416.687.8938  Email: [christine.l.sinclair@pwc.com](mailto:christine.l.sinclair@ca.pwc.com) |
| **ALVAREZ & MARSAL CANADA INC.**  Royal Bank Plaza, South Tower, Suite 200  P.O. Box 22  Toronto, Ontario M5J 2J1  Fax: 416.847.5201  Financial Advisor to the Applicant | **Alan J. Hutchens**  Tel: 416.847.5159  Email: [ahutchens@alvarezandmarsal.com](mailto:ahutchens@alvarezandmarsal.com)  **Melanie MacKenzie**  Tel: 416.847.5158  Email: [mmackenzie@alvarezandmarsal.com](mailto:mmackenzie@alvarezandmarsal.com)  **Zach Gold**  Tel: 416.723.2265  Email: [zgold@alvarezandmarsal.com](mailto:zgold@alvarezandmarsal.com) |

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| **KIRKLAND & ELLIS LLP** 601 Lexington Avenue  New York, New York 10022  Fax: 212.446.4900  300 North LaSalle Street Chicago, Illinois 60654  Fax: 312.862.2200  Counsel to Forever 21, Inc. | **Joshua A. Sussberg, P.C.**  Tel: 212.446.4829  Email: [joshua.sussberg@kirkland.com](mailto:joshua.sussberg@kirkland.com)  **Anup Sathy, P.C.**  Tel: 312.862.2046  Email: [anup.sathy@kirkland.com](mailto:anup.sathy@kirkland.com)  **Aparna Yenamandra**  Tel: 212.446.4903  Email: [aparna.yenamandra@kirkland.com](mailto:aparna.yenamandra@kirkland.com)  **Simon Briefel**  Tel: 212.390.4480  Email: [simon.briefel@kirkland.com](mailto:simon.briefel@kirkland.com)  **Heidi M. Hockberger**  Tel: 312.862.3676  Email: [heidi.hockberger@kirkland.com](mailto:heidi.hockberger@kirkland.com) |
| **PACHULSKI STANG ZIEHL & JONES LLP** 919 North Market Street, 17th Floor P.O. Box 8705 Wilmington, Delaware 19899-8705 (Courier 19801)  Fax: 302.654.4400  Counsel to Forever 21, Inc. | **Laura Davis Jones**  Tel: 302.778.6401  Email: [ljones@pszjlaw.com](mailto:ljones@pszjlaw.com)  **Timothy P. Cairns**  Tel: 302.778.6443  Email: [tcairns@pszjlaw.com](mailto:tcairns@pszjlaw.com) |
| **NORTON ROSE FULBRIGHT CANADA LLP**  222 Bay Street, Suite 3000  P.O. Box 53  Toronto, Ontario M5K 1E7  Counsel to J.P. Morgan Chase Bank, N.A. | **David Amato**  Tel: 416.216.1861  Email: [david.amato@nortonrosefulbright.com](mailto:david.amato@nortonrosefulbright.com)  **Evan Cobb**  Tel: 416.216.1929  Email: [evan.cobb@nortonrosefulbright.com](mailto:evan.cobb@nortonrosefulbright.com)  **Matthew Lippa**  Tel: 416.216.3942  Email: [matthew.lippa@nortonrosefulbright.com](mailto:matthew.lippa@nortonrosefulbright.com) |
| **BLACKHAWK NETWORK** 3280 Bloor Street West  Centre Tower, 8th Floor, Suite 801  Toronto, ON M8X 2X3 | **Jennifer (Harvey) Ung**  Tel: 647.253.5850  Email: [Jennifer.Ung@bhnetwork.com](mailto:Jennifer.Ung@bhnetwork.com) |
| **CASSELS BROCK & BLACKWELL LLP**  2100 Scotia Plaza, 40 King Street West  Toronto, ON M5H 3C2  Fax: 416.360.8877  Counsel to Gordon Brothers Canada ULC | **Jane Dietrich**  Tel: 416.860.5223  Email: [jdietrich@casselsbrock.com](mailto:jdietrich@casselsbrock.com) |
| **DE LA MONTAGNE CANADIAN VENTURES INC.**  A-3488 Chemin de la Côte des Neiges  Montreal, QC H3H 2M6  Attention: The President  – with a copy to –  **MCCARTHY TÉTRAULT**  1000, De La Gauchetière West, Suite 2500  Montreal, QC H3B 0A2  Attention: General Counsel  Landlord for 1407 De La Montagne |  |
| **TORYS LLP**  79 Wellington St. W., 30th Floor  Box 270, TD South Tower  Toronto, ON M5K 1N2  Fax: 416.865.7380  Counsel to The Cadillac Fairview Corporation Limited and its affiliates | **David Bish**  Tel: 415.865.7353  Email: [dbish@torys.com](mailto:dbish@torys.com) |
| **CAMELINO GALESSIERE LLP**  6 Adelaide Street East Suite 220 Toronto, ON M5C 1H6  Fax: 416.306.3820  Counsel to Ivanhoe Cambridge Inc., Cushman & Wakefield Asset Services ULC, Morguard Investments Limited, and RioCan Real Estate Investment Trust | **Linda Galessiere**  Tel: 416.306.3827  Email: [lgalessiere@cglegal.ca](mailto:lgalessiere@cglegal.ca)  **Gustavo F. Camelino**  Tel: 416.306.3834  Email: [gcamelino@cglegal.ca](mailto:gcamelino@cglegal.ca) |
| **GARDINER ROBERTS LLP**  Bay-Adelaide Centre – East Tower  22 Adelaide St W, Ste. 3600  Toronto, ON M5H 4E3  Fax: 416.865.6636  Counsel to Oxford Properties Group | **S. Michael Citak**  Tel: 416.865.6706  Email: [mcitak@grllp.com](mailto:mcitak@grllp.com) |

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| **PRIMARIS MANAGEMENT INC.**  1 Adelaide Street East, Suite 900  Toronto, ON M5C 2V9 | **Darren Maarse**  Tel 416.642.7805  Email: [dmaarse@primarisreit.com](mailto:dmaarse@primarisreit.com)  **Mordecai Brobowsky**  Email: [MBobrowsky@primarisreit.com](mailto:MBobrowsky@primarisreit.com) |
| **PARK ROYAL SHOPPING CENTRE HOLDINGS LTD.**  Third Floor, 100 Park Royal South  West Vancouver, BC V7T 1A2  Landlord for Park Royal |  |
| **9139-4528 QUÉBEC INC.**  324 Aimé-Vincent  Vaudreuil-Dorion, QC J7V 5V5  Attention: The Vice-President Leasing  Landlord for Mega Centre Vaudrevil |  |
| **RAVINE EQUITIES INC., HOOPP REALTY INC.**  c/o Shape Properties Corp.  Suite 2020 – 505 Burrard Street  Vancouver, BC V7X 1M6  Landlord for Uptown Mall and High Street Shopping Centre |  |
| **WEST EDMONTON MALL PROPERTY INC.** Suite 3000, Phase III  8882-170th Street  Edmonton, AB T5T 4M2  Landlord for West Edmonton Mall | **Dean Shaben, Vice President of Leasing** Tel 780.444.8126 Email: [Dean.Shaben@wem.ca](mailto:Dean.Shaben@wem.ca)  **Michael Oseen** Email: [Michael.Oseen@wem.ca](mailto:Michael.Oseen@wem.ca)  **John McGee**  Email: [John.McGee@wem.ca](mailto:John.McGee@wem.ca)  **Theresa Paquette, Lease Administrator** Email: [Theresa.Paquette@wem.ca](mailto:Theresa.Paquette@wem.ca) |
| **ORLANDO CORPORATION**  6205 Airport Road, Bldg B, Suite 5  Mississauga, ON L4V 1E3  Attention: President  Tel: 905.677.5480  Fax: 905.677.2824  Landlord for Distribution Centre, 2450 Hogan Drive | **David H. Stewart**  Tel 905.677.5480 Ext. 354  Email: [stewartd@orlandocorp.com](mailto:stewartd@orlandocorp.com)  **Leonard Lee**  Tel 905.677.5480 Ext: 243  Email: [leel@orlandocorp.com](mailto:leel@orlandocorp.com) |
| **ARMOUR TRANSPORT INC.**  689 Edinburgh Dr.  Moncton, NB E1E 2L4  Subtenant for 2450 Hogan Drive |  |
| **LAMSONS ENTERPRISES LTD. AND YVONNE YEE WAN LAU**  2882 West 44th Avenue  Vancouver, BC V6N 3K2  Attention: Mrs. Ping Mah  Head Landlord for 1933 Robson Street |  |
| **ROBSON STREET PARTNERS, INC.**  760 – 1040 West Georgia Street  Vancouver, BC V6E 4H8  Attention: David J. Sprague  - with a copy to –  **SDM REALTY ADVISORS LTD.**  c/o SDM Realty Advisors Ltd.  Suite 1850, 1040 West Georgia Street, Box 3  Vancouver, BC V6E 4H1  Landlord to Applicant for 1933 Robson Street | **David J. Sprague**  Email: [djs@telus.net](mailto:djs@telus.net) |
| **INDIGO BOOKS & MUSIC INC.**  620 King Street West, Suite 400  Toronto, ON M5V 1M6  Attention: Jim Mclellan, Vice President – Real Estate  Subtenant for 1933 Robson Street | **Jim Mclellan, Vice President – Real Estate**  Email: [jmclellan@indigo.ca](mailto:jmclellan@indigo.ca) |
| **CANADIAN REVENUE AGENCY**  555 MacKenzie Avenue, 7th Floor  Ottawa, ON  K1A 0L5 | **General Enquiries**  Tel: 1.800.959.8281 |
| **DEPARTMENT OF JUSTICE CANADA (ONTARIO)**  120 Adelaide Street West, Suite 400  Toronto, ON  M5H 1T1  Fax: 416.973.0810 | **Diane Winters**  Tel: 416.973.3172  Email: [diane.winters@justice.gc.ca](mailto:diane.winters@justice.gc.ca)  **Rakhee Bhandari**  Tel: 416.952.8563  Email: [Rakhee.bhandari@justice.gc.ca](mailto:Rakhee.bhandari@justice.gc.ca) |
| **MINISTRY OF FINANCE (ONTARIO) LEGAL SERVICES BRANCH**  College Park 11th Floor  777 Bay St,  Toronto, ON  M5G 2C8  Fax: 416.325.1460 | **Kevin O’Hara**  Tel: 416.327.8463  Email: [kevin.ohara@ontario.ca](mailto:kevin.ohara@ontario.ca)  **Shemin Manji**  Tel: 416.326.0964  Email: [shemin.manji@ontario.ca](mailto:shemin.manji@ontario.ca) |
| **MINISTÈRE DE LA JUSTICE (QUÉBEC)**  Édifice Louis-Philippe-Pigeon  1200, route de l'Église, 9e étage  Québec City, QC  G1V 4M1  Fax: 418.646.0027 | **Minister’s Office:**  **Sonia LeBel**  Minister of Justice  Tel: 418.643.4210  Email: [ministre@justice.gouv.qc.ca](mailto:ministre@justice.gouv.qc.ca)  **General Enquiries**  Tel: 418.643.5140  Email: [informations@justice.gouv.qc.ca](mailto:informations@justice.gouv.qc.ca) |
| **REVENUE QUÉBEC**  Goods and Services Tax, Harmonized Sales Tax and Law of Quebec  3e étage, secteur R23CPF 1600,  boulevard René-Lévesque Ouest  Montréal, QC  H3H 2V2  Fax: 514.285.3833 | **Alain Casavant**  Tel: 514.415.5083  Email: [alain.casavant@revenuquebec.ca](mailto:alain.casavant@revenuquebec.ca) |
| **MINISTRY OF JUSTICE AND ATTORNEY GENERAL (BC)**  Legal Services Branch  400 - 1675 Douglas Street  Victoria, BC  V8W 2G5  Mailing Address:  PO BOX 9289  STN PROV GOVT  Victoria, BC  V8W 9J7  Fax: 250.387.0700 | **David Hatter**  Tel: 250.387.1274  Email: [David.hatter@gov.bc.ca](mailto:David.hatter@gov.bc.ca)  **Aaron Welch**  Tel: 250.356.8589  Email: [aaron.welch@gov.bc.ca](mailto:aaron.welch@gov.bc.ca)  **Revenue and Taxation Group**  Legal Services  Email: [AGLSBRevTax@gov.bc.ca](mailto:AGLSBRevTax@gov.bc.ca) |
| **DEPARTMENT OF JUSTICE (ALBERTA)**  Prairie Regional Office – Edmonton  Department of Justice Canada  10423 101 Street  3rd Floor, Epcor Tower  Edmonton, AB  T5H 0E7  Fax: 780.495.2964 |  |
| **MINISTRY OF FINANCE (ALBERTA)**  **The Tax and Revenue Administration**  9811 – 109 Street  Edmonton, AB  T5K 2L5 | **Travis Toews, Minister**  Tel: 780.427.2711  Email: [tbf.minister@gov.ab.ca](mailto:tbf.minister@gov.ab.ca)  **Grant Hunter, Associate Minister**  Tel: 780 427-0240  Email: [associateminister-rtr@gov.ab.ca](mailto:associateminister-rtr@gov.ab.ca) |
| **MINISTRY OF JUSTICE AND SOLICITOR GENERAL (ALBERTA)**  Legal Services  Peace Hills Trust Tower, 2nd Floor  10011 – 109 Street  Edmonton, AB  T5J 3S8 | **General Enquiries**  Tel: 780.427.2711  Email: [ministryofjustice@gov.ab.ca](mailto:ministryofjustice@gov.ab.ca)  **Kim Graf**  Tel: 780.422.9014  Email: [kim.graf@gov.ab.ca](mailto:kim.graf@gov.ab.ca) |
| **MANITOBA FINANCE TAXATION**  **DIVISION**  Room 101-401 York Avenue  PO Box 1318 Stn Main  Winnipeg, MB  R3C 0B2 | Email: [MBTax@gov.mb.ca](mailto:MBTax@gov.mb.ca) |
| **MINISTRY OF FINANCE (MANITOBA)**  **Taxation Division**  Room 101 Norquay Building  401 York Avenue  Winnipeg, MB  R3C 0P8  Fax: 204-945-6057 | **Minister’s Office**  Tel: 204.945.3952  E-mail: [minfin@leg.gov.mb.ca](mailto:minfin@leg.gov.mb.ca) |
| **DEPARTMENT OF JUSTICE**  **(NOVA SCOTIA)**  1690 Hollis Street  P.O. Box 7  Halifax, NS  B3J 2L6  Fax: 902.424.0510 | **General Enquiries**  Tel: 902.424.4030  Email: [justweb@gov.ns.ca](mailto:justweb@gov.ns.ca)  **Pamela Branton**  Tel: 902.424.7244  Email: [Pamela.Branton@novascotia.ca](mailto:Pamela.Branton@novascotia.ca) |
| **MINISTRY OF FINANCE (NOVA SCOTIA)**  1723 Hollis Street  P.O. Box 187  Halifax, NS  B3J 2N3  Fax: 902.424.0635 | **General Inquiries**  Email: [FinanceWeb@novascotia.ca](mailto:FinanceWeb@novascotia.ca)  **Denise Dickson**  Executive Secretary to the Minister  Tel: 902.424.5720  Email: [Denise.Dickson@novascotia.ca](mailto:Denise.Dickson@novascotia.ca) |

**Email List:**

[tsandler@osler.com](mailto:tsandler@osler.com); [jdacks@osler.com](mailto:jdacks@osler.com); [ksachar@osler.com](mailto:ksachar@osler.com); [drosenblat@osler.com](mailto:drosenblat@osler.com); [jerickson@osler.com](mailto:jerickson@osler.com); [wmalik@osler.com](mailto:wmalik@osler.com); [boneill@goodmans.ca](mailto:boneill@goodmans.ca); [mwagner@goodmans.ca](mailto:mwagner@goodmans.ca); [aharmes@goodmans.ca](mailto:aharmes@goodmans.ca); [gregory.n.prince@pwc.com](mailto:gregory.n.prince@pwc.com); [michael.mctaggart@pwc.com](mailto:michael.mctaggart@pwc.com); [graham.page@pwc.com](mailto:graham.page@pwc.com); [tracey.weaver@pwc.com](mailto:tracey.weaver@pwc.com); [christine.l.sinclair@pwc.com](mailto:christine.l.sinclair@ca.pwc.com); [ahutchens@alvarezandmarsal.com](mailto:ahutchens@alvarezandmarsal.com); [mmackenzie@alvarezandmarsal.com](mailto:mmackenzie@alvarezandmarsal.com); [zgold@alvarezandmarsal.com](mailto:zgold@alvarezandmarsal.com); [joshua.sussberg@kirkland.com](mailto:joshua.sussberg@kirkland.com); [aparna.yenamandra@kirkland.com](mailto:aparna.yenamandra@kirkland.com); [simon.briefel@kirkland.com](mailto:simon.briefel@kirkland.com); [anup.sathy@kirkland.com](mailto:anup.sathy@kirkland.com); [heidi.hockberger@kirkland.com](mailto:heidi.hockberger@kirkland.com); [ljones@pszjlaw.com](mailto:ljones@pszjlaw.com); [tcairns@pszjlaw.com](mailto:tcairns@pszjlaw.com); [david.amato@nortonrosefulbright.com](mailto:david.amato@nortonrosefulbright.com); [evan.cobb@nortonrosefulbright.co](mailto:evan.cobb@nortonrosefulbright.com)m; [matthew.lippa@nortonrosefulbright.com](mailto:matthew.lippa@nortonrosefulbright.com); [Jennifer.Ung@bhnetwork.com](mailto:Jennifer.Ung@bhnetwork.com); [jdietrich@casselsbrock.com](mailto:jdietrich@casselsbrock.com); [dbish@torys.com](mailto:dbish@torys.com); [lgalessiere@cglegal.ca](mailto:lgalessiere@cglegal.ca); [gcamelino@cglegal.ca](mailto:gcamelino@cglegal.ca); [mcitak@grllp.com](mailto:mcitak@grllp.com); [dmaarse@primarisreit.com](mailto:dmaarse@primarisreit.com); [MBobrowsky@primarisreit.com](mailto:MBobrowsky@primarisreit.com); [Dean.Shaben@wem.ca](mailto:Dean.Shaben@wem.ca); [Michael.Oseen@wem.ca](mailto:Michael.Oseen@wem.ca); [John.McGee@wem.ca](mailto:John.McGee@wem.ca); [Theresa.Paquette@wem.ca](mailto:Theresa.Paquette@wem.ca); [stewartd@orlandocorp.com](mailto:stewartd@orlandocorp.com); [leel@orlandocorp.com](mailto:leel@orlandocorp.com); [djs@telus.net](mailto:djs@telus.net); [jmclellan@indigo.ca](mailto:jmclellan@indigo.ca); [diane.winters@justice.gc.ca](mailto:diane.winters@justice.gc.ca); [Rakhee.bhandari@justice.gc.ca](mailto:Rakhee.bhandari@justice.gc.ca); [kevin.ohara@ontario.ca](mailto:kevin.ohara@ontario.ca); [shemin.manji@ontario.ca](mailto:shemin.manji@ontario.ca); [ministre@justice.gouv.qc.ca](mailto:ministre@justice.gouv.qc.ca); [informations@justice.gouv.qc.ca](mailto:informations@justice.gouv.qc.ca); [alain.casavant@revenuquebec.ca](mailto:alain.casavant@revenuquebec.ca); [David.hatter@gov.bc.ca](mailto:David.hatter@gov.bc.ca); [aaron.welch@gov.bc.ca](mailto:aaron.welch@gov.bc.ca); [AGLSBRevTax@gov.bc.ca](mailto:AGLSBRevTax@gov.bc.ca); [tbf.minister@gov.ab.ca](mailto:tbf.minister@gov.ab.ca); [associateminister-rtr@gov.ab.ca](mailto:associateminister-rtr@gov.ab.ca); [ministryofjustice@gov.ab.ca](mailto:ministryofjustice@gov.ab.ca) ; [kim.graf@gov.ab.ca](mailto:kim.graf@gov.ab.ca); [MBTax@gov.mb.ca](mailto:MBTax@gov.mb.ca); [minfin@leg.gov.mb.ca](mailto:minfin@leg.gov.mb.ca); [justweb@gov.ns.ca](mailto:justweb@gov.ns.ca); [Pamela.Branton@novascotia.ca](mailto:Pamela.Branton@novascotia.ca); [FinanceWeb@novascotia.ca](mailto:FinanceWeb@novascotia.ca); [Denise.Dickson@novascotia.ca](mailto:Denise.Dickson@novascotia.ca); [wmalik@osler.com](mailto:jerickson@osler.com)