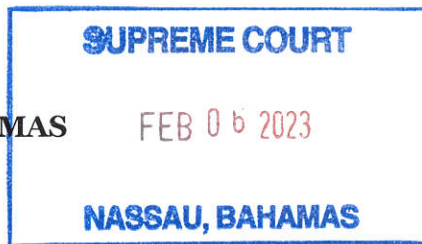


COMMONWEALTH OF THE BAHAMAS
IN THE SUPREME COURT
COMMERCIAL DIVISION



2022
COM/com/00060

IN THE MATTER OF the Digital Assets and Registered Exchanges Act, 2020
(as amended)

AND IN THE MATTER OF the Companies (Winding Up Amendment) Act, 2011

AND IN THE MATTER OF FTX DIGITAL MARKETS LTD.
(A Registered Digital Asset Business)

SUMMONS

LET ALL PARTIES concerned attend before **His Lordship, Sir Ian Winder, Chief Justice** of the Supreme Court of the Commonwealth of The Bahamas, in Chambers at the Supreme Court of The Bahamas, Annex 1, Nassau, The Bahamas on _____ the _____ day of **February** A.D., **2023** at _____ o'clock in the _____-noon or as soon thereafter as Counsel can be heard on an application on behalf of Joint Provisional Liquidators (**JPLs**) of FTX Digital Markets Ltd ('In Provisional Liquidation') ("**FTX DM**") pursuant to ***the Companies (Winding Up Amendment) Act 2011, section 199(4), section 205(3) and Schedule 4, Part I, paragraph 7, and Part II, paragraphs 1 and 9 and the Companies Liquidation Rules 2012, O.4, r.5(2)*** for:

1. A direction that the Settlement and Co-operation Agreement dated 6 January 2023 ("**the Agreement**") between (i) FTX DM, acting by its JPLs, and (ii) the companies in the FTX group of companies that filed chapter 11 cases in the United States Bankruptcy Court for the District of Delaware ("**the US Bankruptcy Court**") on 11 and 14 November 2022 (and whose names are listed in Annex A to this Summons), the effectiveness of which is subject to sanction of this Honourable Court and the approval of the US Bankruptcy Court, is hereby sanctioned by this Honourable Court on the grounds that:
 - a. The Agreement addresses questions which relate to and affect the assets and winding up of the Company; and/or

- b. that the entry into the Agreement is incidental to the exercise of the JPLs' powers to maintain the value of the Company's assets and to take possession of, collect and get in the property of the Company.
2. A direction that the Confidentiality Arrangements Agreement ("**the NDA**") dated 30th January 2023 is hereby sanctioned by this Honourable Court on the grounds that the NDA is in the interests of the Company.
3. An order that the costs of and occasioned by this Summons be paid out of the assets of the Company.

DATED this 6th day of **February A.D., 2023**

REGISTRAR

This Summons was taken out by Lennox Paton, Chambers, 3 Bayside Executive Park, West Bay Street and Blake Road, Nassau, The Bahamas, Attorneys for the Joint Provisional Liquidators

ANNEX A

1. Alameda Aus Pty Ltd
2. Alameda Global Services Ltd.
3. Alameda Research (Bahamas) Ltd
4. Alameda Research Holdings Inc.
5. Alameda Research KK
6. Alameda Research LLC
7. Alameda Research Ltd
8. Alameda Research Pte Ltd
9. Alameda Research Yankari Ltd
10. Alameda TR Ltd
11. Alameda TR Systems S. de R. L.
12. Allston Way Ltd
13. Analisya Pte Ltd
14. Atlantis Technology Ltd.
15. Bancroft Way Ltd
16. Blockfolio, Inc.
17. Blue Ridge Ltd
18. Cardinal Ventures Ltd
19. Cedar Bay Ltd
20. Cedar Grove Technology Services, Ltd
21. Clifton Bay Investments LLC
22. Clifton Bay Investments Ltd
23. Cottonwood Grove Ltd
24. Cottonwood Technologies Ltd.
25. Crypto Bahamas LLC
26. DAAG Trading, DMCC
27. Deck Technologies Holdings LLC
28. Deck Technologies Inc.
29. Deep Creek Ltd
30. Digital Custody Inc.
31. Euclid Way Ltd
32. FTX (Gibraltar) Ltd
33. FTX Canada Inc
34. FTX Certificates GmbH
35. FTX Crypto Services Ltd.
36. FTX Digital Assets LLC
37. FTX Digital Holdings (Singapore) Pte Ltd
38. FTX EMEA Ltd.
39. FTX Equity Record Holdings Ltd
40. FTX EU Ltd.
41. FTX Europe AG
42. FTX Exchange FZE
43. FTX Hong Kong Ltd
44. FTX Japan Holdings K.K.

45. FTX Japan K.K.
46. FTX Japan Services KK
47. FTX Lend Inc.
48. FTX Marketplace, Inc.
49. FTX Products (Singapore) Pte Ltd
50. FTX Property Holdings Ltd
51. FTX Services Solutions Ltd.
52. FTX Structured Products AG
53. FTX Switzerland GmbH
54. FTX Trading GmbH
55. FTX Trading Ltd
56. FTX TURKEY TEKNOLOJİ VE
TİCARET ANONİM ŞİRKET
57. FTX US Services, Inc.
58. FTX US Trading, Inc
59. FTX Ventures Ltd
60. FTX Zuma Ltd
61. GG Trading Terminal Ltd
62. Global Compass Dynamics Ltd.
63. Good Luck Games, LLC
64. Goodman Investments Ltd.
65. Hannam Group Inc
66. Hawaii Digital Assets Inc.
67. Hilltop Technology Services LLC
68. Hive Empire Trading Pty Ltd
69. Innovatia Ltd
70. Island Bay Ventures Inc
71. Killarney Lake Investments Ltd
72. Ledger Holdings Inc.
73. LedgerPrime Bitcoin Yield
Enhancement Fund, LLC
74. LedgerPrime Bitcoin Yield
Enhancement Master Fund LP
75. LedgerPrime Digital Asset
Opportunities Fund, LLC
76. LedgerPrime Digital Asset
Opportunities Master Fund LP
77. Ledger Prime LLC
78. LedgerPrime Ventures, LP
79. Liquid Financial USA Inc.
80. LiquidEX LLC
81. Liquid Securities Singapore Pte Ltd
82. LT Baskets Ltd.
83. Maclaurin Investments Ltd.
84. Mangrove Cay Ltd
85. North Dimension Inc
86. North Dimension Ltd
87. North Wireless Dimension Inc
88. Paper Bird Inc

89. Pioneer Street Inc.
90. Quoine India Pte Ltd
91. Quoine Pte Ltd
92. Quoine Vietnam Co. Ltd
93. SNG INVESTMENTS YATIRIM VE
DANIŞMANLIK ANONİM
ŞİRKETİ
94. Strategy Ark Collective Ltd.
95. Technology Services Bahamas
Limited
96. Verdant Canyon Capital LLC
97. West Innovative Barista Ltd.
98. West Realm Shires Financial
Services Inc.
99. West Realm Shires Inc.
100. West Realm Shires Services Inc.
101. Western Concord Enterprises
Ltd.
102. Zubr Exchange Ltd

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The Bahamas

Attorneys for the Joint Provisional Liquidators