

## **FTX Digital Markets Ltd. (In Official Liquidation)**

c/o LENNOX PATON CORPORATE SERVICES LIMITED, BAYSIDE EXECUTIVE PARK,  
BUILDING 3, WEST BAY STREET & BLAKE ROAD, P.O. BOX N-4875

NASSAU, N.P., THE BAHAMAS

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### **Annual Meeting of Creditors**

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The Joint Official Liquidators (“**JOLs**”) of FTX Digital Markets Ltd (“**FTX Digital**”) are writing to notify customers and non-customer creditors that an annual meeting of all creditors of FTX Digital (the “**Annual Creditors’ Meeting**”) will be held at The Baha Mar Convention Center, Nassau, The Bahamas on 26 March 2026 at 9:30 a.m. (Eastern Time).

#### **1. Purpose of the Meeting**

The purpose of the Annual Creditors’ Meeting is to provide a general status update as required pursuant to Order 8 of the Companies Liquidation Rules 2012, in relation to the official liquidation of FTX Digital.

#### **2. Attendance**

Attendance at the Annual Creditors’ Meeting is not mandatory.

Customer and non-customer creditors who wish to physically attend the Annual Creditors’ Meeting may do so in person or via a proxy after completing the attendance registration and proxy form made available with this notice. Completed forms should be submitted to [uk\\_gbl\\_fdm\\_annualcreditorsmeeting26@pwc.com](mailto:uk_gbl_fdm_annualcreditorsmeeting26@pwc.com) from the email of record on your FTX Account by no later than 11:59 a.m. Eastern Time, 24 March 2026. Identity verification will be conducted on site<sup>1</sup>.

This mailbox is not monitored. If you have any queries in relation to this email or regarding the ongoing Official Liquidation of FTX Digital, please visit the case website at <https://www.pwc.com/ftx> which includes an FAQ section for customers and claimants and details of how to contact us.

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<sup>1</sup> Acceptable forms of identity documents include original copies of government-issued photo ID, passport, or driver’s license. Electronic copies will not be accepted.

COMMONWEALTH OF THE BAHAMAS

2022

IN THE SUPREME COURT

COM/com/00060

COMMERCIAL DIVISION

IN THE MATTER OF the Digital Assets and Registered Exchanges Act, 2020 (as amended)

AND IN THE MATTER OF the Companies (Winding Up Amendment) Act, 2011

AND IN THE MATTER OF FTX DIGITAL MARKETS LTD. (In Official Liquidation)

(A Registered Digital Asset Business) (the “Company”)

NOTICE OF THE ANNUAL MEETING OF CREDITORS

**TAKE NOTICE** that pursuant to Order 8, Rule 2 of the Companies Liquidation Rules 2012, a Meeting of the Creditors of the Company will be held at The Baha Mar Convention Center, Nassau, The Bahamas on 26 March 2026 at 9:30 a.m. (Eastern Time, same as below unless stated otherwise) for the purpose of providing a general status update in respect of the winding-up of the Company.

Any creditors intending to participate in the meeting, whether in person or by proxy, must lodge the Proxy Forms to be used at the meeting not later than 11:59 a.m., 24 March 2026 (Eastern Time) or 5 calendar days before any adjourned meeting at which they are to be used.

This Notice is available on the JOLs’ case website at <https://www.pwc.com/ftx>

Dated this 4th day March 2026

Brian C. Simms KC

Kevin G. Cambridge

Peter Greaves

*Joint Official Liquidator*

*Joint Official Liquidator*

*Joint Official Liquidator*

**-Ends-**