

**FTX Digital Markets Ltd. (In Official Liquidation)**

Bayside Executive Park, Building 3,  
West Bay Street & Blake Road,  
PO Box N-4875,  
New Providence, The Bahamas

16 February 2024

**REQUEST FOR EXPRESSIONS OF INTEREST**

TAKE NOTICE that by Order of the Supreme Court made on 10 November 2023, FTX Digital Markets Ltd. (“**FTX Digital**” or “**Company**”), registration number 207269 whose registered office is now situated at Bayside Executive Park, Building 3, West Bay Street & Blake Road, PO Box N-4875, The Bahamas, was placed into Official Liquidation in accordance with the International Business Companies Act and the Companies (Winding Up Amendment) Act.

AND FURTHER TAKE NOTICE that Mr. Brian C. Simms KC of Lennox Paton and Messrs. Kevin G. Cambridge and Peter Greaves of PricewaterhouseCoopers were appointed as Joint Official Liquidators (the “**JOLs**”) of the Company on the same date.

**Expression of Interest (“EOI”)**

Pursuant to the Exclusive Sales Agency Agreement and Global Settlement Agreement between FTX Digital, FTX Trading Ltd. and FTX Property Holdings Ltd., the JOLs will offer for sale a number of properties located across the western part of New Providence, The Bahamas, and consequently are looking to appoint one or more suitably qualified real estate brokerage firms to assist with the marketing and sale process and to advise the JOLs thereon.

The JOLs acknowledge and appreciate the informal expressions of interest received to date. To be considered in this process, all interested parties, regardless of prior communication, must submit a formal response to this Expression of Interest in relation to the properties shown in the table below (“the Properties”):

| <b>Item</b>   | <b>Location</b>         | <b>Number of listing properties</b> | <b>Remarks</b>   |
|---------------|-------------------------|-------------------------------------|--|
| 1             | Albany                  | 16                                  | 3 to 7 bedroom residential condos and one single detached dwelling.  |
| 2             | One Cable Beach         | 4                                   | 1 to 2 bed residential condos  |
| 3             | Goldwynn                | 8                                   | 1 to 2 bed residential condos  |
| 4             | Western Road            | 1                                   | Partially developed corporate office park with development opportunity, known as Veridian Corporate Center |
| 5             | West Bay St.            | 1                                   | Gated residential condo building with 16 units and leisure facilities, known as Ocean Terrace              |
| 6             | Old Fort Bay            | 2                                   | 4 to 6 bed single detached residential dwellings   |
| 7             | West Bay St & Blake Rd. | 1                                   | Undeveloped land in a prime location   |
| 8             | Pineapple House         | 1                                   | c.4,000 sq.ft. detached commercial office building   |
| <b>Total:</b> |                         | <b>34</b>                           |  |

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If you consider that your firm has the necessary expertise and experience to efficiently and effectively market and sell the Properties, and you are interested in this opportunity, we invite you to register your interest by submitting an expression of interest letter via email to **gbl\_ftxdm\_real\_estate@pwc.com** by **5:00PM EST on Friday 1<sup>st</sup> March 2024**.

Details required to be submitted in the expression of interest include:

- Name of your firm and the corresponding representative(s) and contact details;
- Confirmation that you are licensed to sell real estate within The Bahamas;
- Track record in selling high end properties to Bahamians as well as international purchasers and evidence of access to purchaser base; and
- Details of which properties you would be interested to submit a proposal for.

Please note the following important points:

- Each real estate brokerage firm is allowed to **submit only one EOI**. If multiple submissions are received from the same firm, The JOLs reserve the right to deem all submissions by the same firm invalid.
- Only real estate brokers with a valid **license to sell real estate in The Bahamas** are eligible to submit an EOI.
- If you intend to partner with or leverage the international network another broker outside of The Bahamas, please provide the name of such broker, the country or countries in which they are licensed to sell real estate and provide the names of the key representatives from the partnering firm.
- Following the submission of expressions of interest, The JOLs will review the submissions and qualified firms having expressed interest will be issued a **Request for Proposal** via the contact email address provided in the EOI.

Yours faithfully,

For FTX Digital Markets Ltd (in Official Liquidation)

Brian C. Simms, KC  
Joint Official Liquidator

Kevin G. Cambridge  
Joint Official Liquidator

Peter J. Greaves  
Joint Official Liquidator

*This correspondence is being sent by the Joint Official Liquidators ("JOLs") of FTX Digital Markets, Ltd. (In Official Liquidation) ("the Company") who are officers of The Supreme Court of The Bahamas (the "Court"). The JOLs act as agents of the Company, without personal liability, and any request contained within this correspondence is being made solely as it pertains to the Company and in enabling furtherance of the duties conferred on the JOLs by the Court.*

**[ENDS]**