

## FTX Digital Markets Ltd. (In Official Liquidation)

c/o LENNOX PATON CORPORATE SERVICES LIMITED, BAYSIDE EXECUTIVE PARK,  
BUILDING 3, WEST BAY STREET & BLAKE ROAD, P.O. BOX N-4875

NASSAU, N.P., THE BAHAMAS

---

### Annual Meeting of Creditors

---

The Joint Official Liquidators (“JOLs”) of FTX Digital Markets Ltd (“FTX Digital”) are writing to notify customer and non-customer creditors that an annual meeting of all creditors of FTX Digital (the “**Annual Creditors’ Meeting**”) will be held at The Baha Mar Convention Center, Nassau, The Bahamas on 12 March 2025 at 9:30 a.m. (Eastern Daylight Time).

#### **1. Purpose of the Meeting**

The purpose of the Annual Creditors’ Meeting is to provide a general status update as required pursuant to Order 8 of the Companies Liquidation Rules 2012, in relation to the official liquidation of FTX Digital.

#### **2. Attendance**

Attendance at the Annual Creditors’ Meeting is not mandatory. If you wish to attend, you may do so in one of two ways:

- A) **Physical attendance:** Due to limited venue capacity, customer and non-customer creditors who wish to attend the Annual Creditors’ Meeting in person must indicate this via the electronic attendance registration form made available with this notice. Identity verification will be conducted on site<sup>1</sup>.
- B) **Live broadcast:** A live broadcast will allow customer and non-customer creditors who are unable to attend in person to follow proceedings and receive the informational updates provided at the meeting. Dial-in and password details for the broadcast will be delivered to registered attendees via email by 11 March 2025.

To physically attend or to receive a link to the live broadcast of the Annual Creditors’ Meeting, customer and non-customer creditors are required to submit the attendance registration and proxy form to [gbl\\_fdm\\_annualcreditorsmeeting25@pwc.com](mailto:gbl_fdm_annualcreditorsmeeting25@pwc.com) from the email of record on your FTX Account by no later than 11:59 a.m. Eastern Daylight Time, 10 March 2025.

This mailbox is not monitored. If you have any queries in relation to this email or regarding the ongoing Official Liquidation of FTX Digital, please visit the case website at <https://www.pwc.com/ftx> which includes an FAQ section for customers and claimants and details of how to contact us.

---

<sup>1</sup> Acceptable forms of identity documents include original copies of government-issued photo ID, passport, or driver’s license. Electronic copies will not be accepted.

COMMONWEALTH OF THE BAHAMAS

2022

IN THE SUPREME COURT

COM/com/00060

COMMERCIAL DIVISION

IN THE MATTER OF the Digital Assets and Registered Exchanges Act, 2020 (as amended)

AND IN THE MATTER OF the Companies (Winding Up Amendment) Act, 2011

AND IN THE MATTER OF FTX DIGITAL MARKETS LTD. (In Official Liquidation)

(A Registered Digital Asset Business) (the “Company”)

NOTICE OF THE ANNUAL MEETING OF CREDITORS

**TAKE NOTICE** that pursuant to Order 8, Rule 2 of the Companies Liquidation Rules 2012, a Meeting of the Creditors of the Company will be held at The Baha Mar Convention Center, Nassau, The Bahamas on 12 March 2025 at 9:30 a.m. (Eastern Daylight Time, same as below unless stated otherwise) for the purpose of providing a general status update in respect of the winding-up of the Company.

Any creditors intending to participate in the meeting, whether in person or by proxy, must lodge the Proxy Forms to be used at the meeting not later than 11:59 a.m., 10 March 2025 (Eastern Daylight Time) or 5 calendar days before any adjourned meeting at which they are to be used.

This Notice is available on the JOLs’ case website at <https://www.pwc.com/ftx>

Dated this 19th day February 2025

Brian C. Simms KC

Kevin G. Cambridge

Peter Greaves

*Joint Official Liquidator*

*Joint Official Liquidator*

*Joint Official Liquidator*

-Ends-