

# FTX Digital Markets Ltd. (In Official Liquidation)

LENNOX PATON CORPORATE SERVICES LIMITED, BAYSIDE EXECUTIVE PARK, BUILDING 3, WEST BAY STREET & BLAKE ROAD, P.O. BOX N-4875

NASSAU, N.P., THE BAHAMAS

---

Dear customers and creditors of FTX Digital,

We last wrote to you around the end of March 2024 to update you on the progress of the liquidation of FTX Digital Markets Ltd ("FTX Digital") in Official Liquidation (the "Bahamas process").

We had initially set a bar date of 15 May 2024 for submitting Proof of Debt forms in the Bahamas process. The bar date is intended to represent the last date that customers of FTX.com (or "FTX International") can lodge a claim and be eligible to participate in the Bahamas process.

The bar date will be extended to a date and time that is aligned with the voting deadline for creditors to approve a Chapter 11 reorganisation plan in the US process. Although a new bar date has not yet been fixed, the Joint Official Liquidators of FTX Digital expect the bar date to be towards the end of July, or early August giving customers at least a further 10-12 weeks to submit a claim in the Bahamas process.

Customers of FTX.com (or "FTX International") may participate in either the Bahamas process or US process, but cannot participate in both. Customers will be sent disclosures in June setting out the implications of participating in either process and will have 6-8 weeks from the date that disclosures are issued to make their final elections. Although there may be some differences between the Bahamas process and the US process, customers are expected to receive the same distribution at the same point in time.

Customers can file a Proof of Debt form in the FTX Digital process by following this link (<https://digitalmarketsclaim.pwc.com>), or alternatively by navigating to the claim form from the PwC FTX Digital Markets case website (<https://www.pwc.com/FTX>).

Kind regards,

On behalf of the Joint Official Liquidators of FTX Digital Markets Ltd