

FTX Digital Markets Ltd. (In Official Liquidation)

LENNOX PATON CORPORATE SERVICES LIMITED, BAYSIDE EXECUTIVE PARK, BUILDING 3, WEST BAY STREET & BLAKE ROAD, P.O. BOX N-4875

NASSAU, N.P., THE BAHAMAS

Notice of the First Meeting of Creditors

The Joint Official Liquidators (“JOLs”) of FTX Digital Markets Ltd (“FTX Digital”) are writing to notify customers and non-customer creditors that a first meeting of customers and non-customer creditors of FTX Digital (the “First Creditors’ Meeting”) will be held at The Baha Mar Convention Center, Nassau, The Bahamas on Friday 15 March 2024 at 10:30 a.m. (Eastern Daylight Time, same for below unless stated otherwise).

1. Purpose of the Meeting

The purpose of the meeting is to establish a Liquidation Committee as required pursuant to Order 8 of the Companies Liquidation Rules 2012, in relation to the official liquidation of FTX Digital. As part of the meeting the JOLs will provide an update on the progress and conduct of the liquidation, together with information for customers and non-customer creditors regarding the claims process for FTX Digital.

2. Attendance

Attendance at the meeting is not mandatory and does not impact the ability of a customer or non-customer creditor of FTX Digital to submit a proof of debt in due course to establish their claim. You are invited to take part in the Creditors’ Meeting by any of the following ways:

A) Form submission: To physically attend and vote or to receive a link to the live broadcast of the First Creditors’ Meeting, customers and non customer creditors are required to lodge an electronic proof of debt and voting form at <https://digitalmarketsclaim.pwc.com/p/creditor-proofofdebt/> by no later than 5:00 p.m. on 10 March 2024.

B) Physical attendance: In view of limited capacity of the venue, customers and non-customer creditors who wish to attend the First Creditors’ Meeting physically, are required to indicate their preference for physical attendance on the electronic proof of debt and voting form. Identity verification will be conducted on site.

C) Live broadcast: The live broadcast will allow customers and non-customer creditors who are unable to attend in person to follow proceedings and receive the informational updates provided at the meetings. Customers and non-customer creditors who wish to receive a link to the live broadcast of the First Creditors’ Meeting are also required to submit an electronic proof of debt and voting form <https://digitalmarketsclaim.pwc.com/p/creditor-proofofdebt/> no later than 5:00 p.m. on 10 March 2024. Dial-in and password details for the broadcast will be delivered to the registered attendees via email by 14

March 2024. It should be noted that only customers and non-customer creditors who attend the meeting in person, or who submit a valid proxy voting form via the link above shall be entitled to vote.

3. Entitlement to vote

Customers and non-customer creditors may either: a) attend the meeting to vote, b) appoint a proxy to attend the meeting and vote on their behalf, or c) appoint the Chair to vote on their behalf. Only those customers and non-customer creditors and proxy holders physically in attendance at the First Creditors' meeting and who have lodged a valid proof of debt on or before 10 March 2024 which has been admitted wholly or partially by the JOLs will be entitled to vote.

Admission of a proof of debt for the purpose of voting at the First Creditors' Meeting does not constitute admission for any other purpose including receiving a distribution. Proof of debt forms for the purpose of receiving a distribution will be sent to creditors adjudicated upon (i.e. either admitted or rejected by the JOLs) in due course at a date to be notified.

4. Formation of the Liquidation Committee

With reference to Order 8 and 9 of the Companies Liquidation Rules 2012, a Liquidation Committee will be elected at the first Creditors' Meeting, which shall comprise of not less than three, nor more than five customers or non-customer creditors. Customers and non-customer creditors may express their interest in being appointed to the Liquidation Committee by making the relevant election in the electronic proof of debt and voting form <https://digitalmarketsclaim.pwc.com/p/creditor-proofofdebt/>.

The JOLs will report on key aspects of the liquidation to the Liquidation Committee on an ongoing basis. Liquidation Committee members will be required to attend regular update meetings and will have access to Material Non-Public Information.

Committee members will be required to enter into customary Non-Disclosure Agreements and may be restricted from trading claims against FTX Digital.

5. Resolution

That a Liquidation Committee be established for the winding-up of FTX Digital pursuant to Order 9, Companies Liquidation Rules 2012 and that the composition shall be representative of the interests of all customers and non-customer creditors.

This mailbox is not monitored. If you have any queries in relation to this email or regarding the ongoing Official Liquidation of FTX Digital please visit the case website at <https://www.pwc.com/ftx> which includes an FAQ section for customers and claimants and details of how to contact us.

**COMMONWEALTH
BAHAMAS
IN THE SUPREME COURT**

**OF
2022/COM/com/00060**

THE

COMMERCIAL DIVISION

IN THE MATTER OF the Digital Assets and Registered Exchanges Act, 2020 (as amended)

AND IN THE MATTER OF the Companies (Winding Up Amendment) Act, 2011

**AND IN THE MATTER OF FTX DIGITAL MARKETS LTD. (In Official Liquidation)
(A Registered Digital Asset Business) (the “Company”)**

NOTICE OF THE FIRST MEETING OF CREDITORS

TAKE NOTICE that pursuant to Order 8, rule 2 of the Companies Liquidation Rules 2012, a meeting of the creditors of the Company will be held at The Baha Mar Convention Center, Nassau, The Bahamas on Friday 15 March 2024 at 10:30am (Eastern Daylight Time) for the purpose of electing, if thought fit, a liquidation committee in respect of the winding-up of the Company.

Creditors, who have lodged proof of debt forms by no later than 5:00pm, 10 March 2024 provided that such proof has been admitted for voting purposes, may vote either in person or by proxy. Proxies to be used at the meeting must be lodged not later than 5:00pm, 10 March 2024 or 5 calendar days before any adjourned meeting at which they are to be used.

This notice, along with the First Creditor Meeting Voting and Proof of Debt - Electronic Submission form, are available on the JOLs case website <https://www.pwc.com/bs/en/services/business-restructuring-ftx-digital-markets/documents.html>

Dated this 14th day of February 2024

Brian C. Simms KC

Kevin G. Cambridge

Peter Greaves

Joint Official Liquidator

Joint Official Liquidator

Joint Official Liquidator