Today’s hospitality and leisure companies must meet the demands of consumers who have increasing access to digital information that enables comparison shopping and increases the need for organisations to differentiate themselves in the market.

We not only monitor the industries and their trends globally, but also help to shape them by advising on innovative ways to grow business.

The expertise of PwC hospitality and leisure specialists drives our analyses and conclusions, and helps ensure the industry services we offer will be visionary, but achievable, to help you manage the myriad of challenges your organisation faces.

We currently advise hospitality and leisure clients in more than 60 countries worldwide. PwC in the Caribbean advises hotels, resorts, shared ownership, casinos, cruise lines, marinas and travel & tourism clients across the region. We provide end to end services covering the entire lifecycle of projects in hospitality and tourism. We provide assurance and other services to over 40 hotels in the Caribbean. Our global presence and extensive network enable us to leverage international experience and local knowledge and thereby meet our clients’ needs.

We operate across the Caribbean from:
- The Bahamas
- Bermuda
- British Virgin Islands
- Cayman Islands
- East Caribbean (Barbados and St. Lucia)
- Jamaica
- Turks and Caicos Islands
- Trinidad & Tobago
Our research and insights set us apart

One of our unique strengths globally is industry research. The quality of our research reflects not only the depth of our experience in the hospitality and leisure sectors, but also the rigor and disciplines of economics, statistics and advanced research methods. This, combined with our geographic diversity, enables us to operate at a global, regional and local level when advising our clients.

PwC in the Caribbean has a team of multidisciplinary professionals who are strategically committed to serving the hospitality and leisure industry. Working with us gives you access to specialists in almost every market.

How we can help you:

<table>
<thead>
<tr>
<th>Assurance</th>
<th>Deals</th>
<th>Consulting</th>
<th>Tax</th>
<th>Corporate services</th>
<th>Risk</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Accounting services</td>
<td>• Capital financing</td>
<td>• Market research and strategy development (country &amp; corporate)</td>
<td>• Transfer pricing services</td>
<td>• Corporate secretarial and corporate governance</td>
<td>• Internal audit</td>
</tr>
<tr>
<td>• External audit, including statutory and regulatory filings</td>
<td>• Commercial and financial due diligence</td>
<td>• Business planning</td>
<td>• Tax efficient operating structures</td>
<td>• Entity creation and advisory support</td>
<td>• Commercial contract assurance</td>
</tr>
<tr>
<td></td>
<td>• Divestment of government hotels</td>
<td>• Social and economic impact analysis</td>
<td>• Lease structuring for tax purposes</td>
<td></td>
<td>• Cyber security and data privacy</td>
</tr>
<tr>
<td></td>
<td>• Business valuation services</td>
<td>• Profit improvement</td>
<td>• Application for fiscal incentives</td>
<td></td>
<td>• Fraud and revenue leakage controls review</td>
</tr>
<tr>
<td></td>
<td>• Insolvencies and liquidations</td>
<td>• Market positioning and repositioning</td>
<td>• Compliance filing</td>
<td></td>
<td>• Business continuity planning and IT disaster recovery</td>
</tr>
<tr>
<td></td>
<td>• Structuring and negotiations</td>
<td>• Resource recruiting</td>
<td>• Tax incentive advice to encourage tourism</td>
<td></td>
<td>• Pre and post implementation reviews of major IT systems</td>
</tr>
</tbody>
</table>

Global footprint

With firms in 158 countries and more than 250,000 people, we help organisations look beyond traditional boundaries and embrace whole new possibilities in what their organisations can deliver.

Contact us:

Prince Rahming
The Bahamas
Tel: +1 (242) 302 5301
Prince.A.Rahming@pwc.com

Nick Carter
British Virgin Islands
Tel: +1 (284) 494 4100
Nick.Carter@pwc.com

Nick Haywood
Turks and Caicos Islands
Tel: +1 (649) 946 4890
Nick.Haywood@pwc.com

Stephen Jardine
Barbados
Tel: +1 (246) 626 6805
Stephen.Jardine@pwc.com

Marlon Bispath
Cayman
Tel: +1 (345) 914 8674
Marlon.Bispath@pwc.com

Zia Paton
Trinidad & Tobago
Tel: +1 (868) 299 0704
Zia.Paton@pwc.com

Kristen Robinson
Bermuda
Tel: +1 (441) 591 3660
Kristen.Robinson@pwc.com

Wilfred Baghaloo
Jamaica
Tel: +1 (876) 932 8334
Wilfred.B.Baghaloo@pwc.com

© 2019 PwC. All rights reserved. PwC refers to the PwC network and/or one or more of its member firms, each of which is a separate legal entity. Please see www.pwc.com/structure for further details.