

www.pwc.com/bm/en/insurance/captive

The value you're seeking Our captive insurance team



pwc

Why choose us?



Dedicated captive group

We're focused on captive insurance companies and have experience in a wide variety of programmes, including:

- *Property damage*
- *Workers compensation*
- *Marine cargo & energy programmes*
- *Medical malpractice*
- *Employee benefits*
- *Professional liability*



Capability

The accounting, tax and insurance professionals in our dedicated captive team are uniquely qualified to address the issues you face:

- *We offer constructive, objective and independent advice*
- *We have excellent working relationships with major domicile regulators and captive management companies*
- *We are committed to helping you meet the demands of corporate timetables and objectives*



Footprint

We're the largest professional services firm in Bermuda with over 200 people. Our 1,200 professionals across the Caribbean & 184,000 globally can quickly mobilise for you.



Experience

We've been here since the captive industry's beginnings in Bermuda, more than 50 years ago. Our people have decades of experience in servicing single parent captives, group and association captives, mutuals and segregated cell companies. We can meet stakeholder needs whether they are aligned under one group or spread across multiple members

Multilingual

Members of our team are fluent in Spanish and ready to assist Latin American corporations with an interest in establishing captives in Bermuda. Our understanding of the culture and economic environment, together with our relationships with PwC firms across Latin America, gives us the ability to meet your diverse needs.



A team that delivers

PwC Bermuda provides a broad range of services to over 200 captive insurance companies. No other professional services firm can compare with our ability to deliver coordinated services, nor can they match the depth of resources and the range of experience we offer. As a stand-alone captive team, we are uniquely focused on bringing strategic solutions, expertise and value to our captive insurance clients and their shareholders. We provide Audit and Assurance, Actuarial, and Tax Services.

Bermuda remains the world's leading captive domicile. Our client list says it all—we serve the pre-eminent industrial and financial services organizations around the world.

How we can help you

Establishment

Captive formation assistance, tax planning, structuring and feasibility studies

Enhancement

Risk management, tax and operational reviews of existing and planned programmes, including captive health checks

Ongoing maintenance

Audit and assurance services, actuarial reserving studies and statutory certifications, tax compliance and actuarial support for transfer pricing analyses, and FATCA compliance

Closure

Process improvement reviews, specialist advice on run-off or commutation strategies, including managed wind-ups

Since the Canada-Bermuda Tax Information Exchange Agreement (TIEA) took effect in 2011, PwC Bermuda has been at the forefront in assisting Canadian corporations develop efficient group structures and incorporate captive insurance companies in Bermuda.



Our team



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We have extensive experience with group/association captive clients and understand the needs and perspectives of their members.

No other professional services firm can compare with our ability to deliver coordinated services, nor can they match the depth of resources and the range of experience we offer.