



Embracing possibility, boosting innovation

Our captive insurance team

Why choose us?

Dedicated captive team

We're focused on captive insurance companies and have experience in a wide variety of programmes, including:

- Property damage
- Workers compensation
- Marine cargo & energy
- Medical malpractice
- Employee benefits
- Professional liability

We're specialists in servicing single parent captives, group and association captives, mutuals and segregated cell companies.



50yrs

Experience

We've been here since the captive industry's beginnings in Bermuda, more than 50 years ago. Our people have decades of experience in servicing single parent captives, group and association captives, mutuals and segregated cell companies. We can meet stakeholder needs whether they are aligned under one group or spread across multiple members.

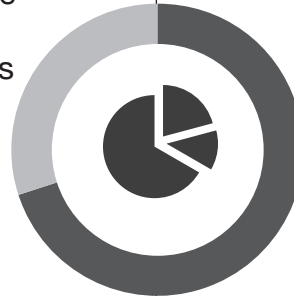
Footprint

We're the largest professional services firm in Bermuda with over 200 people. Our 1,200 professionals across the Caribbean & over 250,000 globally can quickly mobilise for you.



Expertise in

- Audit
- Global & US Tax
- Actuarial Services
- Regulatory Compliance
- Anti-money Laundering Regulation
- Corporate Services



Capability

The accounting, tax and insurance professionals in our dedicated captive team are uniquely qualified to address the issues you face:

- We offer constructive, objective and independent advice
- We have excellent working relationships with major domicile regulators and captive management companies
- We are committed to helping you meet the demands of corporate timetables and objectives

A team that delivers

PwC Bermuda provides a broad range of services to over 200 captive insurance companies. No other professional services firm can compare with our ability to deliver coordinated services, nor can they match the depth of resources and the range of experience we offer. As a stand-alone captive team, we are uniquely focused on bringing strategic solutions, expertise and value to our captive insurance clients and their shareholders. We provide Audit and Assurance, Actuarial, Tax, Regulatory and Compliance Services.

Bermuda remains the world's leading captive domicile. Our client list says it all—we serve the pre-eminent industrial and financial services organizations around the world.

How we can help you

Establishment

Captive formation assistance, tax planning, structuring and feasibility studies

Enhancement

Risk management, tax and operational reviews of existing and planned programmes, including captive health checks

Ongoing maintenance

Audit and assurance services, actuarial reserving studies and statutory certifications, tax compliance and actuarial support for transfer pricing analyses, and FATCA compliance

Closure

Process improvement reviews, specialist advice on run-off or commutation strategies, including managed wind-ups



For PwC Bermuda, diversity is a priority because we need the best available talent to create value for our clients, people and community. We hire and nurture professionals who take a variety of approaches to problem-solving, who are willing to challenge the status quo, who think differently from one another, and who come from many different backgrounds and cultures. We do this because to solve important problems we need diverse talent. Our captive team is a diverse group of individuals who can be leveraged to best support the varying needs and professional requirements of our clients.



Multilingual

Members of our team are fluent in Spanish and ready to assist Latin American corporations with an interest in establishing captives in Bermuda. Our understanding of the culture and economic environment, together with our relationships with PwC firms across Latin America, gives us the ability to meet your diverse needs.

Our team



David Gibbons

Captive Assurance Leader
+1 441 299 7191
david.gibbons@pwc.com



Scott Slater

Captive Tax Leader
+1 441 299 7136
scott.slater@pwc.com



Michael Mielzynski

Captive Actuarial Director
+1 441 299 7149
michael.mielzynski@pwc.com



Giulianna Molero Solari

Captive Assurance Latin American Specialist
+1 441 299 7103
giulianna.molero.solari@pwc.com



Sean Kelly

Regulatory Specialist
+1 441 299 7287
sean.m.kelly@pwc.com



Jennifer Masters

Captive AML Specialist
+1 441 299 7267
jennifer.masters@pwc.com

We have extensive experience with group/ association captive clients and understand the needs and perspectives of their members.

No other professional services firm can compare with our ability to deliver coordinated services, nor can they match the depth of resources and the range of experience we offer.
