

Our dedicated Bermuda captive specialists

Human-led, tech-powered

It all adds up to
The New Equation



A team that delivers

Improve risk management, lower costs and increase efficiencies

Our captive specialisation allows our professionals to focus on helping you resolve your business issues. We deliver innovative solutions in wide variety of programmes, including:

- Property damage
- Workers compensation
- Marine cargo and energy
- Medical malpractice
- Employee benefits
- Professional liability

60 years of experience

We've been here since the captive industry's beginnings in Bermuda, more than 60 years ago.

Our team has deep knowledge in:

- Actuarial Services
- Audit
- Anti-money Laundering and Know Your Customer Regulation
- Economic Substance
- Global and US Tax matters
- Regulatory Compliance

Local team. Global network

We're the largest professional services firm in Bermuda and we leverage our strong relationships with PwC firms in the Caribbean and across the PwC global network in 152 countries.

PwC Bermuda provides a broad range of services to over 150 captive insurance companies. No other professional services firm can compare with our holistic approach and ability to deliver coordinated services, nor can they match the depth of resources and the range of experience we offer.

As a stand-alone captive team, we are uniquely focused on bringing strategic solutions, expertise and value to our captive insurance clients and their shareholders.

We provide Audit and Assurance, Actuarial, Tax, Regulatory and Compliance Services.

Our client list says it all—we serve the preeminent industrial and financial services organizations around the world.

How we can work with you

Services for all stages of the captive life cycle

Establishment

Captive formation assistance, tax planning, structuring and feasibility studies

Capability

The accounting, tax and insurance professionals in our dedicated captive team are uniquely qualified to address the issues you face:

- We have excellent working relationships with major domicile regulators and captive management companies.
- We are committed to helping you meet the demands of corporate timetables and objectives.



Ongoing maintenance

Audit and assurance services, actuarial reserving studies and statutory certifications, tax compliance and actuarial support for transfer pricing analyses, and FATCA compliance

Enhancement

Risk management, tax and operational reviews of existing and planned programmes, including captive health checks

Closure

Process improvement reviews, specialist advice on run-off or commutation strategies, including managed wind-ups

The world's leading captive domicile

Bermuda is home to a broad range of industries utilising captives as a key risk management tool. Having formed the first modern captive in 1962, Bermuda remains the leading jurisdiction with a total of 669 captives writing gross premiums of approximately \$40 billion and steers the market forward.

Connect with us



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