



Invitation to “Korea Stock Market & IPO in Korea”

An introduction to companies in Vietnam

Brought to you by PwC Vietnam and Korea Exchange (KRX)

What's new about KRX?

- As an exchange aiming to become **the financial hub** of Northeast Asia, KRX provides many benefits for **companies seeking IPO and secondary listings**.
- KRX has high valuations, high liquidity and **low listing costs** in comparison with IPOs in the other exchanges. Also, KRX's **simplified secondary listing** process facilitates listing of blue chip companies that are listed on the Vietnamese stock market.
- Among companies listed on KRX, those in sectors that play a core part in **national economic development, industrial activity** and **basic consumer needs** have high valuations. Such sectors consist of energy, communication, construction, agriculture/fisheries infrastructure and resources.



Who are the speakers?

- Mr. Ki Won Kang, President of KRX.
- Korea's influential Investment Banks, Accounting, Law & Venture Capital firms.
- Financial experts from PwC Korea and PwC Vietnam.



Who should attend?

- Companies who would like to thrive in the Korea stock market, IPOs and secondary listing;
- Companies who would like to further understand the Korean financial market.

Agenda

Date: 31 August 2016 (Wed) | **Time:** 10:30am – 3.00pm

Venue: InterContinental Asiana Saigon (Phu Quoc room)

Fee: Free of charge | **Language:** English

Time	Activity	PIC
10:30	Welcome remarks	President of KRX
10:50	Introduction of KRX and Listing process	KRX
11:05	Overview of IPO Market, Role of a Lead Manager, practical issues of listing US companies on KRX	Investment Bank
	Coffee break (Q&A, Networking)	
11:20	Legal matters related to an IPO	Law Firm
11:35	Financial Reporting matters in an IPO	PwC Korea
12:00	Lunch break	
13:30	One-on-one discussion meeting	



Registration

- Attendance is free but registration is required.
- RSVP before *24 August 2016* to:
Email: vn.marketing@vn.pwc.com
Tel: +84-8 3823 0796, ext: 4696 (Ms. Thien Nga)

- Provide us with your information:

Full name:

Job title:

Company:

Company address:

Email:

Phone number:

