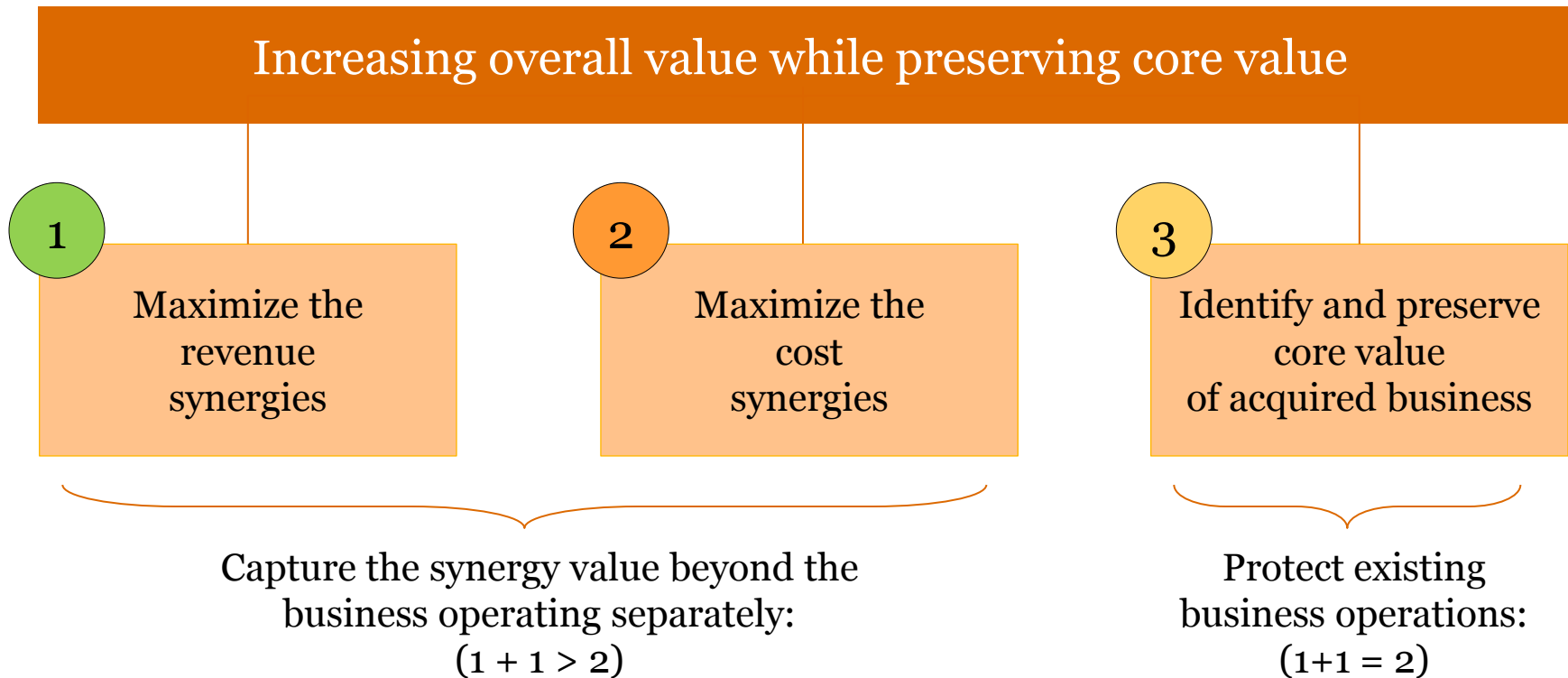


Making your money go farther

Post Merger Integration

PwC has a strong value capture and retention framework ...

Identifying key revenue, cost and core synergies and opportunities across all the functions in an organization to maximize and unlock the integration value.



... and we leverage our integration best practices for a strong value proposition ...

PwC focuses on helping our clients execute a speedy integration and assists with specific functional areas as needed.

Offerings

Establish and enable a formal integration organization

Establish functional integration teams and work breakdown structure for day one readiness

Identify work stream requirements / issues

Plan to achieve initial synergies and align with integration strategy

Track and monitor progress against plans

Identify and retain key resources

Manage cultural challenges

Drive communication with all stakeholders

Benefits

Smooth day one and post-close transition

- Accomplishing a smooth transaction close
- Minimize the significant risks that exist during the first 3 to 6 months post-close

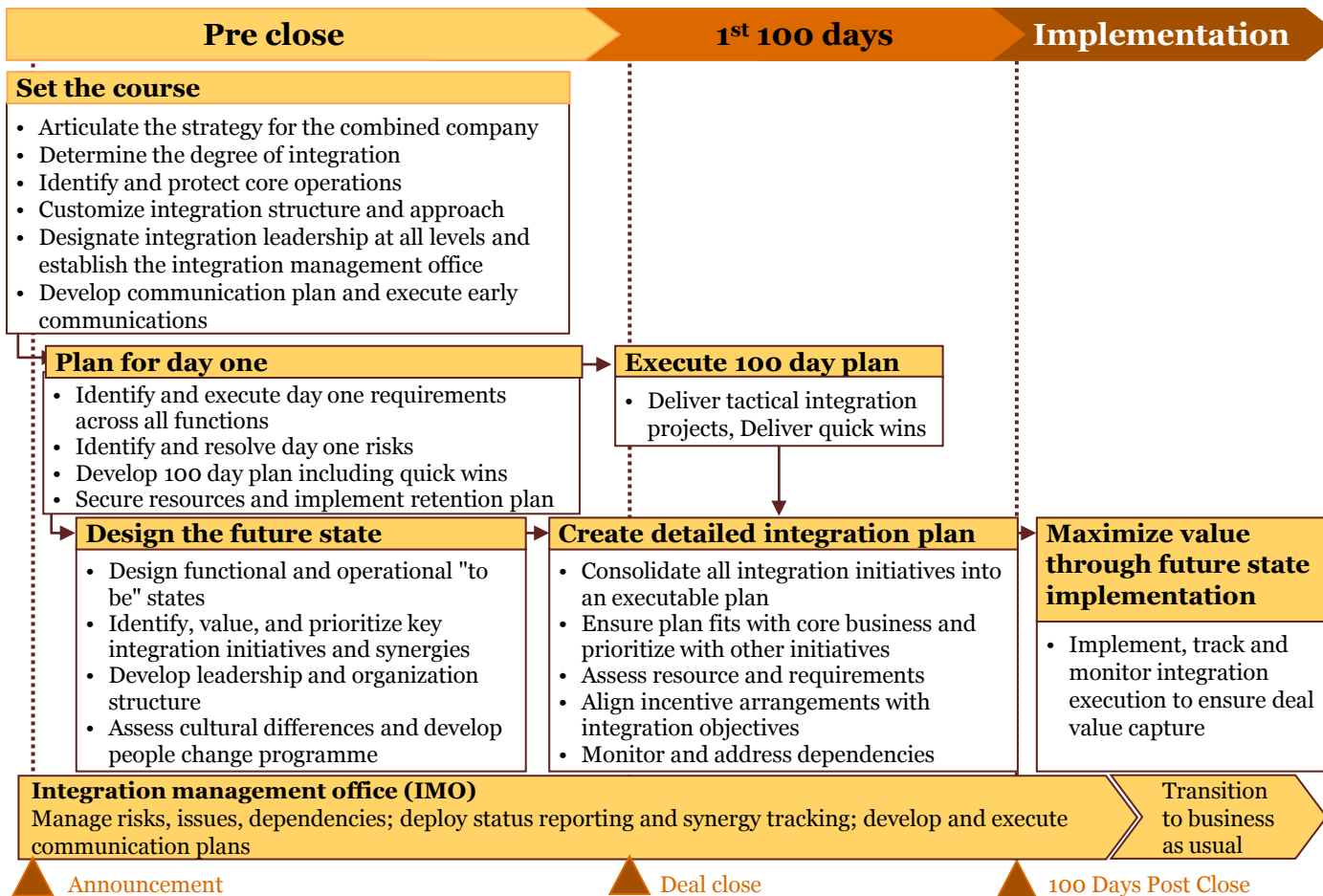
Early realization of synergies

- Meeting or exceeding initial synergy targets sooner than planned

Tactical implementation

- Ensuring timely completion of planned activities
- Ensuring cost stays in budget

We have a structured approach which is pragmatic, flexible and modular ...



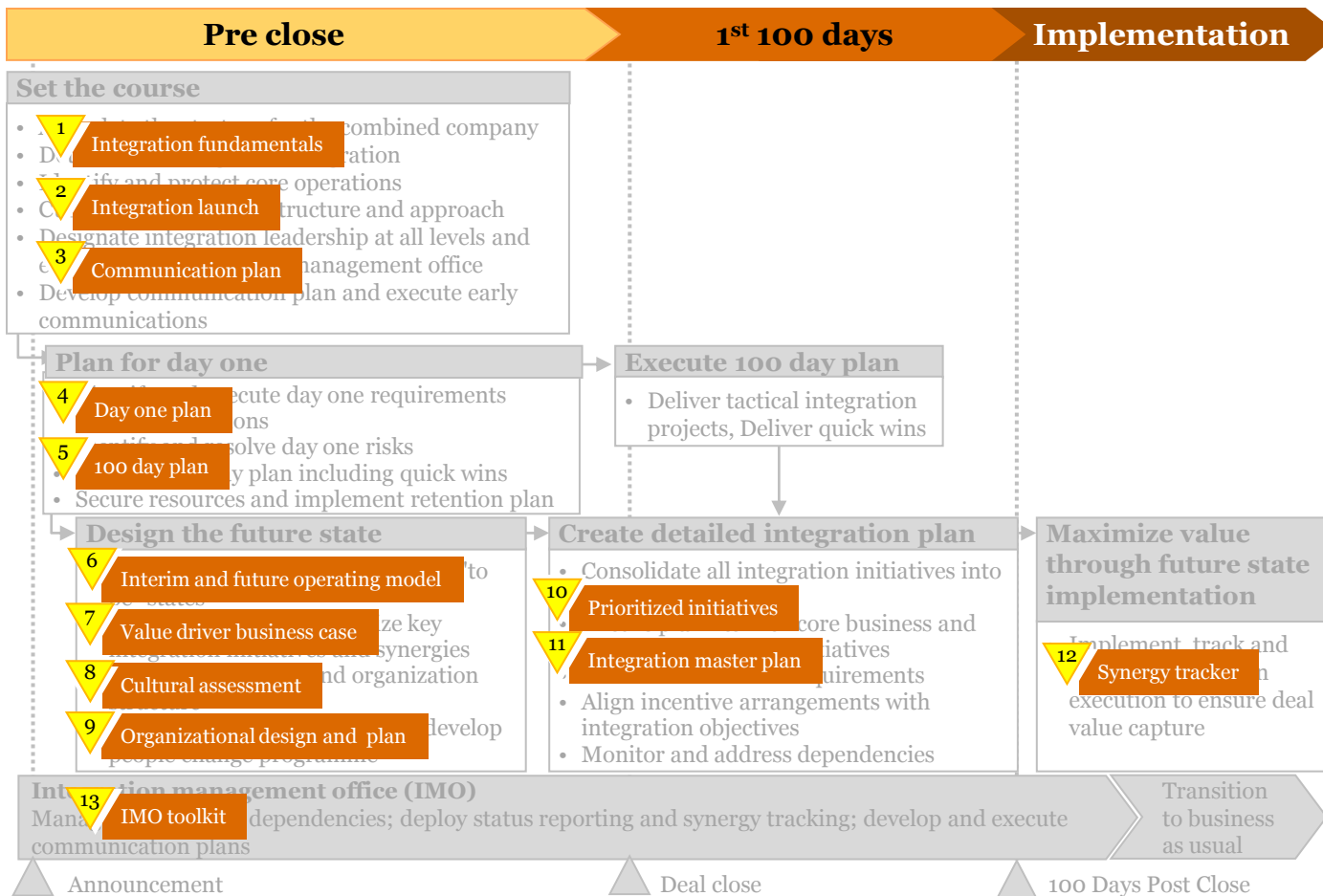
Proven, reliable methods for the rapid delivery of results

Well documented process to ensure that integration is managed with speed

A Value Driver approach which will look at:

- Synergy targets
- Quick wins
- Prioritized opportunities
- Detailed activity plans
- Monitoring and tracking of progress

... which has a detailed toolkit to ensure effort is focused on deliverables and results ...



Modular toolkit for integration planning, synergy identification, business case and integration management office

Exhaustive Day 1/ Day 100 checklists across workstreams

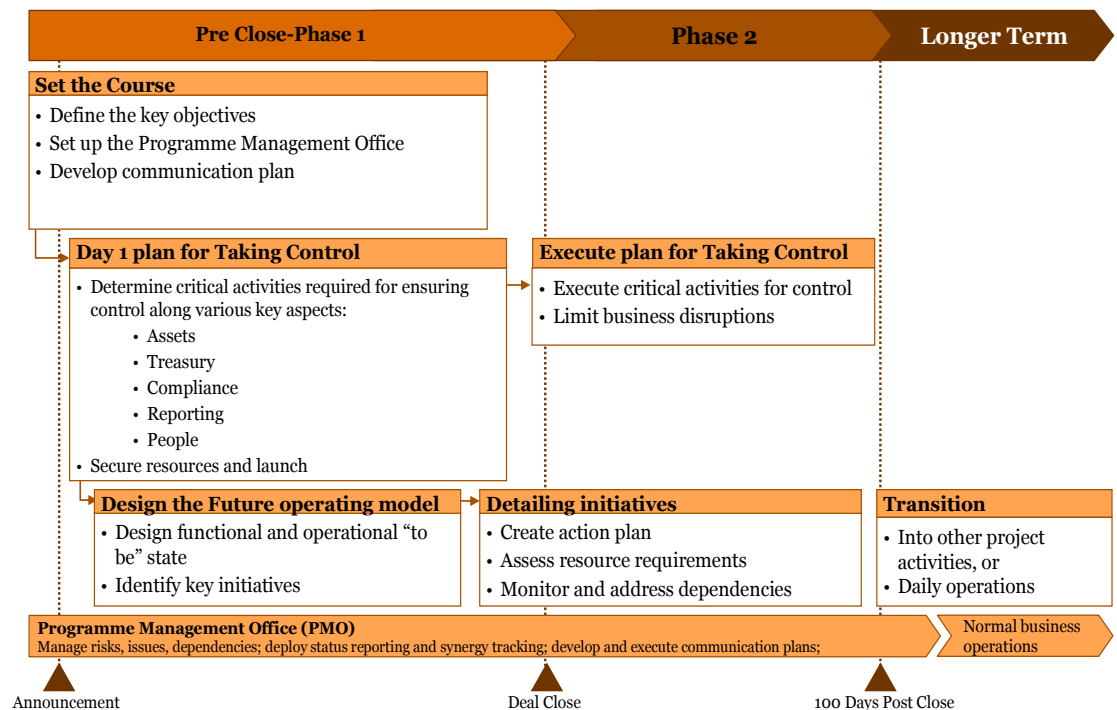
Detailed templates for tracking risk, issues, assumptions, dependencies and synergies

Value driver analysis based on quantitative and qualitative information to drive executive support and develop detailed project plans.

... and if you do not want to integrate and leave it stand alone ..

We have a methodology for ‘taking control’ which helps you accelerate the derisking of your business and is the foundation for delivering the value of your deal.

Our approach provides a fast track to taking control within the first 100 days of ownership and can be tailored and adapted to fit the scope and scale of your deal.



***For a more detailed discussion on this subject
please contact:***

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