

The Annual Morrison & Foerster Global Corporate Finance Seminar

How to Confront a Difficult IPO Market
Steps You Can Take to Prepare for Uncertainty

June 11, 2008 • Gan Oranim, Prime Blue, Tel Aviv

8:30 Registration and Networking

9:00 Opening Remarks: What will the Liquidity Alternatives be in the Next Year *Gal Eschet, Morrison & Foerster, San Francisco*

Paths to Liquidity in the U.S: Current trends in the U.S. market and what to expect for the rest of 2008; How to maintain maximum flexibility in the U.S. for simultaneous public and private capital raising; The use of dual track IPO and M&A marketing; New regulatory trends you should be aware of
Bruce Mann, Morrison & Foerster, San Francisco

Paths to Liquidity in Europe: Current trends in the UK and other European markets and what to expect for the rest of 2008; The regulatory structure for AIM and Euronext offerings, private placements and sales to UK-based acquirers; The choice of advisers in the UK and the role of Nomads and other professionals
James Gubbins, Morrison & Foerster, London

Alternative Strategies for Creating a Public Market: Mergers with Public Companies, Back Door IPOs with SPACs, Listings on AIM, Toronto and other Markets
David Cohen, Tulchinsky Stern Marciano Cohen & Co • Guy Cohen, Oppenheimer Israel • Ian Rostowsky, Amit Pollak Matalon & Co • Eddy Shalev, Genesis Partners • Rubi Suliman, PWC Israel (Moderator)

11:00 Coffee Break

Capital Sources for Late-Stage Pre-Public Companies: Mezzanine Institutional Equity Financing, Late-Stage Private Equity and Crossover Funds, Venture Lending Funds, the Use of Secured Bank Debt and other Alternatives

Shlomo Kalish, Jerusalem Global Ventures • Netta Shaked-Stadler, Eitan Mehulal Law Group • Ayal Shenhav, Ayal Shenhav & Co • Gil Sudai, Market Bridges • Bert Brady, Bowne (Moderator)

Recent Developments in M&A Transactions: Tax Implications: Tax aspects relating to SPAC transactions; Post-merger/acquisition considerations; Stock vs. Asset Acquisitions; Debt push-down opportunities; and various Israeli tax exemptions.

Doron Sadan, PWC Israel

Getting Your Corporate House in Order: Reincorporation, Corporate Governance Issues and being prepared for due diligence by potential acquirers or by underwriters

Amir Aviv, Poalim Capital Markets • David Chertok, Meitar Liquornik Geva & Leshem Brandwein • Peter Pettitt, Cowen and Company • Bruce Mann, Morrison & Foerster (Moderator)

13:30 Lunch

Click here to Register [NOW!](#)