

# *PwC Indonesia* **Advisory – Deals**

Providing the right support to  
achieve your key objectives



# Deals & Transactions

## Business Recovery Services

- Corporate Restructuring
- Debt Restructuring and Refinancing
- Distressed M&A
- Business Turn Around
- Optimized Exit

## Capital Project & Infrastructure

- Risk Management & Deal Complexity
- Regulatory Requirements
- Financing Structures
- Cash Conversion and Extraction
- Long Term Sustainability

## Corporate Finance

- Divestments
- IPOs and capital raisings
- Leveraged buy-outs
- Private equity transactions
- Mergers & Acquisitions
- Strategic options analysis

## Corporate Value Advisory

- Valuation of Business and Shares
- Transaction Negotiation
- Shareholder Value Management
- Accounting Valuation
- Tax Valuation

## Deal Strategy

- Growth Strategy
- Market Entry Strategy
- M&A Strategy
- Commercial Due Diligence
- Feasibility Study
- Target Search & Screen
- Strategic Alliances
- Business Plan Development
- Pricing Strategy
- Customer Analysis

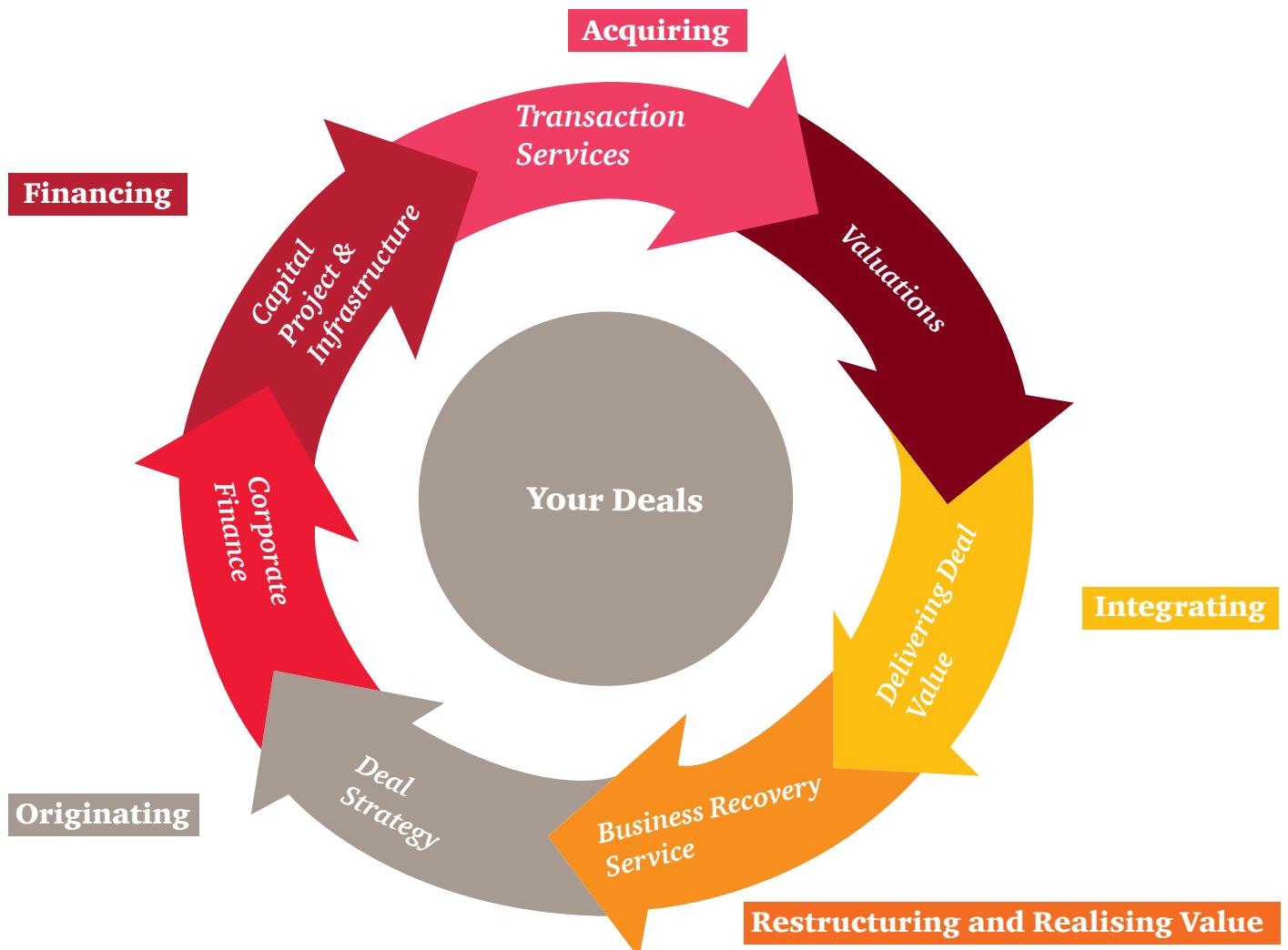
## Delivering Deal Value

- M&A Integration
- Divestiture and Separation (including Vendor Assistance and TSA Management)
- Operational Due Diligence
- Taking Control
- Joint Venture and Strategic Alliances

## Transaction Services

- Financial and Tax Due Diligence
- Review Sales and Purchase Agreements
- Transaction Structuring

## Advisory - Integrated support on all aspects of a deal



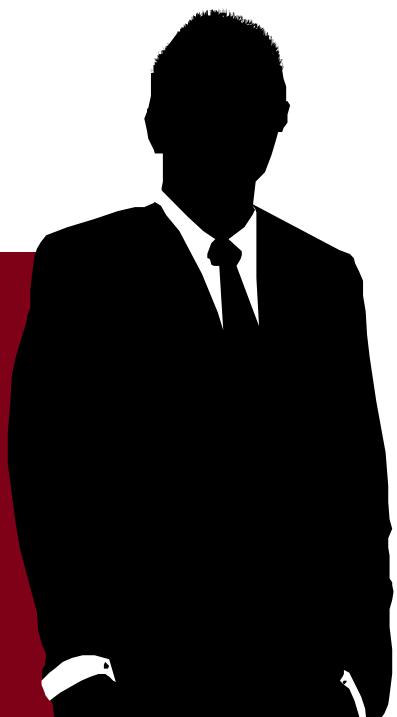
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