

# *PwC Indonesia Advisory – Deals*

Providing the right support to  
achieve your key objectives



---

## ***Deals & Transactions***

### **Business Recovery Services**

- Corporate Restructuring
- Debt Restructuring and Refinancing
- Distressed M&A
- Business Turn Around
- Optimized Exit

### **Capital Project & Infrastructure**

- Risk Management & Deal Complexity
- Regulatory Requirements
- Financing Structures
- Cash Conversion and Extraction
- Long Term Sustainability

### **Corporate Finance**

- Divestments
- IPOs and capital raisings
- Leveraged buy-outs
- Private equity transactions
- Mergers & Acquisitions
- Strategic options analysis

### **Corporate Value Advisory**

- Valuation of Business and Shares
- Transaction Negotiation
- Shareholder Value Management
- Accounting Valuation
- Tax Valuation

### **Deal Strategy**

- Growth Strategy
- Market Entry Strategy
- M&A Strategy
- Commercial Due Diligence
- Feasibility Study
- Target Search & Screen
- Strategic Alliances
- Business Plan Development
- Pricing Strategy
- Customer Analysis

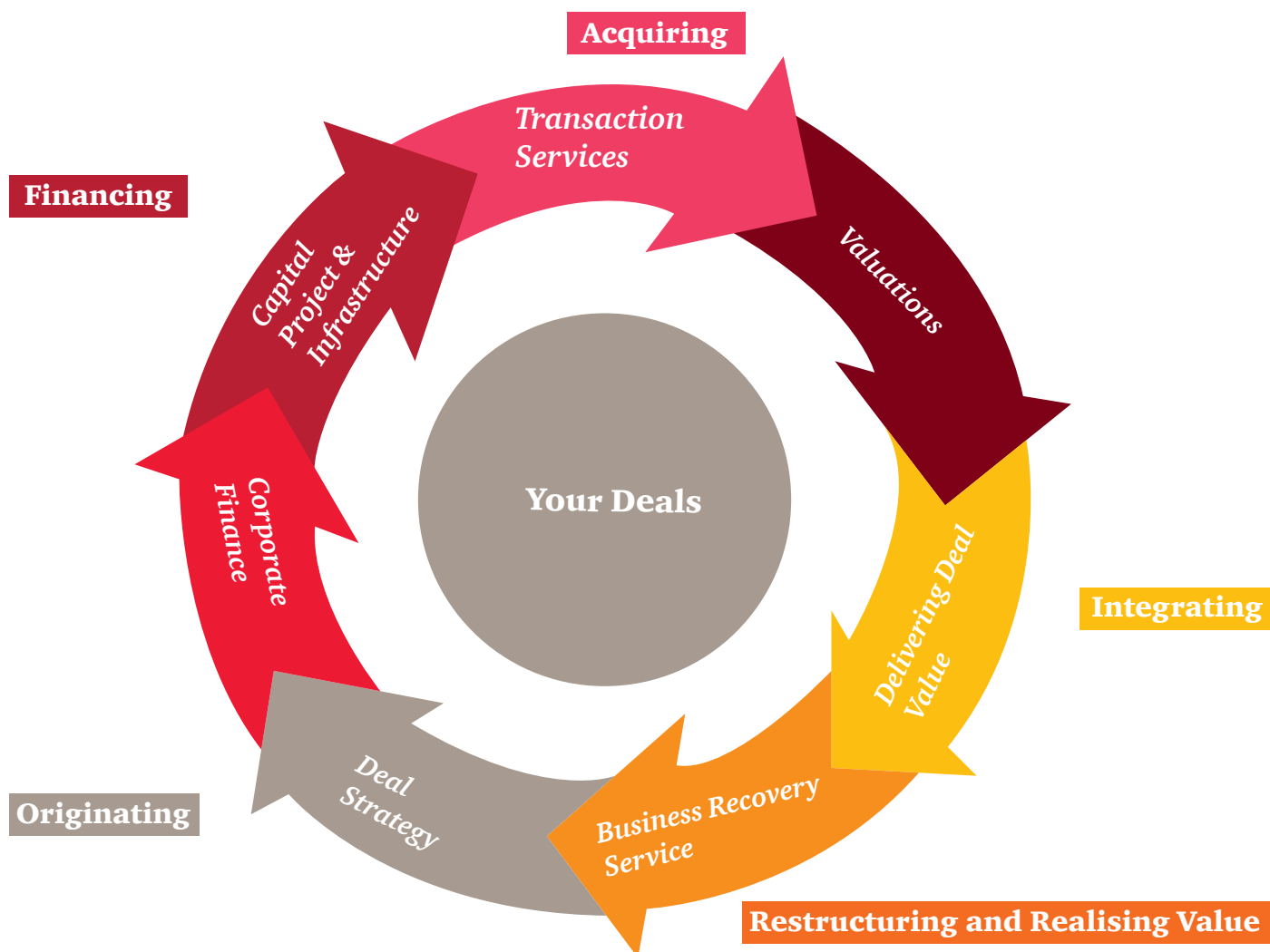
### **Delivering Deal Value**

- M&A Integration
- Divestiture and Separation (including Vendor Assistance and TSA Management)
- Operational Due Diligence
- Taking Control
- Joint Venture and Strategic Alliances

### **Transaction Services**

- Financial and Tax Due Diligence
- Review Sales and Purchase Agreements
- Transaction Structuring

## ***Advisory - Integrated support on all aspects of a deal***



## ***Contact Us***

**Diran, Mirza**  
**Goenawan, Michael**  
**Satar, Rizal**

**Soedirdjo, Triono**  
**Smith, Julian**  
**Wahyudi, Joshua**

Email:  
advisory.indonesia@id.pwc.com

Phone:  
+62 21 5212901 (Hunting)





Plaza 89  
Jl. HR Rasuna Said Kav. X-7 No. 6  
Jakarta 12940 – Indonesia  
Telephone: +62 21 5212901  
Fax: +62 21 52905555 / 52905050

[www.pwc.com/id](http://www.pwc.com/id)

PwC Indonesia is comprised of KAP Tanudiredja, Wibisana, Rintis & Rekan, PT PricewaterhouseCoopers Indonesia Advisory, PT Prima Wahana Caraka and PT PricewaterhouseCoopers Consulting Indonesia each of which is a separate legal entity and all of which together constitute the Indonesian member firm of the PwC global network, which is collectively referred to as PwC Indonesia.

© 2015 PT PricewaterhouseCoopers Indonesia Advisory. All rights reserved.

PwC refers to the Indonesia member firm, and may sometimes refer to the PwC network. Each member firm is a separate legal entity. Please see [www.pwc.com/structure](http://www.pwc.com/structure) for further details.