

**October 5, 2007 | Waldorf=Astoria Hotel**

**Banking & Capital Markets | Hilton Room, Lobby Level**

8:00 am	<b>Registration and continental breakfast</b>	
8:30 am	<b>Welcoming remarks</b>	<b>Tom Pirolo</b> , U.S. Banking & Capital Markets Sector Assurance Leader and Global Banking & Capital Markets Leader, PricewaterhouseCoopers LLP
8:45 am	<p><b>Financial Reporting and Technical Accounting Update</b> – The financial reporting and technical accounting update will focus on some of the recent developments.</p> <ul style="list-style-type: none"> <li>• IFRS</li> <li>• Fair Value</li> <li>• Hedging and derivative accounting</li> <li>• Impact of the subprime mortgage industry</li> </ul>	<p><b>Moderator: Deidre Schiela</b>, Partner, Banking &amp; Capital Markets Practice, PricewaterhouseCoopers LLP</p> <p><b>Panelists:</b></p> <p><b>Steve Davies</b>, Leader, Consumer Finance Practice, PricewaterhouseCoopers LLP</p> <p><b>Edmund Hodgeon</b>, Banking Leader, Global Capital Markets Practice, PricewaterhouseCoopers LLP</p> <p><b>Frank Serravalli</b>, Co-Leader, Structured Finance Group, PricewaterhouseCoopers LLP</p>
10:00 am	<b>Break</b>	
10:30 am	<p><b>Regulatory Developments in Banking &amp; Capital Markets</b></p> <p>The second discussion will tackle a wide range of operational, compliance and regulatory challenges impacting banks and capital markets institutions. We will provide audit committee members with critical information they need for understanding the effect of these issues and challenges on their organizations.</p>	<p><b>Moderator: David Albright</b>, Principal, U.S. Advisory Practice, PricewaterhouseCoopers LLP</p> <p><b>Panelists:</b></p> <p><b>Tony Ricko</b>, Director, Risk &amp; Regulatory, PricewaterhouseCoopers LLP</p> <p><b>David Sapin</b>, Director, Risk &amp; Regulatory, PricewaterhouseCoopers LLP</p> <p><b>Dan Weiss</b>, Director, Risk &amp; Regulatory, PricewaterhouseCoopers LLP</p> <p><b>Gary Welsh</b>, Managing Director, Risk &amp; Regulatory, PricewaterhouseCoopers LLP</p>
11:45 am	<b>Closing remarks</b>	