

# ***Financial Services - Insurance Tax Bulletin***

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*Upcoming SALT Webcast: Stay informed: Indirect tax issues affecting the financial services industry*

PwC's State and Local Tax practice will host a webcast on **Tuesday, January 31st from 11am-12pm EST** that will address the latest indirect tax (sales and use tax, VAT) issues facing the financial services industry. Advances in technology and expansion of revenue sources have brought into question the tax treatment of services provided by banks, insurance companies, and other financial institutions. Taxpayers and taxing authorities are grappling with how to address the provision of annual reports and promotional materials, and the use of software and information services. We will discuss not only the technical issues around indirect taxes but also the best in class approaches to managing the indirect tax function from both a global and domestic perspective.

Our panelists will provide their insights into the tax risks and opportunities the financial industry faces resulting from the advances in technology, highlight unforeseen accrual issues and expanding nexus provisions, and other top of mind audit issues. Participants will gain an overall understanding of the indirect tax issues affecting the financial services industry.

**To register** please go to: [\*\*www.meetpwc.com/indirectfs\*\*](http://www.meetpwc.com/indirectfs).

*For further information, please feel free to contact Anthony DiGilio at (703) 918-4812 or contact your local insurance tax professional.*

*Please visit us at: <http://www.pwc.com/us/insurance/tax>*

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SOLICITATION

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