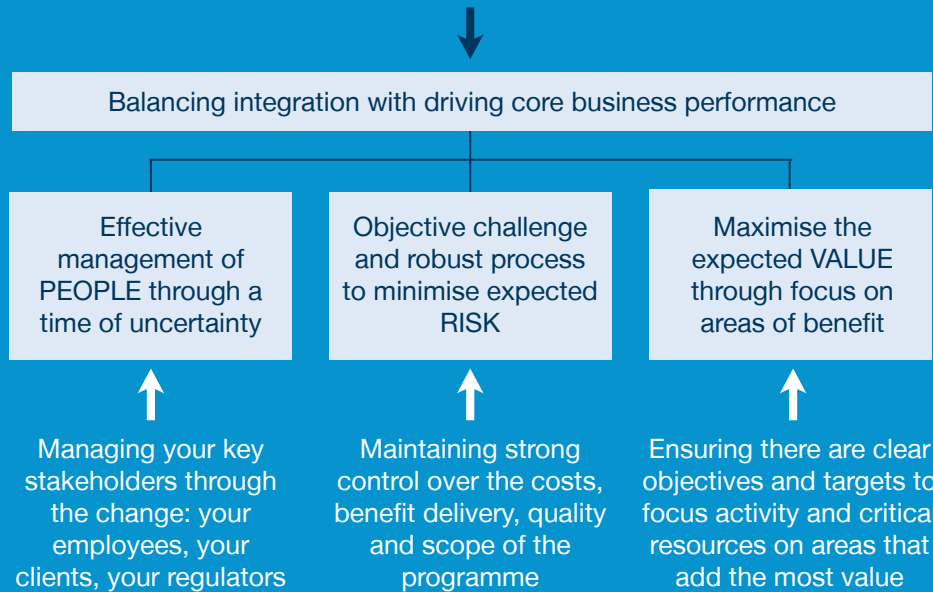
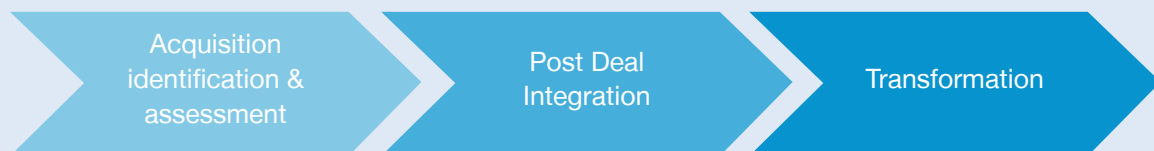


Our unique approach to Post Deal Integration

Delivering the benefits whilst ensuring that focus is maintained on your core business growth opportunities, business as usual, activity and other change programmes



What is Post Deal Integration?



- Industry/Market analysis, target identification
- Valuations and financial due diligence
- VDD/Buy Side DD
- Strategic market review and assessment
- Operational DD
- Synergy Review

- Integration fundamentals
- Integration programme design and mobilisation
- Day 1 readiness
- Synergy planning
- Synergy realisation and tracking
- Integration management office
- Change management
- Communications
- Cultural alignment
- Transition and end-state operating model
- Full operational integration eg. finance, HR, systems

- Product/Service
- Systems
- People
- Market
- Operations