

Corporate Finance

# Retail and Consumer Products Credentials\*

Advising across the  
global mid-market



\*connectedthinking

PRICEWATERHOUSECOOPERS 

## Select Canadian Transactions

### Fruits & Passion Inc.

has been acquired by

S. C. Johnson & Son, Inc.

vendor advised by  
PRICEWATERHOUSECOOPERS

“We found the PricewaterhouseCoopers Corporate Finance team to be a very competent, dedicated and efficient group of professionals. They demonstrated an in-depth understanding of our industry and supported us from the very beginning of the process until the completion of the transaction.”

Jean Hurteau, President and Co-founder  
Fruits & Passion Inc.

### The specialty business of CFM Corporation

A portfolio company of Ontario Teachers' Pension Plan

has been acquired by

### Monessen Hearth Systems Company

A portfolio company of  
The Riverside Company

vendor advised by  
PRICEWATERHOUSECOOPERS

### N. Tepperman Limited

has raised construction and mortgage financing from

GE Real Estate

debtor advised by  
PRICEWATERHOUSECOOPERS

### Kraus Carpet Group

has raised senior and subordinated facilities from

National Bank of Canada, Bank  
of Montreal and Bank of Montreal  
Capital Corporation

debtor advised by  
PRICEWATERHOUSECOOPERS

### Shermag Inc.

has raised debt financing from

Wachovia Capital Finance  
Corporation (Canada)

debtor advised by  
PRICEWATERHOUSECOOPERS



PricewaterhouseCoopers Corporate Finance is focused on providing divestiture, acquisition and capital raise solutions to mid-market Retail and Consumer Products companies across Canada.

We have:

- A solid Retail and Consumer Products sector focus having advised on numerous successfully completed transactions in Canada over the last several years.
- North American\* and global execution capabilities with a dedicated network of Retail and Consumer Products specialists located around the world.
- A full range of M&A and financial advisory services, including advice on acquisitions, divestitures, buy-outs, and public-to-private transactions. We advise companies, management teams and private equity firms across the Retail and Consumer Products sector.

\* Corporate finance services in the US are provided through PricewaterhouseCoopers Corporate Advisory and Restructuring LLC ("PwC CAR") a member of FINRA and SIPC.

## Select Global Transactions

### Organix Brands Ltd.

has been acquired by

Hero AG

vendor advised by  
PRICEWATERHOUSECOOPERS

### Farrow & Ball Ltd.

has been acquired by

European Capital and Management

vendor advised by  
PRICEWATERHOUSECOOPERS

### European Capital

has acquired

Hillarys Blinds Limited

acquirer advised by  
PRICEWATERHOUSECOOPERS

### Radley Group Ltd.

has been acquired by

Exponent Private Equity LLP  
and Management

vendor advised by  
PRICEWATERHOUSECOOPERS

### John Hargreaves

has acquired

Matalan PLC

acquirer advised by  
PRICEWATERHOUSECOOPERS

### Kaupthing Principal Investments and Management

have acquired

Phase Eight Ltd.

acquirers advised by  
PRICEWATERHOUSECOOPERS


Other recent PricewaterhouseCoopers Corporate Finance mid-market transactions include:

September 2008

**Re-Doe Mold Company Limited**

has entered into a strategic partnership with

Pangeo Corporation

vendor advised by  


September 2008

**Weir Process Equipment**  
a division of Weir Canada, Inc.

has been acquired by

Kinecor Inc.  
a business unit of Wajax Income Fund


vendor advised by  


January 2008

**GLR Solutions Ltd.**

has been acquired by

Exterran Holdings, Inc.

vendor advised by  


January 2008

**Patheon Inc.**  
Niagara and Burlington Over-the-Counter Drug Manufacturing Operations

has been acquired by

Pharmetics Inc.


vendor advised by  


January 2008

**Rainmaker**  
Lab and Post Production and Visual Effects Business Units

has been acquired by

Deluxe Entertainment Services Group Inc.


vendor advised by  


January 2008

**Reinforced Plastic Systems Inc.**

has been acquired by

Southfield Capital Advisors

vendor advised by  


January 2008

**Tegrat Holdings Ltd.**  
(The Target Group of Companies)

has been acquired by

The QUIKRETE Companies, Inc.


vendor advised by  


October 2007

**Mold-Masters**

has entered into a strategic partnership with

3i Growth Capital

vendor advised by  


For further information, please contact our Retail and Consumer Products specialists:

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