

Corporate Finance

Plastics Credentials*

Advising across the
global mid-market



*connectedthinking

PRICEWATERHOUSECOOPERS 

Select Global Transactions

LindPlast A/S

a portfolio company of
CapMan Invest A/S

has been acquired by
Norfolier A/S

vendor advised by
PRICEWATERHOUSECOOPERS

Europackaging Group

has been acquired by
Management and
MidOcean Partners

vendor advised by
PRICEWATERHOUSECOOPERS

Low & Bonar PLC

has acquired
Colbond Investments B.V.

acquirer advised by
PRICEWATERHOUSECOOPERS

Hoffman Neopac AG

has acquired
Tu-Plast Kft

acquirer advised by
PRICEWATERHOUSECOOPERS

Montagu Private Equity

has acquired
LINPAC Group Ltd.

acquirer advised by
PRICEWATERHOUSECOOPERS

Birkby's Plastics Limited

a subsidiary of Marubeni UK PLC

has been acquired by
Management and Lloyds
TSB Group plc

vendor advised by
PRICEWATERHOUSECOOPERS



PricewaterhouseCoopers Corporate Finance is focused on providing divestiture, acquisition and capital raise solutions to mid-market Plastics companies across Canada.

We have:

- A solid Plastics sector focus having advised on numerous successfully completed transactions in Canada over the last several years.
- North American* and global execution capabilities with a dedicated network of Plastics specialists located around the world.
- A full range of M&A and financial advisory services, including advice on acquisitions, divestitures, buy-outs, and public-to-private transactions. We advise corporations, management teams and private equity firms across the Plastics sector.

* Corporate finance services in the US are provided through PricewaterhouseCoopers Corporate Advisory and Restructuring LLC ("PwC CAR") a member of FINRA and SIPC.

Select Canadian Transactions

Mold-Masters

has entered into a strategic partnership with
3i Growth Capital

vendor advised by
PRICEWATERHOUSECOOPERS

"In today's complex global business world it is hard to find a Corporate Finance team with the experience, dedication, knowledge and understanding required. We were very impressed with the success delivered by the hardworking PwC team, from the beginning and throughout our transaction. They displayed a deep understanding of our business, and leveraged their global relationships to deliver an exceptional result. They remained focused on our objectives and demonstrated a genuine sense of commitment from beginning to end."

Jonathon Fischer, President & CEO, Mold-Masters

Re-Doe Mold Company Limited

has entered into a strategic partnership with
Pangeo Corporation

vendor advised by
PRICEWATERHOUSECOOPERS

Injection Technologies Inc.

a subsidiary of Hallmark
Technologies Inc.

has been acquired by
A Private Investor

vendor advised by
PRICEWATERHOUSECOOPERS

Reinforced Plastic Systems Inc.

has been acquired by
Southfield Capital Advisors

vendor advised by
PRICEWATERHOUSECOOPERS

Focus Windows and Doors Inc.

has been acquired by
KPP and Cornerstone
Capital Partners

vendor advised by
PRICEWATERHOUSECOOPERS

Weber Manufacturing Limited

has been acquired by
Zynik Capital Corporation

vendor advised by
PRICEWATERHOUSECOOPERS

DynaPlas Ltd.

has been acquired by
CAI Partners & Co.

vendor advised by
PRICEWATERHOUSECOOPERS

Cryopak Industries

has been acquired by
TCP Reliable

vendor advised by
PRICEWATERHOUSECOOPERS

Thermoplast Inc.

has been acquired by
Royal Group Technologies Limited

vendor advised by
PRICEWATERHOUSECOOPERS

Other notable PricewaterhouseCoopers Corporate Finance mid-market transactions include:

<p>FisherCast Global Corporation</p> <p>has been acquired by Dynacast Inc.</p> <p>vendor advised by <i>PRICEWATERHOUSECOOPERS</i></p>	<p>The specialty business of CFM Corporation A portfolio company of Ontario Teachers' Pension Plan</p> <p>has been acquired by Monessen Hearth Systems Company A portfolio company of The Riverside Company</p> <p>vendor advised by <i>PRICEWATERHOUSECOOPERS</i></p>	<p>Fruits & Passion Inc.</p> <p>has been acquired by S.C. Johnson & Son, Inc.</p> <p>vendor advised by <i>PRICEWATERHOUSECOOPERS</i></p>	<p>Patheon Inc. Niagara and Burlington Over-the-Counter Drug Manufacturing Operations</p> <p>has been acquired by Pharmetics Inc.</p> <p>vendor advised by <i>PRICEWATERHOUSECOOPERS</i></p>
<p>Rainmaker Lab and Post Production and Visual Effects Business Units</p> <p>has been acquired by Deluxe Entertainment Services Group Inc.</p> <p>vendor advised by <i>PRICEWATERHOUSECOOPERS</i></p>	<p>Tegrat Holdings Ltd. (The Target Group of Companies)</p> <p>has been acquired by The QUIKRETE Companies, Inc.</p> <p>vendor advised by <i>PRICEWATERHOUSECOOPERS</i></p>	<p>N. Tepperman Limited</p> <p>has raised construction and mortgage financing from GE Real Estate</p> <p>debtor advised by <i>PRICEWATERHOUSECOOPERS</i></p>	<p>Baxters Food Group Ltd.</p> <p>has acquired CanGro Foods Inc. Aylmer & Primo Soup Brands</p> <p>acquirer advised by <i>PRICEWATERHOUSECOOPERS</i></p>

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