

## NOTICE TO CREDITORS AND OTHERS

### CLAIMS AS AGAINST

#### TAHERA DIAMOND CORPORATION BENACHEE RESOURCES INC. (collectively the "Applicants")

#### NOTICE OF LAST DAY (CLAIMS BAR DATE) FOR THE FILING OF PROOFS OF CLAIM

#### IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT R.S.C. 1985, c.C-36, AS AMENDED

**TO: CREDITORS AND TO ANY OTHER PERSON OR PARTIES**

#### **NOTICE OF CLAIMS BAR DATE**

**PLEASE TAKE NOTICE** that pursuant to an Amended and Restated Order of the Superior Court of Justice (Ontario) made as of September 29, 2008 (the "Claims Bar Order") any person with a Claim relating to the operation of Tahera Diamond Corporation and Benachee Resources Inc. that exists at January 16, 2008 (the "Filing Date"), or which has arisen subsequent to the Filing Date and constitutes a claim for damages has arisen as a result of the termination or repudiation of an executory contract (including employment contracts) or lease by the Applicants as part of the restructuring of the business of the Applicants including any right or claim of any person, whether or not asserted, in connection with any indebtedness, liability or obligation of any kind, which indebtedness, liability or obligation is in existence and any interest that may accrue thereon which there is an obligation to pay, and costs which such person would be entitled to receive pursuant to the terms of any contract with such person at law or in equity, by reason of the commission of a tort (intentional or unintentional), any breach of duty (including, without limitation, any legal, statutory, equitable or fiduciary duty), any right of ownership of or title to property or assets or to a trust or deemed trust (statutory, express, implied, resulting, constructive or otherwise) against any property or assets, whether or not reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, not matured, disputed, undisputed, legal, equitable, secured, unsecured, perfected, unperfected, present, future, known, or unknown, by guarantee, surety or otherwise, and whether or not such right is executory or anticipatory in nature, or any right or ability of any person to advance a claim for contribution or indemnity or otherwise with respect to any matter, action, cause or chose in action, whether existing at present or commenced in the future based in whole or in part on facts or events that exist prior to the Filing Date must file a Proof of Claim form, with the Monitor by **no later than 5:00 pm Toronto Time on October 21, 2008 (the "Claims Bar Date")**

**PLEASE TAKE NOTICE** that your claim may have automatically been allowed by PricewaterhouseCoopers Inc. in its capacity as monitor of the Applicants (the "Monitor"). The Monitor will be mailing notices of claim (the "Notice of Claim") to those creditors with deemed claim amounts to advise them as to the amount of their "Deemed Claim" no later than October 1, 2008.

**PLEASE TAKE NOTICE**, that unless your Claim is a Deemed Claim, pursuant to the Claims Bar Order, any person with a Claim ("Claimant") against or relating to the Applicants must file with the Monitor a Proof of Claim together with supporting documentation on or before the Claims Bar Date or **thereafter such Claim will be extinguished and forever barred as against the Applicants as the case may be.**

**PLEASE TAKE NOTICE** that any Person with a D&O Claim against any of the existing or former directors or officers of either of the Applicants must file a D&O Proof of Claim with the Monitor by no later than 5:00 pm Toronto Time on the Claims Bar Date, failing which such D&O Claim will be extinguished and forever barred. A D&O Proof of Claim form may be obtained from the Monitor's website at [www.pwc.com/car-tahera](http://www.pwc.com/car-tahera).

**PLEASE TAKE NOTICE** that any Claimants who have not received a Notice of Claim must contact the Monitor in order to obtain a facsimile form of Proof of Claim. Alternatively the Proof of Claim may be accessed from the Monitor's web site at [www.pwc.com/car-tahera](http://www.pwc.com/car-tahera).

Creditors should file their Proofs of Claim with the Monitor by mail, fax, courier or hand delivery, so that the Proof of Claim is actually received by the Claims Bar Date **at the address below**.

**Address of Monitor:**

PricewaterhouseCoopers Inc.  
Monitor of Tahera Diamond Corporation and Benachee Resources Inc.  
77 King Street West,  
P.O. Box 82,  
Suite 3000  
Royal Trust Tower  
TD Centre  
Toronto, Ontario M5K 1G8  
Attention: Ms. Mona Law

Telephone: (416) 863 1133 Ext. 14294  
Facsimile: (416) 814-3219  
E-mail: [mona.law@ca.pwc.com](mailto:mona.law@ca.pwc.com)

Creditors who have received a Notice of Claim do not need to file a Proof of Claim. All other Creditors must file a Proof of Claim.