

**NOTICE TO CREDITORS AND OTHERS**

**CLAIMS AS AGAINST**

**TAHERA DIAMOND CORPORATION  
BENACHEE RESOURCES INC.  
(collectively the “Applicants”)**

**OR**

**the existing or former DIRECTORS or OFFICERS of either of the Applicants**

**NOTICE OF LAST DAY (CLAIMS BAR DATE) FOR THE FILING OF PROOFS  
OF CLAIM**

**IN THE MATTER OF THE COMPANIES’ CREDITORS ARRANGEMENT ACT  
R.S.C. 1985, c.C-36, AS AMENDED**

**TO: CREDITORS AND TO ANY OTHER PERSON OR PARTIES WHO HAVE  
RECEIVED A NOTICE OF CLAIM**

Pursuant to an Amended and Restated Order of the Superior Court of Justice of Ontario made as of September 29, 2008 (the “Claims Bar Order”) made under the *Companies’ Creditors Arrangement Act* (the “CCAA”), the Applicants have been authorized to conduct a claims procedure under the CCAA (the “Claims Procedure”). A copy of the Claims Bar Order can be found at the following website: [www.pwc.com/car-tahera](http://www.pwc.com/car-tahera).

All terms used in this correspondence are as defined in the Claims Bar Order.

This letter provides instructions for responding to or completing a Claim in accordance with the Claims Bar Order.

If you have received a Notice of Claim in this package, your claim has been automatically allowed by PricewaterhouseCoopers Inc., in its capacity as monitor of the Applicants (the “Monitor”).

**If you AGREE with the amount of your Claim as set out in the Notice of Claim you are not required to respond to the Notice of Claim and no further action is required by you.**

**If you DISAGREE with the value and/or priority of your Claim as set out in the Notice of Claim, you must by no later than 5:00 pm (Toronto Time) on October 21, 2008 (the “Claims Bar Date”), deliver a completed Notice of Dispute to the Monitor, at the Monitor’s address provided below.**

**TO: CREDITORS AND TO ANY OTHER PERSON OR PARTIES WHO HAVE NOT RECEIVED A NOTICE OF CLAIM**

If you believe you have a Claim against the Applicants, you must submit a Proof of Claim with the Monitor. The Proof of Claim must be received by the Monitor by the Claims Bar Date, failing which such Claim will be extinguished and forever barred. A Proof of Claim form can be obtained from the website: [www.pwc.com/car-tahera](http://www.pwc.com/car-tahera) or by contacting the Monitor at the telephone or fax numbers indicated below.

**TO: CREDITORS AND TO ANY OTHER PERSON OR PARTIES WHO HAVE A CLAIM AGAINST THE EXISTING OR FORMER DIRECTORS AND OFFICERS OF EITHER OF THE APPLICANTS**

Any Person with a D&O Claim against any of the existing or former directors or officers of either of the Applicants must file a D&O Proof of Claim with the Monitor by no later than 5:00 pm Toronto Time on the Claims Bar Date, failing which such D&O Claim will be extinguished and forever barred. A D&O Proof of Claim form may be obtained from the Monitor's website at [www.pwc.com/car-tahera](http://www.pwc.com/car-tahera).

**Address of Monitor:**

PricewaterhouseCoopers Inc.  
Monitor of Tahera Diamond Corporation and Benachee Resources Inc.  
77 King Street West,  
P.O. Box 82,  
Suite 3000  
Royal Trust Tower  
TD Centre  
Toronto, Ontario M5K 1G8  
Attention: Ms. Mona Law

Telephone: (416) 863 1133 Ext. 14294  
Facsimile: (416) 814-3219  
E-mail: [mona.law@ca.pwc.com](mailto:mona.law@ca.pwc.com)