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**D&O PROOF OF CLAIM**

**IN RESPECT OF CLAIMS AGAINST  
THE EXISTING OR FORMER DIRECTORS OR OFFICERS OF  
TAHERA DIAMOND CORPORATION  
and  
BENACHEE RESOURCES INC.  
(collectively, the "APPLICANTS")**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c., C-36, as amended**

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1. **PARTICULARS OF CLAIMANT:**

(a) Full Legal Name of Claimant: \_\_\_\_\_

(b) Full Mailing Address of Claimant:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(c) Telephone Number of Claimant: \_\_\_\_\_

Facsimile Number of Claimant: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

Email address: \_\_\_\_\_

2. **D&O PROOF OF CLAIM**

I, \_\_\_\_\_ [Name of Claimant or Representative of the Claimant], do  
hereby certify:

(a) that I am [please check one]:

\_\_\_\_\_ the Claimant; or  
\_\_\_\_\_ hold the following position of \_\_\_\_\_ of the Claimant

and have personal knowledge of all the circumstances connected with the Claim described herein;

(b) The Claimant is owed as follows:

**D&O Claim** \$ \_\_\_\_\_ Cdn

*(If the Claim is in a foreign currency, it should be converted to Canadian dollars at the exchange rate of the Bank of Canada as at the Filing Date)*

**3. PARTICULARS OF CLAIM:**

The particulars of the transaction, agreement or event giving rise to the claim :

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*(Provide all particulars of the D&O Claim and supporting documentation, including the Director(s) and/or Officer(s) against whom the Claimant is claiming and a description and relevant dates of the transaction(s) or agreement(s) giving rise to the D&O Claim.*

**4. FILING OF CLAIM**

The duly completed D&O Proof of Claim together with supporting documentation must be returned and received by the Monitor, no later than 5:00 pm. (Eastern Daylight Standard Time) on October 21, 2008, to the following address or facsimile:

Failure to file your D&O Proof of Claim by such date will result in your claim being forever extinguished and barred.

**Mailing Address:**

PricewaterhouseCoopers Inc.  
Monitor of Tahera Diamond Corporation and Benachee Resources Inc.  
77 King Street West  
P.O. Box 82  
Suite 3000  
Royal Trust Tower  
TD Centre  
Toronto, Ontario M5K 1G8

Attention: Ms. Mona Law  
Fax: (416) 814-3219  
E-mail: mona.law@ca.pwc.com

Dated at \_\_\_\_\_, this \_\_\_\_ day of \_\_\_\_\_, 2008.

Per: \_\_\_\_\_  
Name of Claimant

Signature: \_\_\_\_\_ (Claimant or Representative of Claimant)