

**ONTARIO SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF

**TAHERA DIAMOND CORPORATION
BENACHEE RESOURCES INC.
(collectively the "Applicants")**

NOTICE OF DISPUTE

A. PARTICULARS OF CREDITOR:

- (1) Full Legal Name of Creditor: _____
- (2) Full Mailing Address of Creditor: _____

- (3) Telephone Number of Creditor: _____ *
- (4) Facsimile Number of Creditor: _____ *
- (5) E-mail Address of Creditor: _____ *
- (6) Attention (Contact Person): _____

* IN ORDER TO ENSURE ALL CLAIMS ARE PROCESSED IN AN EXPEDITED MANNER YOU MUST PROVIDE ONE (1) OR MORE OF YOUR TELEPHONE NUMBER, FAX NUMBER OR EMAIL ADDRESS.

B. PARTICULARS OF ORIGINAL CREDITOR FROM WHOM YOU ACQUIRED CLAIM, IF APPLICABLE:

- (1) Have you acquired this Claim by assignment? Yes No
(if yes, attach documents evidencing assignment)
- (2) Full Legal Name of original creditor(s): _____

C. DISPUTE :

We hereby disagree with the value of our Claim as set out in

- the Applicant’s Notice of Claim
- the Monitor’s Notice of Revision or Disallowance

dated _____, as set out below:

	Claim per Notice of Claim or Notice of Revision or Disallowance issued by the Monitor (state secured or unsecured)	Claim per Creditor (state secured or unsecured)
Tahera Diamond Corporation	\$ <input type="checkbox"/> Secured	\$ <input type="checkbox"/> Secured
	\$ <input type="checkbox"/> Unsecured	\$ <input type="checkbox"/> Unsecured
Benachee Resources Inc.	\$ <input type="checkbox"/> Secured	\$ <input type="checkbox"/> Secured
	\$ <input type="checkbox"/> Unsecured	\$ <input type="checkbox"/> Unsecured
TOTAL (Consolidated)	\$ <input type="checkbox"/> Secured	\$ <input type="checkbox"/> Secured
	\$ <input type="checkbox"/> Unsecured	\$ <input type="checkbox"/> Unsecured

D. REASONS FOR DISPUTE:

(Provide full particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which has guaranteed the Claim, and amount of Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed.)

This Notice of Dispute must be returned to and received by PricewaterhouseCoopers Inc., monitor of the Applicants (the "Monitor"), by no later than 5:00 p.m. (Toronto Time) on:

October 21, 2008, if you are disputing a Notice of Claim issued by the Applicant;

November 6, 2008, if you are disputing a Notice of Revision or Disallowance issued by the Monitor for voting purposes;

December 19, 2008, if you are disputing a Notice of Revision or Disallowance issued by the Monitor for distribution purposes

at the following address or facsimile:

PricewaterhouseCoopers Inc.
Monitor of Tahera Diamond Corporation and Benachee Resources Inc.
77 King Street West,
P.O. Box 82,
Suite 3000
Royal Trust Tower
TD Centre
Toronto, Ontario M5K 1G8
Attention: Ms. Mona Law

Telephone: (416) 863 1133 Ext. 14294
Facsimile: (416) 814-3219
E-mail: mona.law@ca.pwc.com