

In the Matter of the Winding Up of  
HORIZON BANK INTERNATIONAL LTD. – IN LIQUIDATION  
**PROOF OF DEBT**

**Please ensure that you complete this form legibly –failure to do so may result in your claim not being admitted.**

I, *(full name)* \_\_\_\_\_ of \_\_\_\_\_, in  
the country of \_\_\_\_\_,

MAKE OATH AND SAY:

1 (a) *(strike out paragraph if a corporate creditor)* That I am a creditor of Horizon Bank International Ltd. (hereinafter the “Debtor”)

1(b) *(strike out paragraph if not a corporate creditor)* That I am a duly authorized signing officer with the knowledge and authority to make this affidavit of \_\_\_\_\_  
*(insert company name)*, a creditor of Horizon Bank International Ltd (hereinafter the Debtor)

2. That my address for the purposes of all communications, notices and correspondence with the Liquidator in respect of this claim is as follows:

Postal Address:	
Phone: <i>(mandatory)</i>	
Fax: <i>(preferred)</i>	
Email: <i>(preferred)</i>	

3. That the debtor as at the effective date of the Winding-Up, 20<sup>th</sup> April, 2005 was and still is justly and truly indebted to me in the sum of *(State currency clearly)*:-

\_\_\_\_\_

4. That I have attached as schedule A the documents which evidence this indebtedness (*eg bank statements, invoices, judgment etc – failure to provide adequate evidence will result in your claim not being admitted*)
5. That I have security to the extent of *(amount)* \_\_\_\_\_ for this indebtedness by way of the following instruments listed below and copies of which are attached as Schedule B:


6. That I claim priority to the extent of *(amount)* \_\_\_\_\_ over the claims of other ordinary creditors by virtue of:-  
*(state basis of claim, e.g. Statute, trust etc – add a schedule if more space required – supporting documents should also be attached as schedules)*


7. That I am/am not *(strike out which ever is not applicable)* related to the debtor under the laws of St. Vincent and the Grenadines.

8. That I have received the following payments from the debtor in the 12 months next preceding the effective date of winding-up, 20<sup>th</sup> April 2005 *(add a schedule if more space required)*

Date	Amount

Dated at \_\_\_\_\_, \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 2005

Sworn before me this    day of   , 2005  <hr/> Commissioner for Oaths
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X _____ <i>Creditor (if a corporate officer add title)</i>
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<p><b>INSTRUCTIONS</b>  <b>Send completed forms by mail, courier, or fax to the Liquidator care of:</b>          PricewaterhouseCoopers          Attention: James Pomeroy          1809 Barrington Street, Suite 600          Halifax, NS B3J 3K8          Fax: +1 (902) 422-1166          Phone: +1 (902) 491-7400</p> <p>Please contact James Pomeroy at +1 (902) 491-7416 with questions about this form.</p>
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