

Hickman Equipment (1985) Limited
PricewaterhouseCoopers Inc., Receiver

October 24, 2007

Portion of Pro-rata Distribution of Interest for 11422 Newfoundland Limited

Court Order issued July 13, 2007 (pro rata distribution)

Total of Asset proceeds remaining at that date	\$	3,175,374	A
Portion of interest held for remaining asset proceeds	\$	360,635	B

Court Order September 28, 2007 (distribution to 11422 NL Ltd)

Gross proceeds released to 11422 NL Ltd	\$	1,387,459	C
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Portion of Interest held on July 13, 2007 to be released

Asset proceeds released to 11422 NL Ltd for September 28 order as % of total asset proceeds remaining July 13, 2007 (C / A)		43.7%	D
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Portion of interest for distribution to 11422 NL Ltd	\$	157,577
(B * D)		
