

December 12, 2007

Portion of Pro-rata Distribution of Interest for Culease Financial Services ("Culease")

Court Order issued July 13, 2007 (pro rata distribution)

Total of Asset proceeds remaining at that date, net	\$	3,175,374	A
Portion of interest held for remaining asset proceeds	\$	360,635	B

Court Order November 8, 2007 (distribution to Culease)

Net proceeds released to Culease	\$	1,301,010	C
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Portion of Interest held on July 13, 2007 to be released

Asset proceeds released to Culease for November 8 order as % of total asset proceeds remaining July 13, 2007 (C / A)		41.0%	D
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Portion of interest for distribution to Culease (B * D)	\$	147,759
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