

**PROOF OF CLAIM**

(See reverse for instructions)

**IN THE MATTER OF THE PLAN OF ARRANGEMENT OF**

**PricewaterhouseCoopers Inc.**  
 1250 Rene-Levesque Boulevard West  
 Office 2800  
 Montreal, Quebec  
 Canada H3B 2G4  
 Phone +1 (514) 205 5000  
 Direct Fax +1 (514) 205 5694

\_\_\_\_\_ BLUE NOTE MINING INC. \_\_\_\_\_ (referred to in this form as “the debtor”)  
 and the claim of \_\_\_\_\_ (referred to in this form as “the creditor”)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

.....(name of creditor)  
 .....(number and street)  
 .....(town, province, country, postal code)

Phone ..... Fax ..... E-mail address .....

I, \_\_\_\_\_ residing in the City of \_\_\_\_\_  
 (name of creditor or representative of the creditor)

in the Province of \_\_\_\_\_ do hereby certify that:

<b>If an officer of the company, state position or title</b>	1.	<input type="checkbox"/> I am a creditor or <input type="checkbox"/> I am .....of the creditor			
	2.	I have knowledge of all the circumstances connected with the claim referred to below.			
<b>The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim</b>	3.	The debtor was, at the date of the Plan of Arrangement, namely the .....day of ....., 200... and still is, indebted to the creditor in the sum of \$....., as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule “A”, after deducting any counterclaims to which the debtor is entitled.			
<b>Enter Remaining Creditor Claim</b>	4.	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;"></td> <td style="width: 20%;"></td> <td style="width: 60%;"><b>Remaining Creditors claim of .....</b>\$, regarding this amount, I do not hold any guarantee over the assets of the debtor and:</td> </tr> </table>			<b>Remaining Creditors claim of .....</b> \$, regarding this amount, I do not hold any guarantee over the assets of the debtor and:
		<b>Remaining Creditors claim of .....</b> \$, regarding this amount, I do not hold any guarantee over the assets of the debtor and:			

Dated at ....., this .....day of ..... 200....

.....  
 Witness Signature of individual completing this form

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## **Instructions for completing proof of claim forms**

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

In completing the attached form, your attention is directed to the marginal notes on the form and to the following requirements:

### **Proof of Claim:**

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. The debtor's name and date of the Plan of Arrangement must be filled in and a Statement of Account containing details of the claim must be attached and marked "A". The date at which claims are to be calculated and the correct name of the debtor may be found on the Notice sent to the creditor.
4. The person signing the form must insert the place and date and the signature must be witnessed.

### **General Proxy:**

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed in the corporate name (not necessarily by the individual signing the proof of claim form) and the proxy must be witnessed.

**If there are any questions in completing the proof of claim, please write or telephone the office of the Monitor.**

### **PRICEWATERHOUSECOOPERS INC.**

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