

ORDERED in the Southern District of Florida on December 20, 2006.

Robert A. Mark, Judge United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA

In re:

BANCAFE INTERNATIONAL BANK, LTD.,

Chapter 15 Case No. 06-16712-BKC-RAM-M

Debtor in a Foreign Proceeding,

ORDER GRANTING EX-PARTE OMNIBUS MOTION TO

(A) APPROVE FORM, MANNER, METHOD, AND RECIPIENTS OF NOTICE,

(B) APPROVE MANNER AND METHOD OF COMMUNICATION BETWEEN

COURT AND FOREIGN REPRESENTATIVE, AND (C) SCHEDULE HEARING

ON VERIFIED PETITION FOR RECOGNITION OF FOREIGN MAIN PROCEEDING

THIS CAUSE came on for consideration without a hearing on the Ex-Parte Omnibus Motion to Approve Form, Manner, Method, and Recipients of Notice, Approve Manner and Method of Communication Between Court and Foreign Representative, and Schedule Hearing on Verified Petition for Recognition of Foreign Main Proceeding (the "Motion") filed by Price

Waterhouse, Coopers E.C., Inc. as Custodian (the "Custodian") for Bancafe International Bank, Ltd. ("BIB"). The Court has considered the Motion and the relief sought therein. Accordingly, it is

ORDERED and ADJUDGED that:

- 1. The Motion is granted, as modified below.
- 2. The form of the Notice attached to the Motion is approved, as modified below.
- 3. The Court will conduct a hearing on the Verified Petition for Recognition of Foreign Main Proceeding at 10 a.m. on January 12, 2007. The hearing will be conducted at the U.S. Bankruptcy Court, 51 S.W. 1st Ave., Courtroom 1406, Miami, Florida.
- 4. The Custodian is authorized and directed to serve a copy of this Order and the Notice by mail upon the Debtor, the Office of the United States Trustee, any known creditors in the United States, and the Refco Trustee (as defined in the Motion) and to post the Notice on his official website. In addition, the Custodian is authorized to serve the Notice on any other person or entity that it deems appropriate.
- 5. The Custodian is directed to file a certificate of service reflecting its service of the Notice.
- 6. As provided in the Notice, the deadline for parties in interest to file responsive papers is <u>January 9, 2007</u>.
- 7. Until further court order all communications between the Court and the Custodian, other than as to scheduling or administrative purposes, will be done in accordance with the Federal Rules of Bankruptcy Procedure including the Interim Rules adopted by this Court by administrative order, this Court's Local Rules and administrative orders, and all other applicable laws of the United States governing communications between litigants and the Court.

8. The Custodian may appear and be heard by this Court in person at the hearing scheduled to consider his Verified Petition for Recognition of Foreign Main Proceeding or at future hearings scheduled on notice.

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Copies Furnished To:

Gregory S. Grossman, Esq. (counsel for the Custodian) who is directed to serve a copy on the parties listed in paragraph 4 of this Order.