

NOTICE TO DEPOSITORS AND CREDITORS OF  
BANCAFE INTERNATIONAL BANK LTD. ("the Barbados Bank")

TAKE NOTICE THAT;

On November 29, 2006 pursuant to an application made by the Central Bank of Barbados, PricewaterhouseCoopers, E.C. Inc. was appointed as Custodian of Bancafe International Bank Ltd. ( "the Barbados Bank"), a Barbados domiciled company. A copy of the Order may be accessed below in both English and Spanish.

The Custodian's function is to wind up the affairs of the Barbados Bank. This shall include recovering the Barbados Bank's assets, wherever situated, and pursuing any claims the Barbados Bank may have against other parties. The net funds recovered will be distributed to the account holders and creditors of the Barbados Bank as appropriate under applicable law.

Pursuant to the appointment, all assets of the Barbados Bank have vested with the Custodian. Under the laws of Barbados, which govern the Barbados Bank, the former Officers, Directors, and Shareholders no longer have any right of access to Barbados Bank assets.

The Custodian is aware of the efforts of a group, which apparently includes at least some of the former Owners of the Barbados Bank, to solicit your participation in a Trust by exchanging your claim against the Barbados Bank (your deposit account, term deposit, or any other creditor claim) for a certificate of participation in the Trust.

The organizers of the Trust have declared that part of the Barbados Bank's assets, including bonds held in the Barbados Bank's account at Refco Capital Markets in New York City, will be part of the Trust and will be used to pay Trust certificate holders. Among other things, they have stated in the Trust Protocol that: "... if the totality or part of the bonds in safekeeping account in REFCO CAPITAL MARKETS LTD. are recovered, such amounts recovered will form part of the estate of the Trust, and the same will be exclusively destined to the proportional amortization of the trust certificates".

Please be informed that:

- Any bonds or other assets at Refco Capital Markets and affiliates in the name of the Barbados Bank belong to the Barbados Bank (the “Refco Account”), not to the Trust, or the former Officers, Directors or Shareholders.
- When and if recovered, such assets will become part of the pool of assets available for distribution to the depositors and creditors of the Barbados Bank, in accordance with applicable law.
- The Trust does not have any right to ownership of the referenced Refco Account.
- By opting to participate in the Trust, Depositors and Creditors of the Barbados Bank may give up their claim against the Barbados Bank and therefore, their right to participate directly in any distributions from any recoveries of the Barbados Bank’s worldwide assets.
- To the extent that consent, if any, is necessary, the Custodian and Barbados Bank do not consent to the transfer of any claim to the Trust. You should obtain legal advice of your choosing to advise you whether, among other things, the assignment of claims into the Trust will be recognized by the laws and Courts of Barbados which now apply to the winding up of the Barbados Bank.

Yours truly,

**PricewaterhouseCoopers E.C. Inc.**